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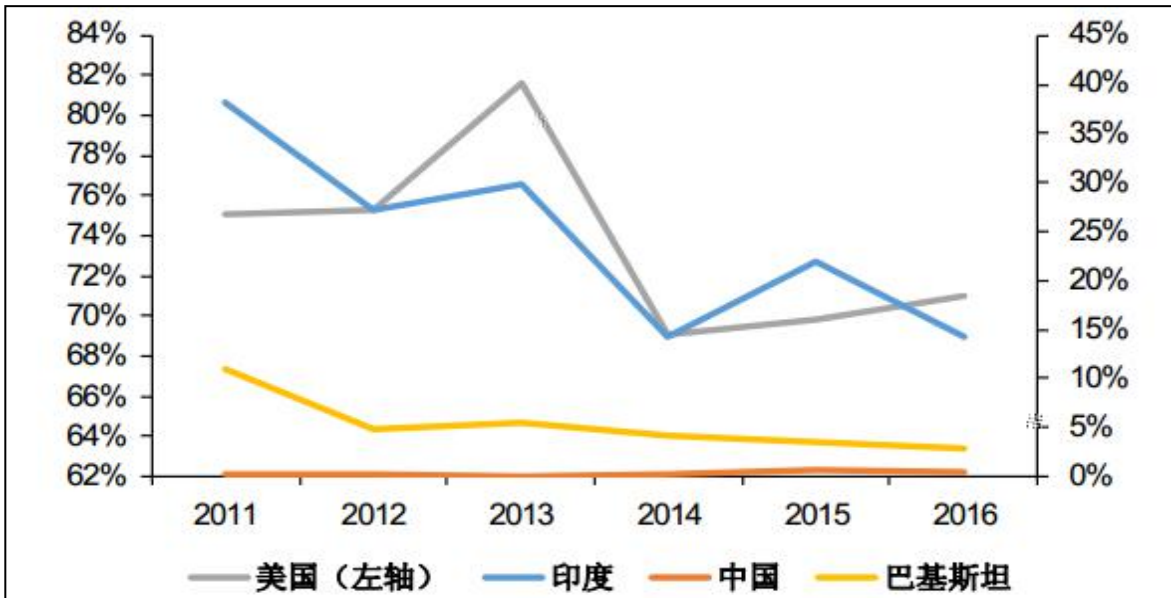
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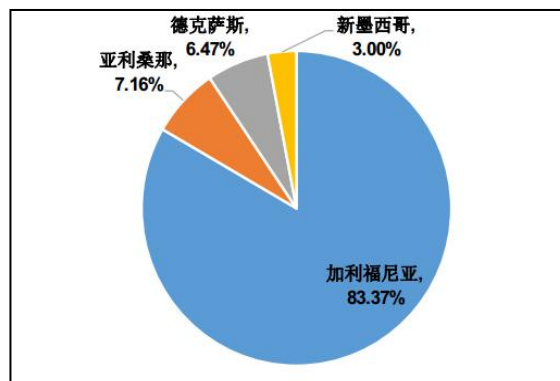
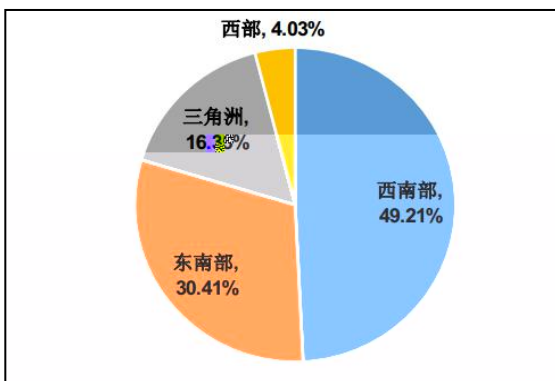
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地区	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017E
印度	29.0	28.5	31.0	29.5	26.8	27.5
