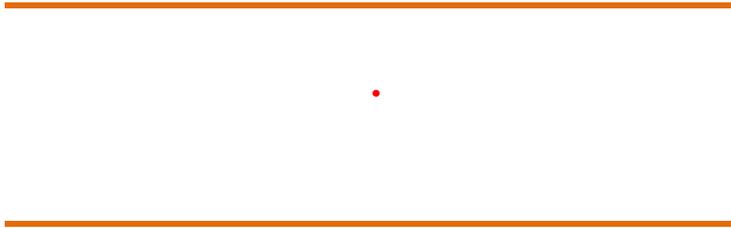




2018-12-15





2018 GDP 3.7% 3.75% 2017

供需平衡中偏松

宋敏嘉

执业证书编号: F3046597

发布日期 2018年12月15日



2018

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2018



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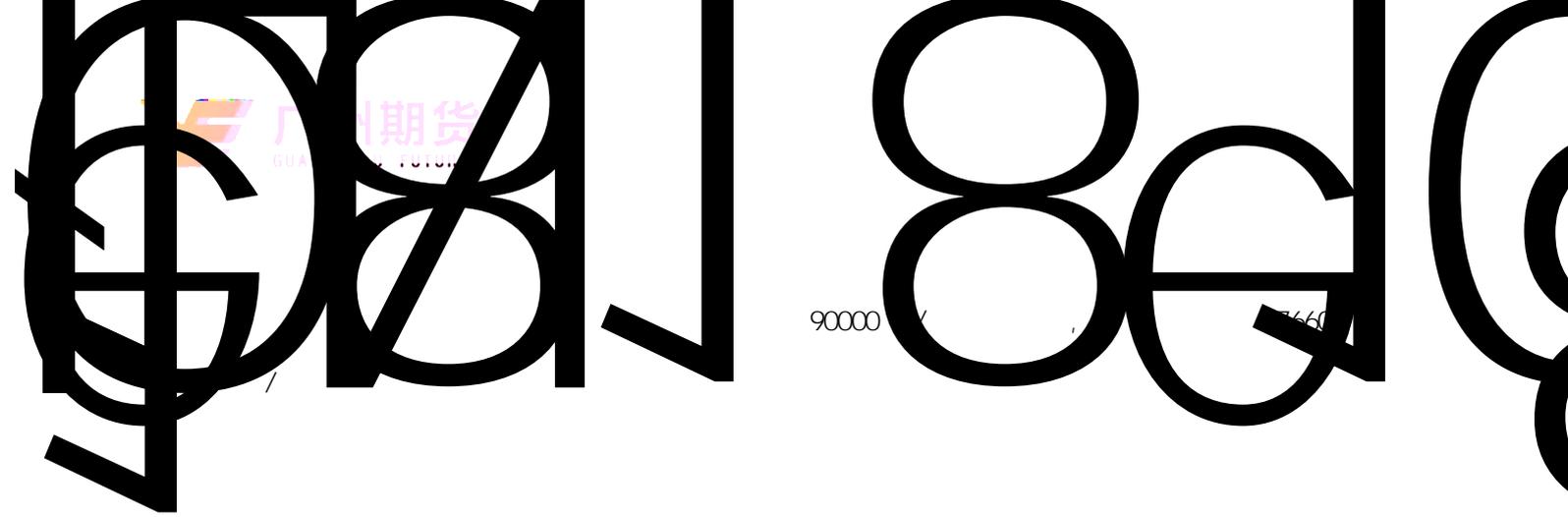
/ 15%

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2000

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2018

			9		3
6	9	3		2.00%	2.25%
2018		2019	2019		

2018		GDP		6.7%	
	6.8%	6.7%	6.5%	1.9	CPI
		0.6%		7	CPI
2.5%		2013			9
			CPI		10
					CPI
				3.89%	3.83%
				3.82%	
			2018		2019

			2018	1-10		1	2017
	4.13				191.9		22.7
		1-10					
	VBMS		2018	1-9		3.3	2017
4.13		2018		1-9	162.6		165.9
				6.9		7.3	2018



