

020-22139813

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Z0014033  
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2019 2025 2022

60 2% 2022

CPI

4500

1150

715

3542

PMI



CPIA 2022 500

60-75GW 2022 101

180-225GW

20210924.

20211005.

20211016.

20211027.

20211031.

20211120.

”

.....	
.....	
.....	
.....	7
.....	12
.....	15
.....	
.....	
.....	
.....	

1	K	.....	1
2	K	.....	1
3	K	.....	2
4		.....	2
5		.....	2
6	GDP	.....	3
7	PMI	.....	3
8	2021	.....	4
9	PPI -CPI	.....	5
10	PMI	.....	6
11		.....	6
12		.....	6
13		.....	7
14		.....	7
15		.....	9
16		.....	9
17		.....	9
18		.....	10
19		.....	10
20		.....	11
21		.....	11
22		.....	12
23		.....	13
24		.....	13
25		.....	13
26		.....	13
27		.....	14
28		.....	14
29		.....	15
30		.....	16
31	LME	.....	16
32	LME	.....	16
33		.....	17
34		.....	17
35		.....	17



CPI

PMI

6

11 24

96.938

89.206-96.938

3

K

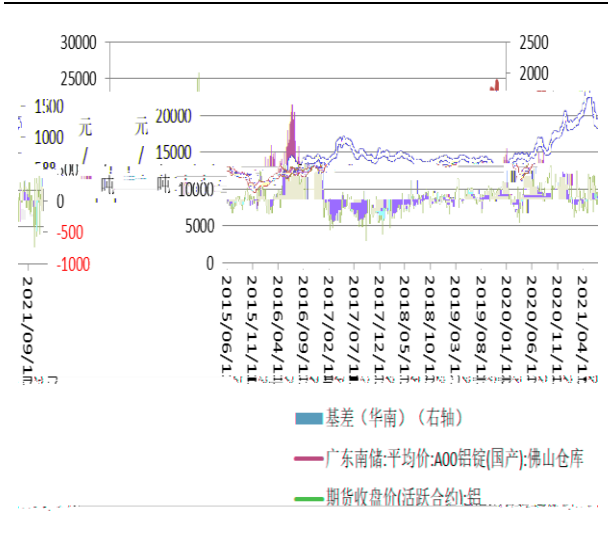


Wind

	2021	18852.91	14730~
24240	-33.02 /	-715~ 570	
		18920.97 /	14720~ 24240
35.04 /		-735~580	
			68.06 /
	-290~80		