中国	34.0	35.0	32.8	30.0	22.5	21.5
美国	15.6	17.3	12.9	16.3	12.9	15.8
巴基斯坦	10.6	9.3	9.5	10.6	7.0	8.0
总产量	126.6	123.6	120.4	119.1	98.2	102.6

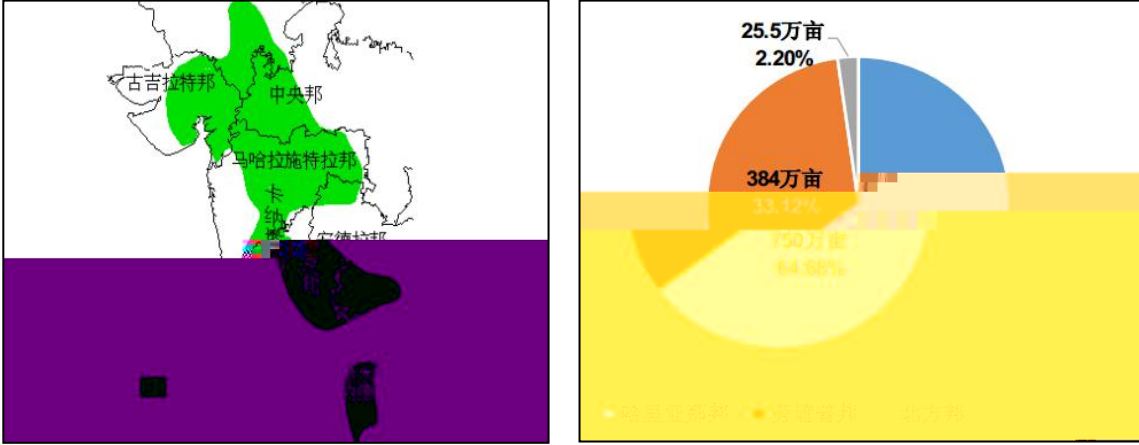
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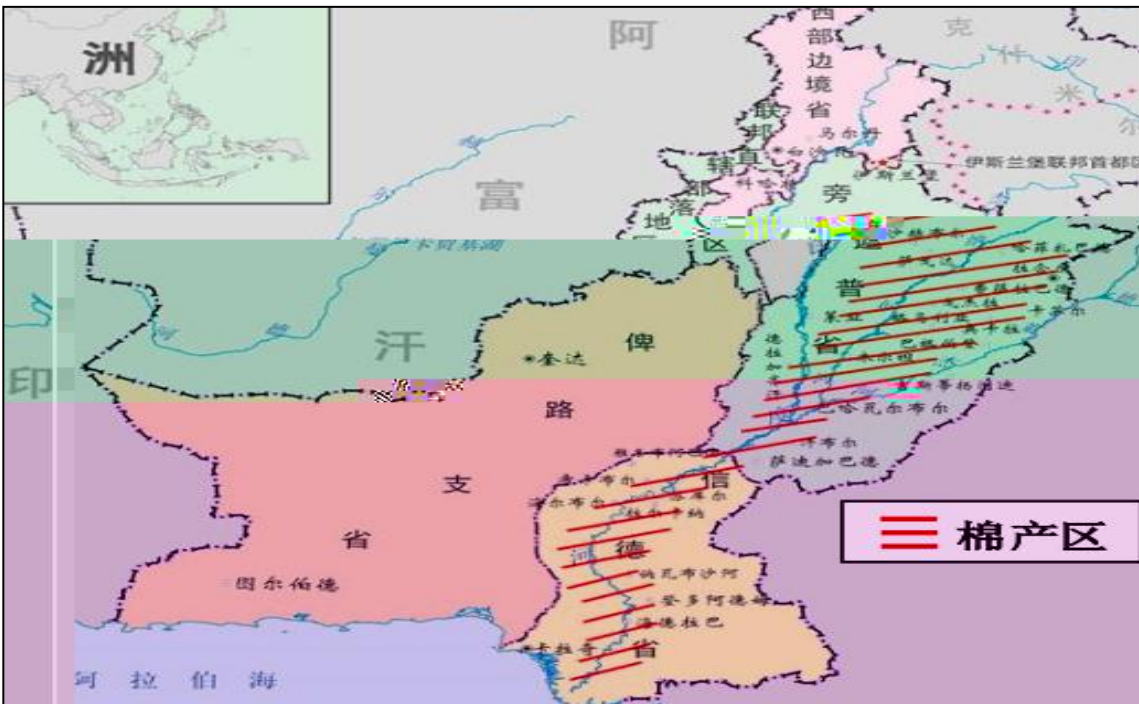
7 2015



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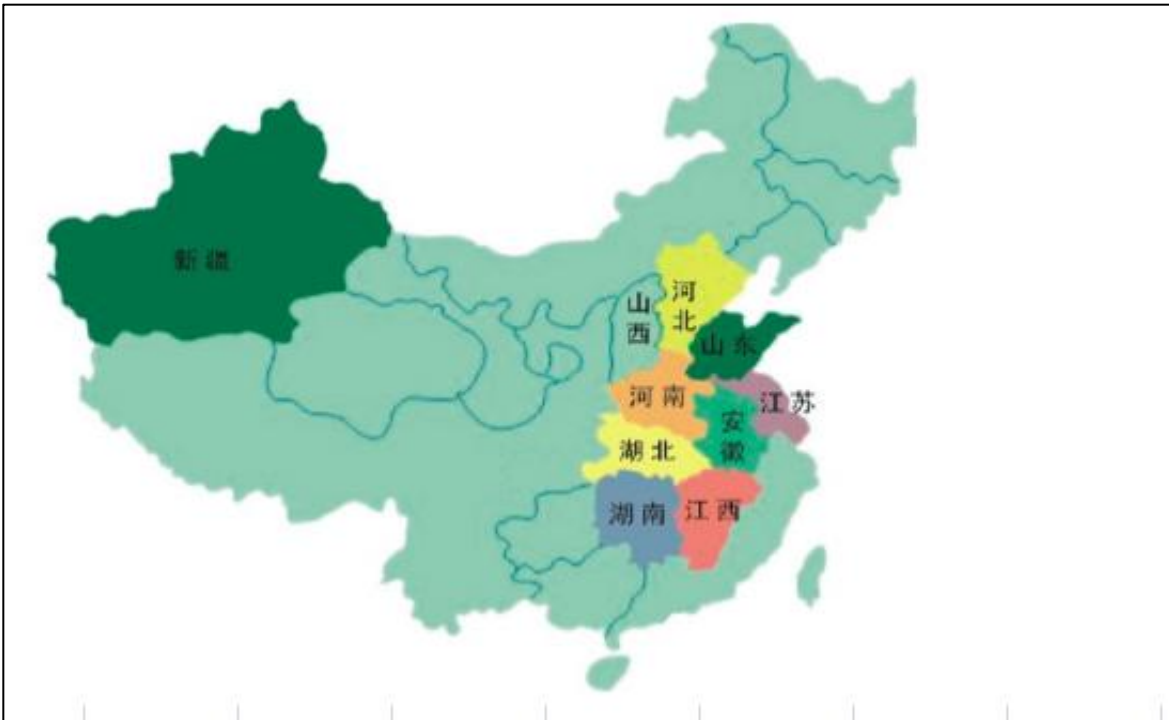