9

10-3 3

2014

2017

2018

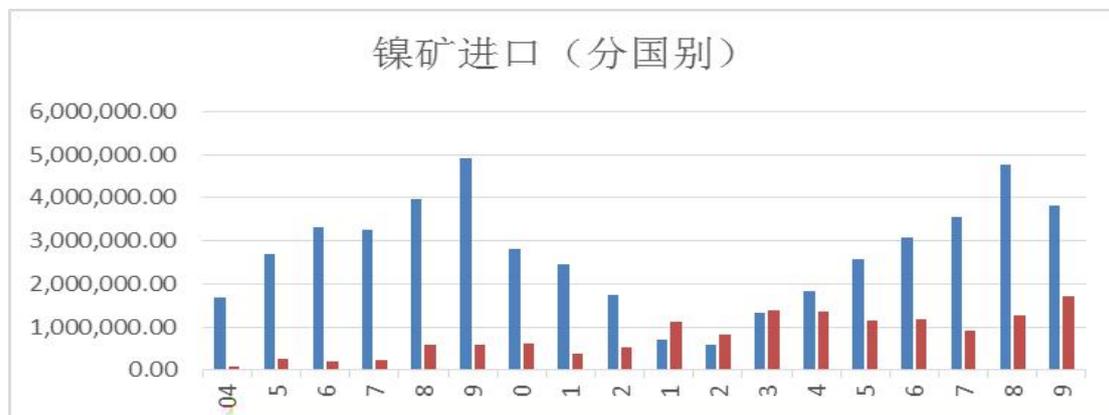
2016

(PNTA)

2019

10% 20%

4



SMM

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Fajar Sambas

VP

60.5 -88

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575

2018 12

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BlackSpace Integra 400

10.4

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NPI

	(		
PT Milia Pacific Resources (Central Omega)	82	2017 9	2018 9
PT Itanarta	12	2017 9	2018 9
PT. Fajar Bhakti Lintas Nusantara	402	2017 10	2018 10
PT Watanara Persada	220	2017 10	2018 10
PT Ifishdeco	99	2017 11	2018 11
PT Sambas Minerals Mining	297	2017 11	2018 11
Blackspace	300	2017 12	2018 12
Integra	100	2018 1	2019 1
Toshida	195	2018 1	2019 1
PT Genba Multi Mineral	195	2018 1	2019 1
PT Mica Madana	100	2018 4	2019
PT Antam	270	2018 4	2019 4
PT Tiran Indonesia	200	2018 10	2019 9
PT Sulawesi Resources	195	2018 10	2019 9
PT Adhikara Cipamulia	180	2018 10	2019 9