4

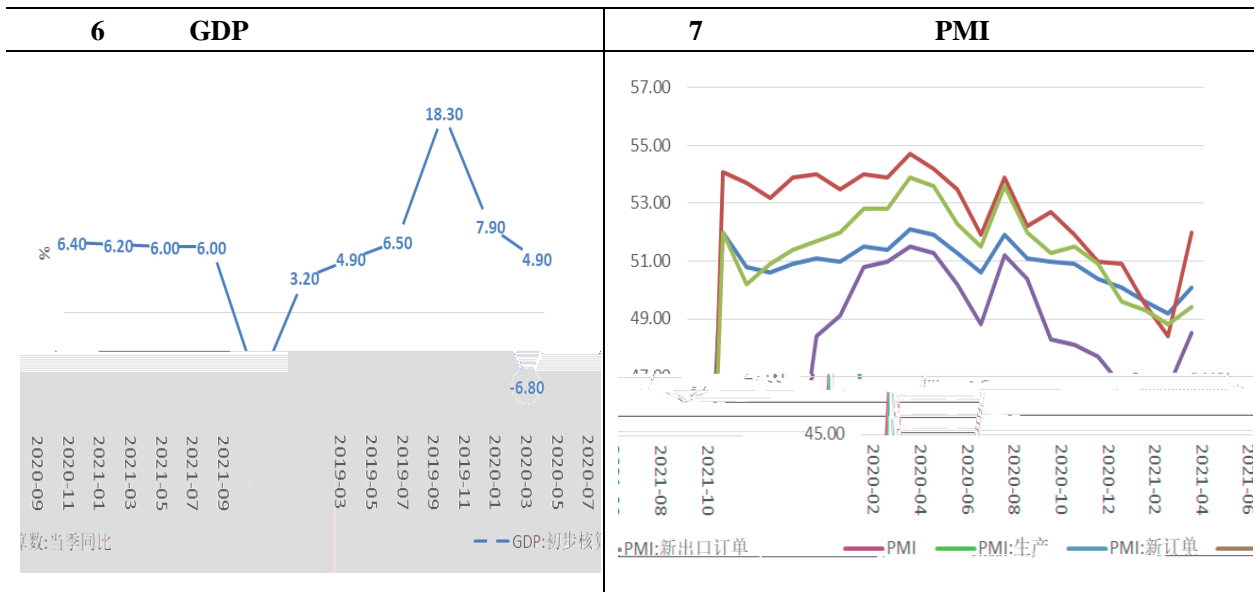
5



Wind

15.53 /

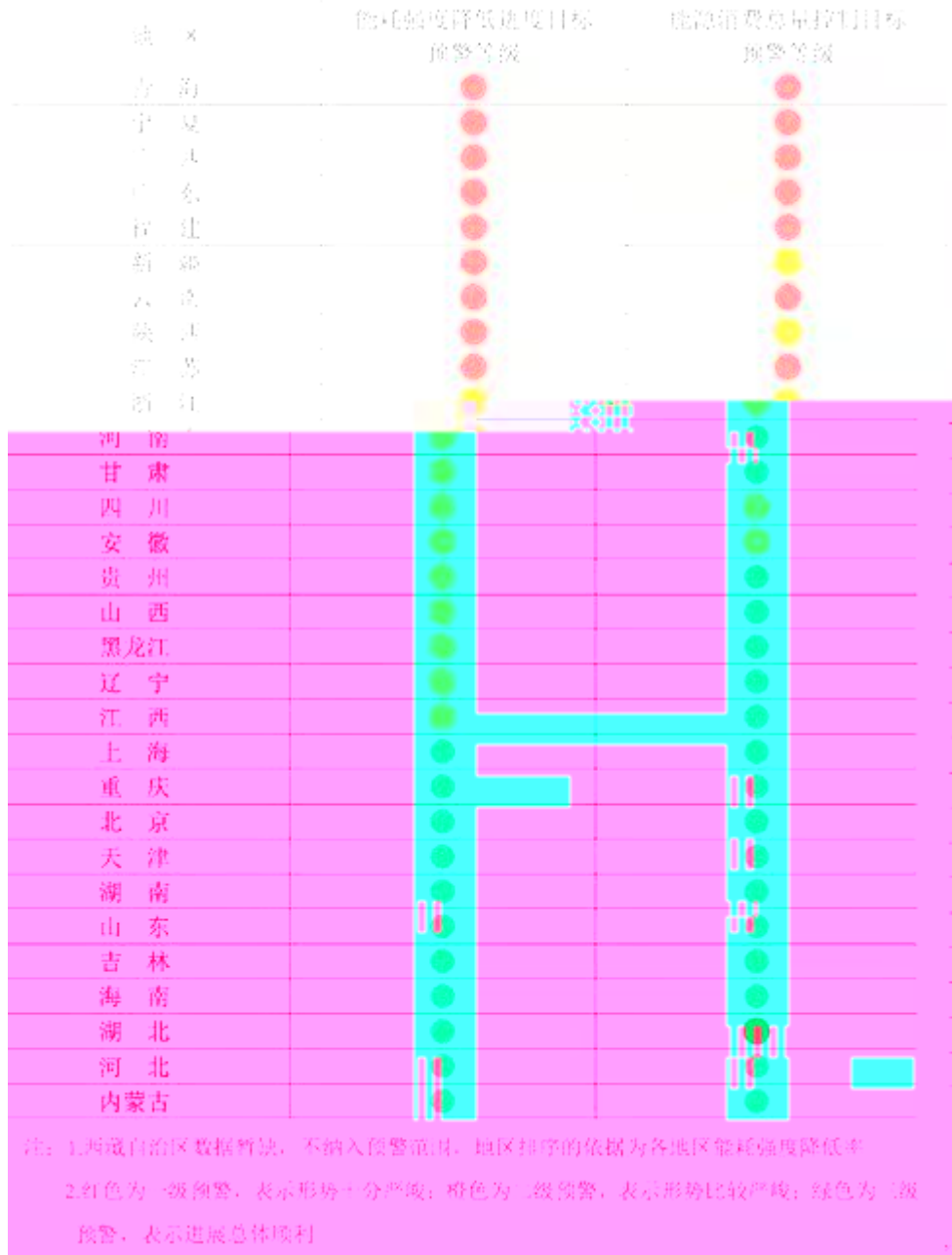
-90~220



Wind

GDP	3	GDP	4.9%
	PMI	PMI	PMI
	PMI	PMI	PMI
PMI	10	PMI	50
	PMI	PMI	50