ICAC全球一销存预测 (同比预测) 12月						
单位: 万吨						
		2012/13	2013/14	2014/15	2015/16	2016/17
	全球	1536.2	1850.8	2060.4	2232.1	1910.1
库存	中国	67.8	96.7	120.9	129.2	111.8
	美国	72.9	90.3	65.1	9.8	10.5



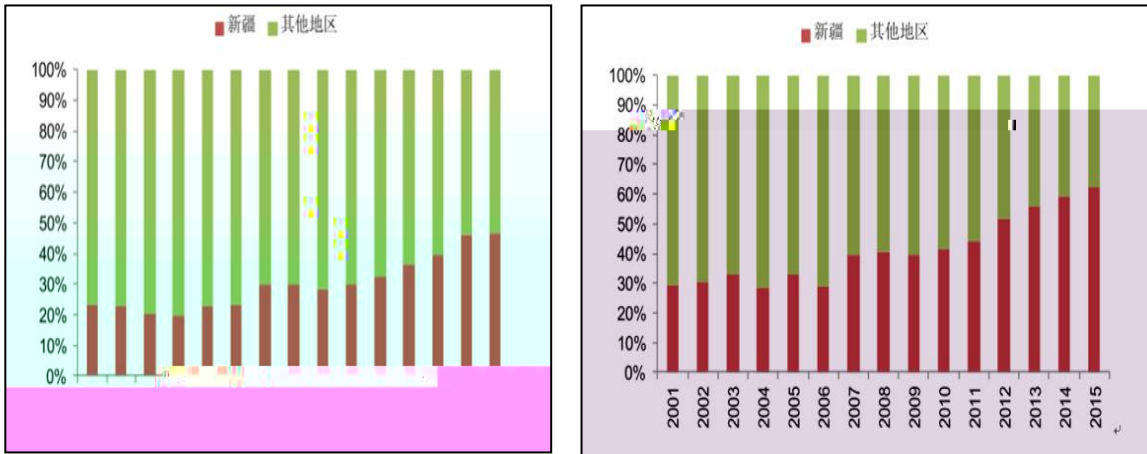
ICAC全球产销存预测 (同比预测) 12月

单位: 万吨

	2012/13	2013/14	2014/15	2015/16	2016/17
全球	1020.1	893.5	778.5	746	764
中国	1120	980	850	800	820