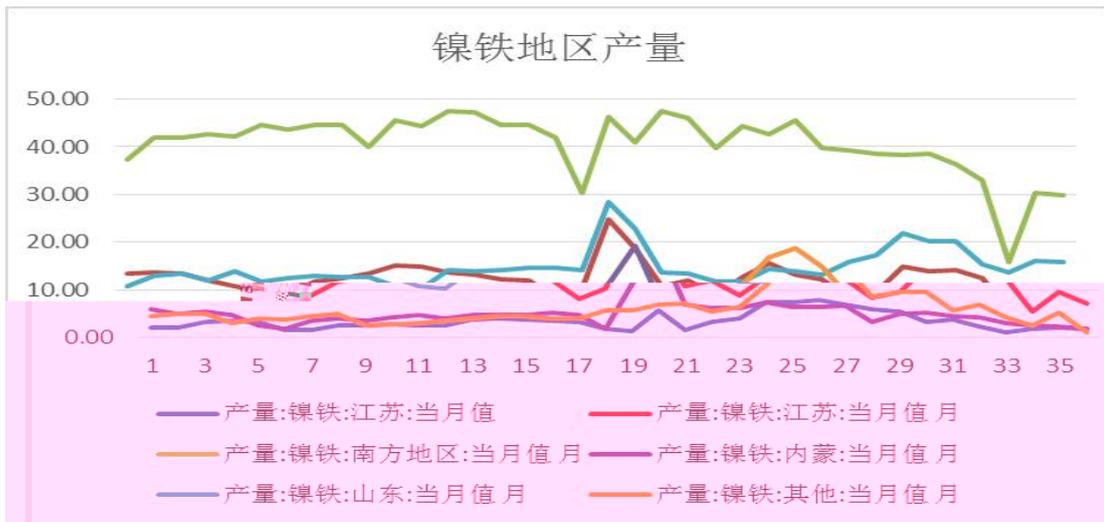
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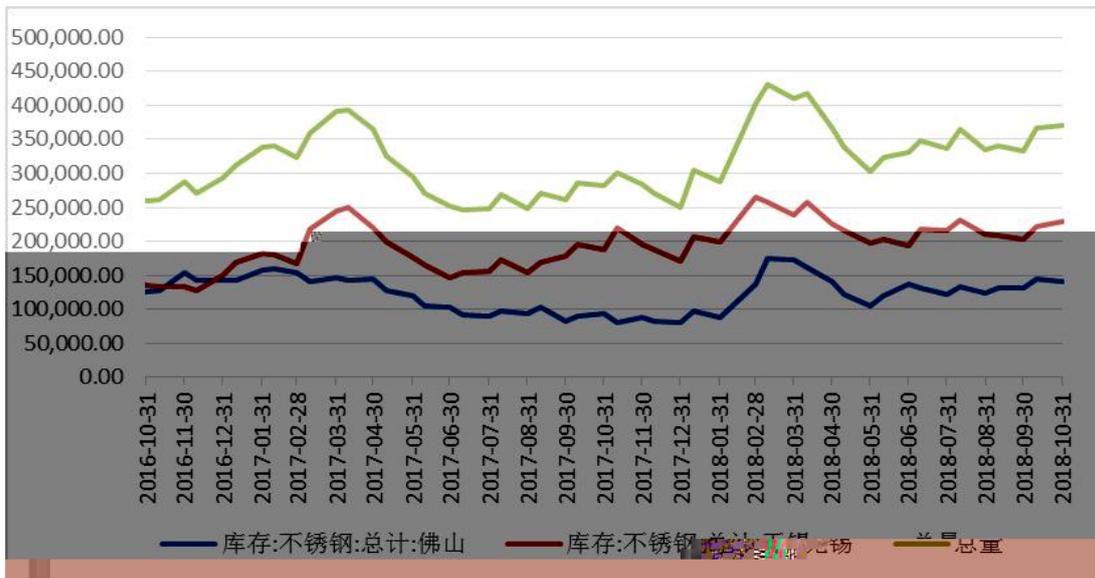


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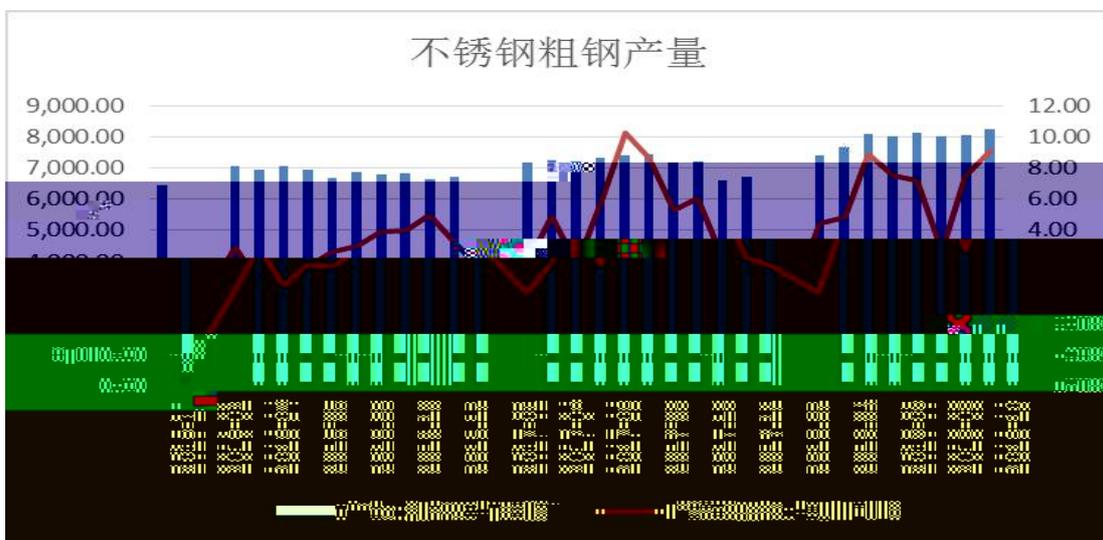