### 2021年上半年各地区能耗双控目标完成情况晴雨表



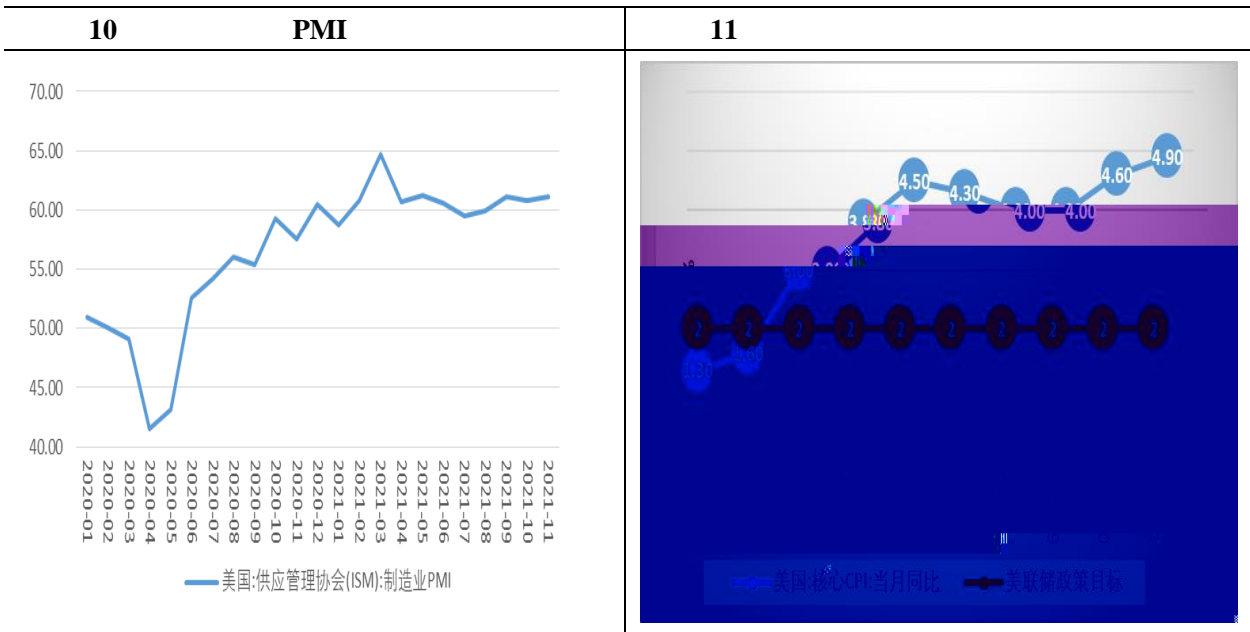
53%

30%

Wind

PPI		10	PPI	13.5%	5
			CPI	CPI	
CPI				PPI-CPI	
	PPI	CPI			
			10	CPI-PPI	12%
	PPI		10		1800
/		800 /	11	PPI	12.9%
PPI-CPI			10.6		
	12	11	2021-2022		