美国	100	100	100	100	100
其他	100	100	100	100	100



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13 2016

地区	种植面积(万亩)	同比	产量(万吨)	同比	单产(吨/亩)	同比
西北内陆	2928.1	-7.00%	372.1	-0.10%	0.13	7.42%
黄河流域	832.8	-24.70%	63.7	-28.90%	0.08	-5.58%
长江流域	574.7	-27.70%	39.9	-27.70%	0.07	0.00%
其他地区	405.5	25.80%	72.4	17.90%	0.05	28.09%
全国	4385.1	-14.30%	478.1	-8.30%	0.11	7.00%

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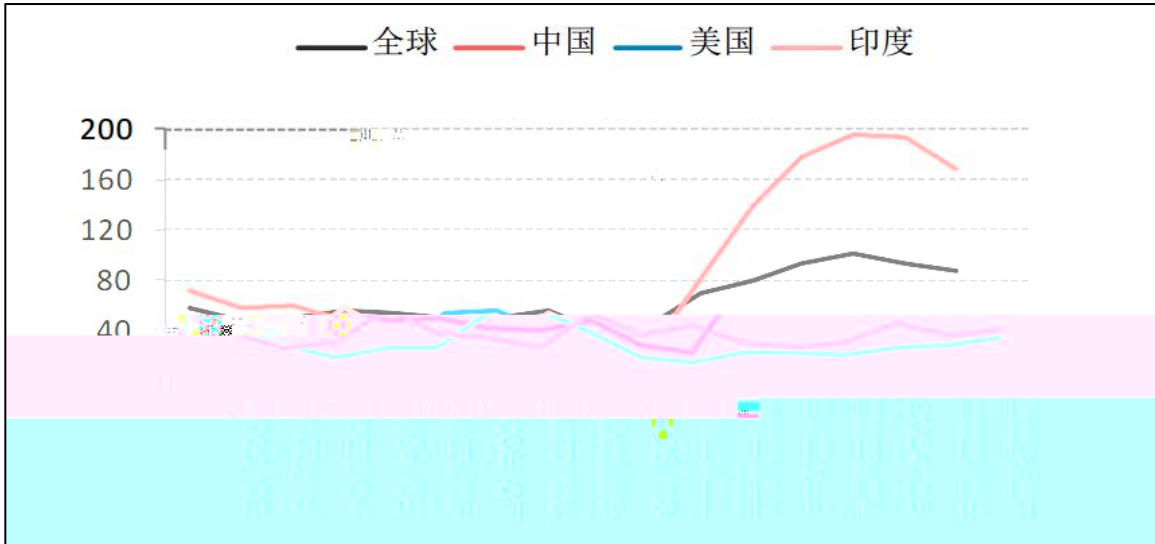
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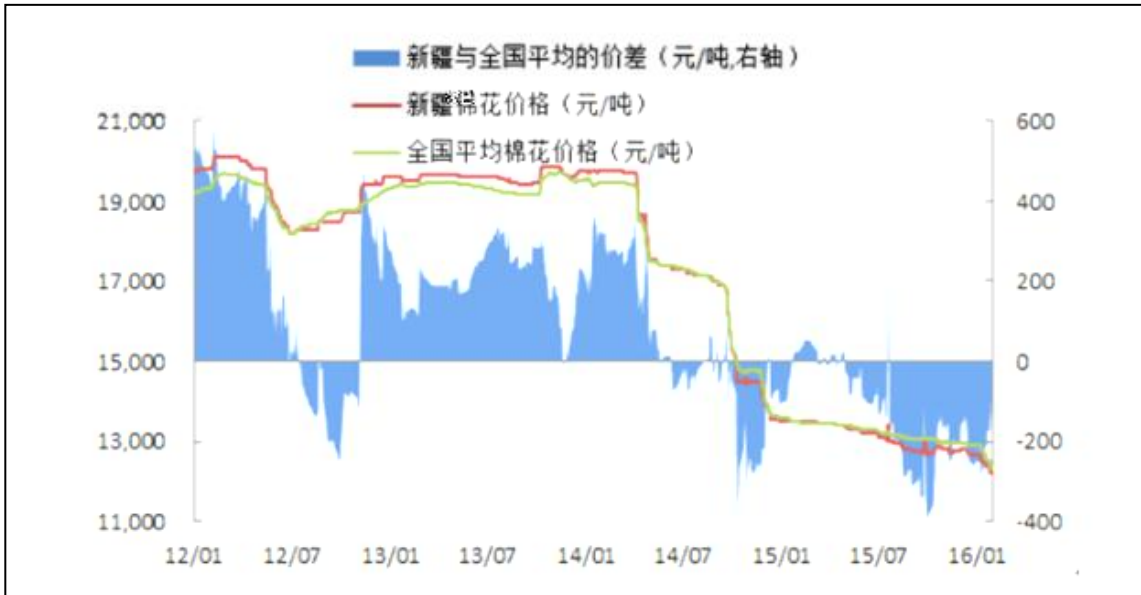
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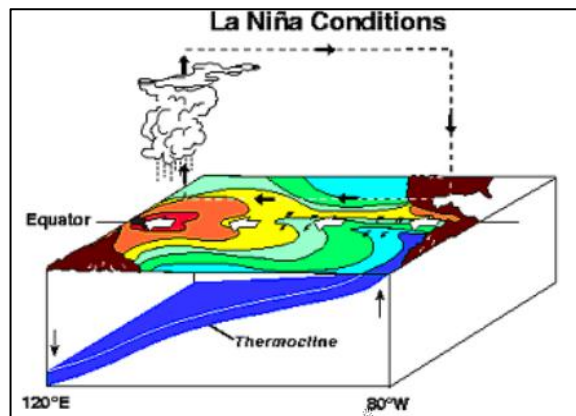
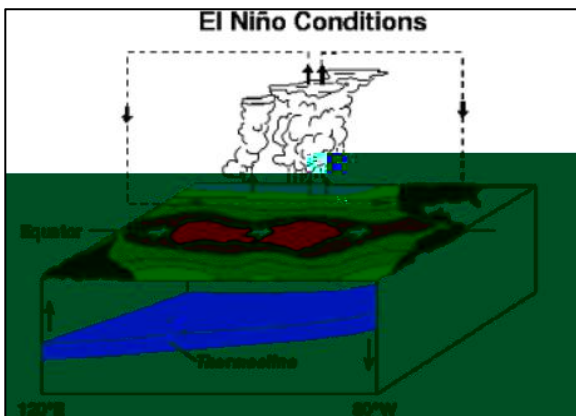
广州期货
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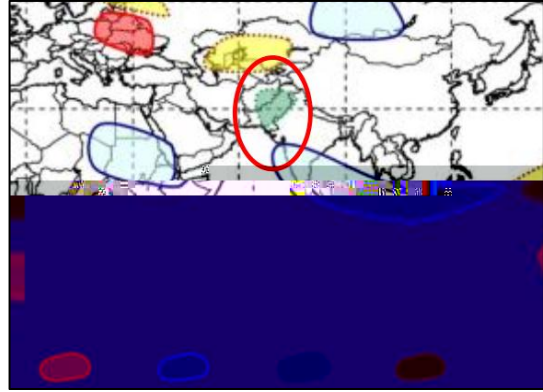