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2016 7 10

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0.27

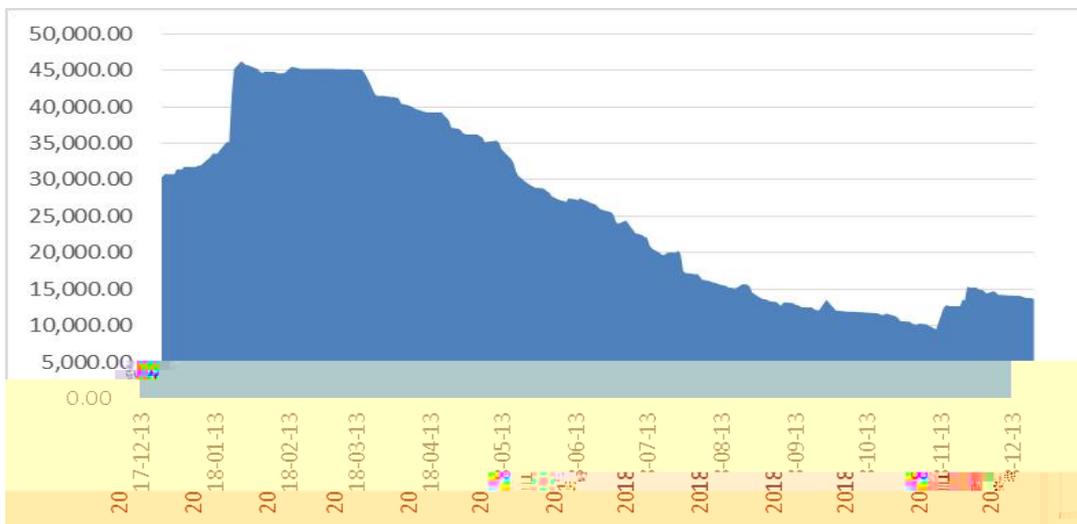
12 13

22050

13657

69%

13



LME

1-12

LME

1.56

12 13

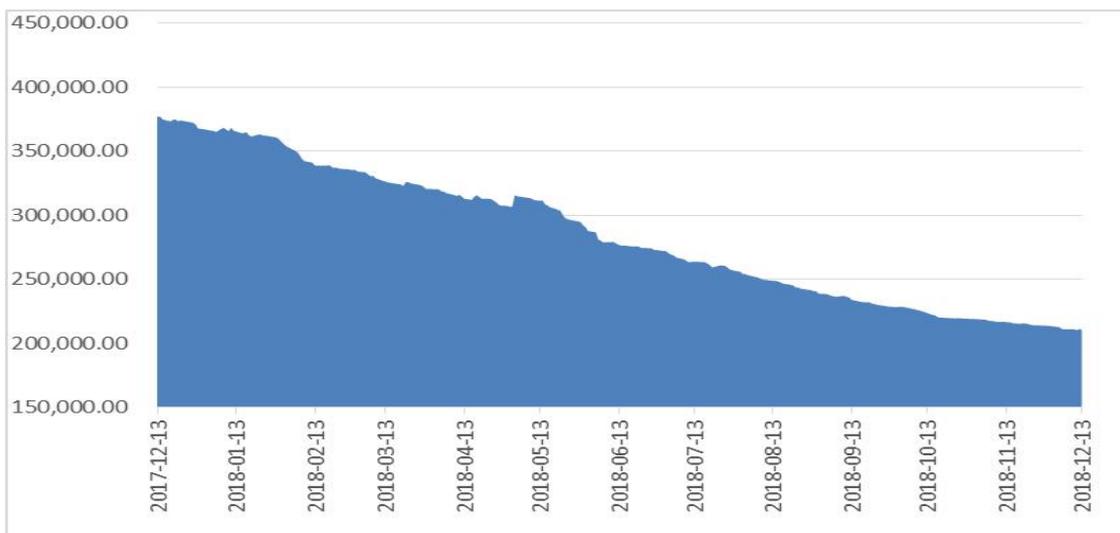
LME

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14 LME



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2019





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