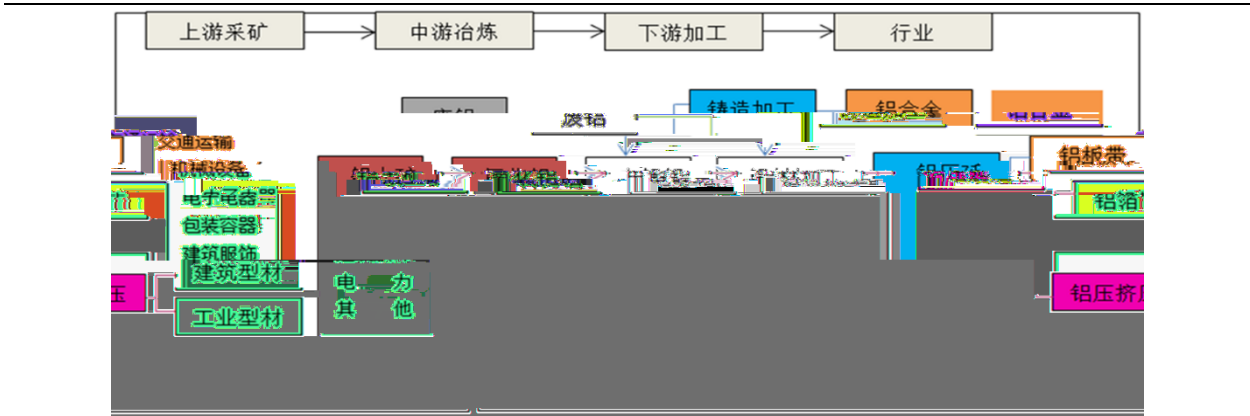




Wind

		PMI	6	50
	55		11	PMI
61.1				
CPI	11	4.9%		2%
	11			

12



13	14

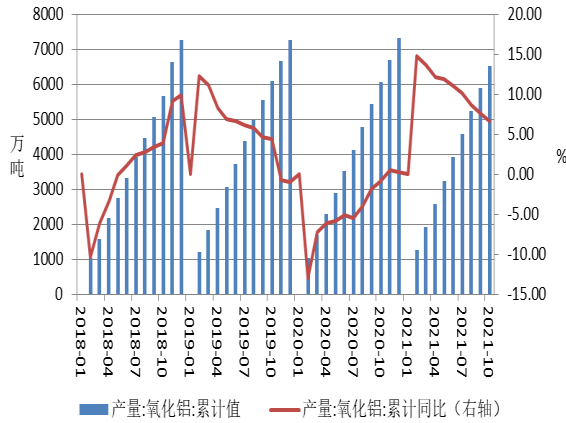
Wind

88%  
13500  
64%

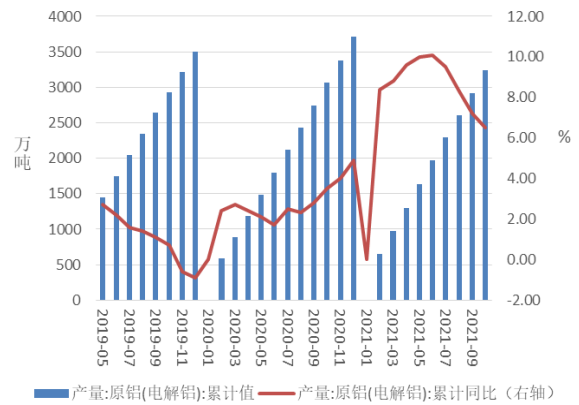
	2020		2800	1812
	1011	941	427	
		96%		90%
		8924	11 29	7450
	83.48%	10	596.8	11
15			244.8	
	10 31	246.5	1.7	
	2021 10		21.94	
			2021 10	
	5693.56	9		
			2021 10	
			2021 9	
				9
	10			618
				2020 ALD
	812	594	576	
275	226			66.8%
		2020		61%
		2021 12 09		
		4607.2	3699.4	80.30%
		2021 12 09	2021	
445.3		375	0	
73.3				
		2021 12 09	2021	
135	95.3	26.5		0
		95.3		

2021 12 09	2021	
188.5	58.5	130
	79.5	25
	83.5	
	2021 10	99.95%
139662.58	46.66%	
	2021 10	99.95%
0.3	99.85%	