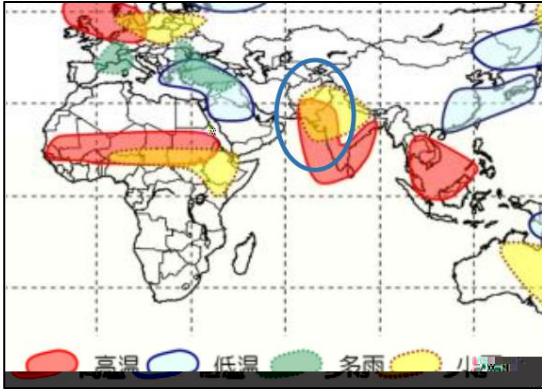


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生长期	持续天数	持续过程	最适温度	最适土层含水量
出苗期	10-15 天	播种至出苗	20-30℃	70-80%
苗期	40-45 天	出苗至现蕾	16-30℃(不能高于 33℃)	60-70%
蕾期	25-30 天	现蕾至开花	25-30℃(不能低于 19℃)	65-75%
花铃期	50-70 天(陆地棉), 65-75 天(皮马棉)	开花至吐絮	20-30℃	70-80% (不能低于 60-65%)
吐絮期	70-80 天	吐絮至收获基本结束	20-25℃	55-70%

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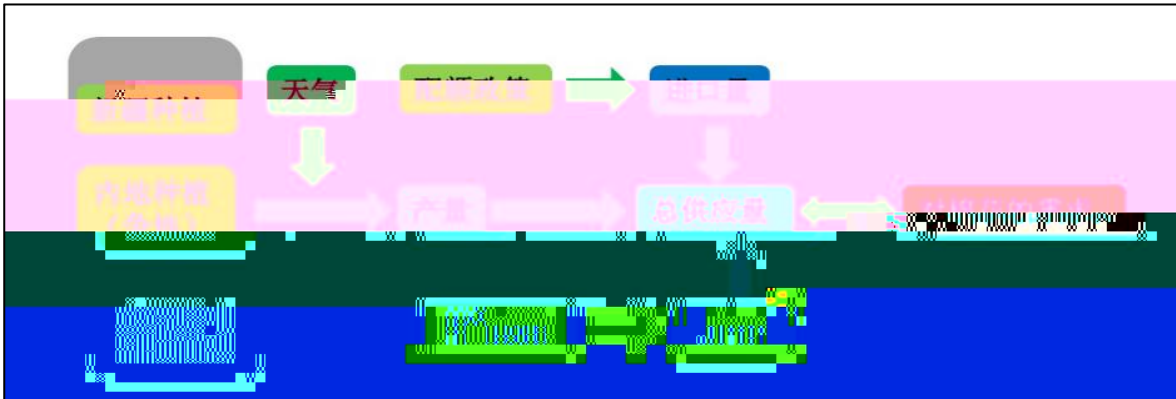
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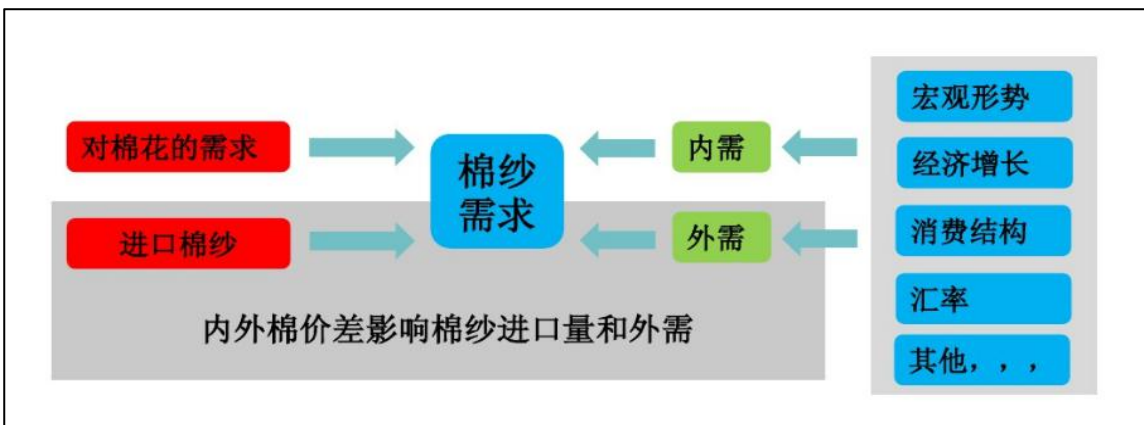
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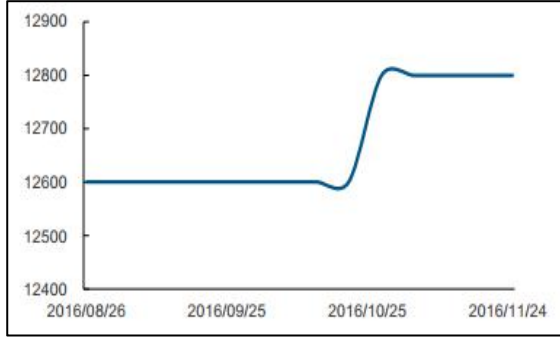
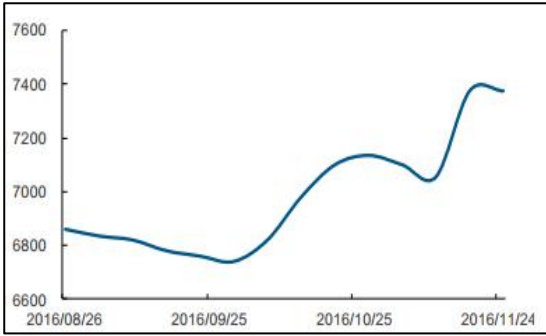


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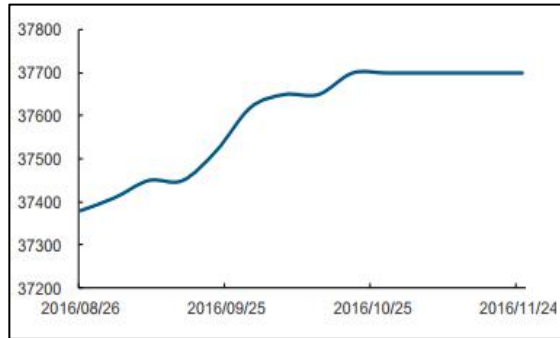
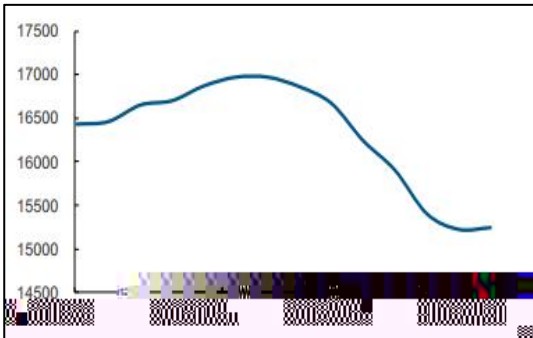
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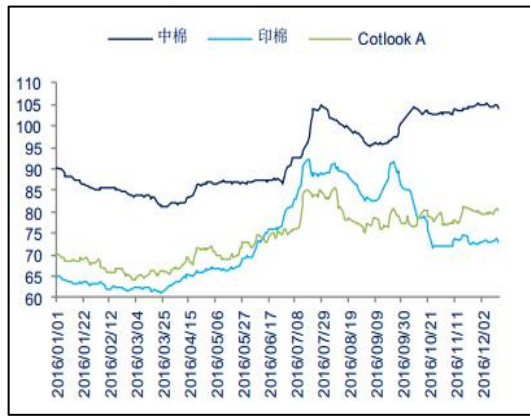
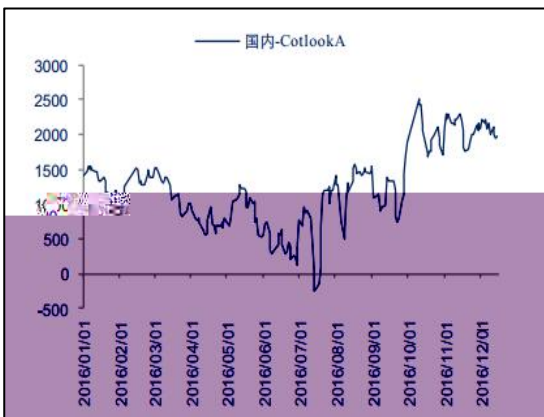
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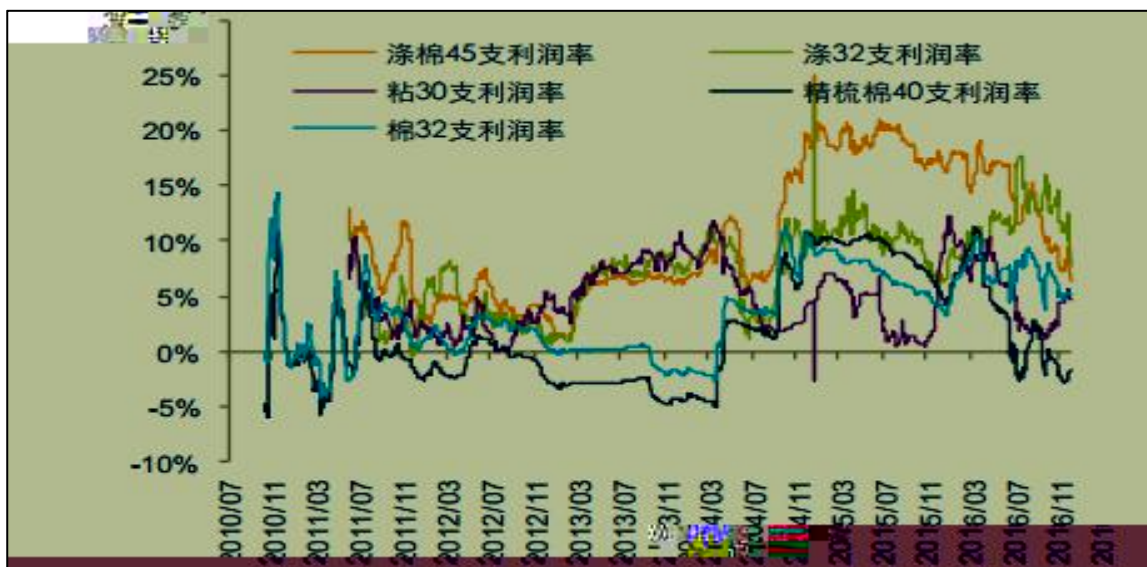
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