15



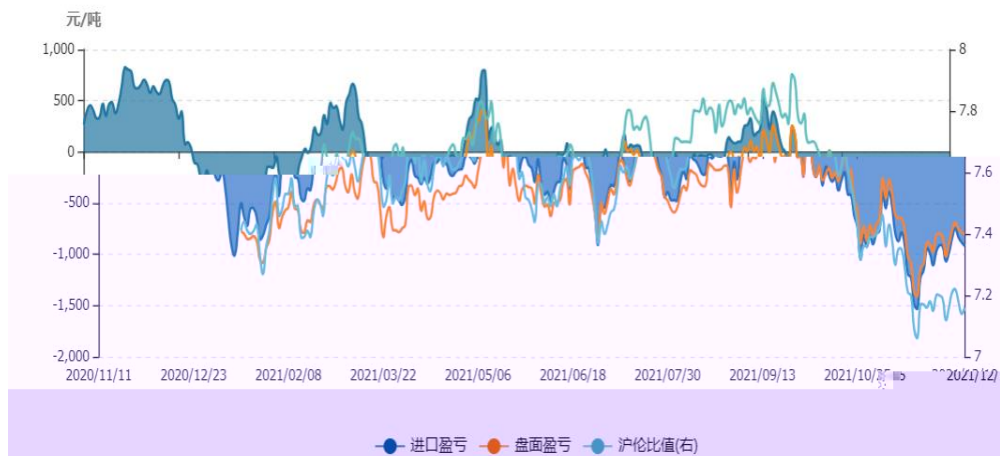
16



Wind

	2021 10	
99.95%	139662.58	46.66%
		14

17



Wind

=1.90~1.92

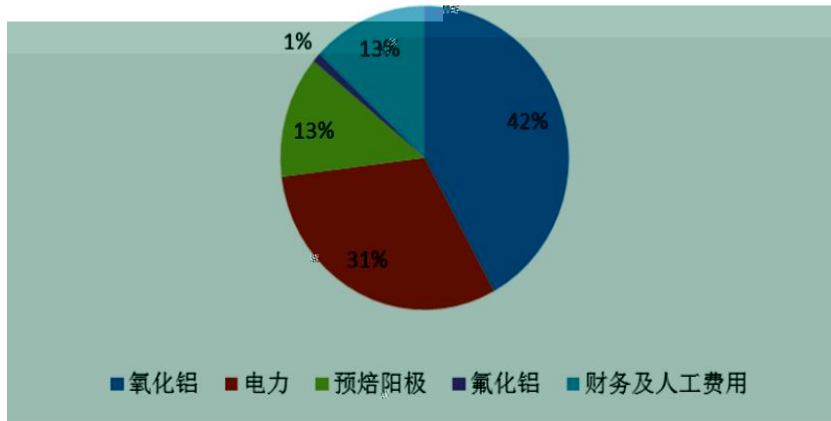
+0.9~0.52

+13300~13700

+

18

电解铝成本构成



6

17

10 27

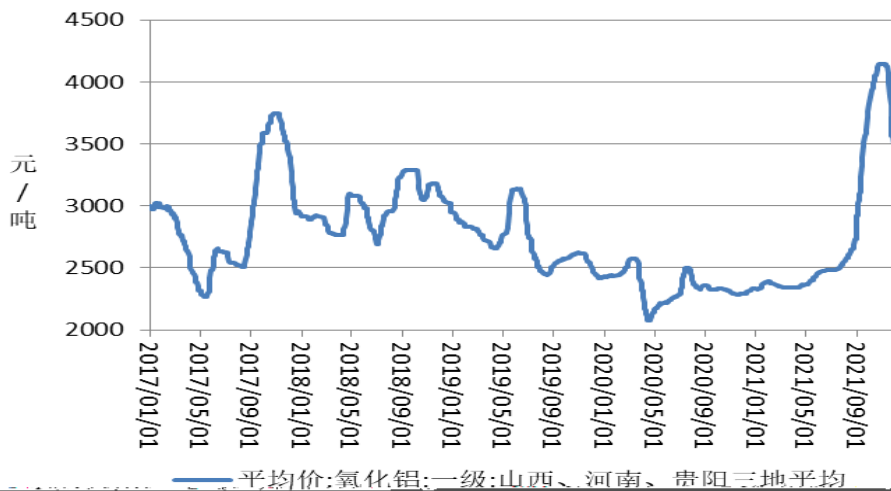
4146.67 /

12 10 3054.33 /

2802.95 /

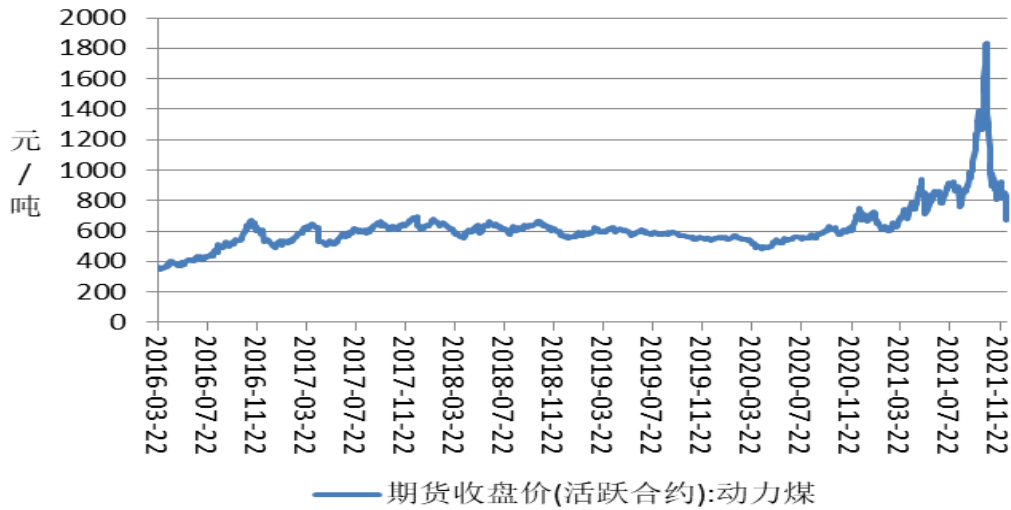
2329~4146.67

19



Wind

20

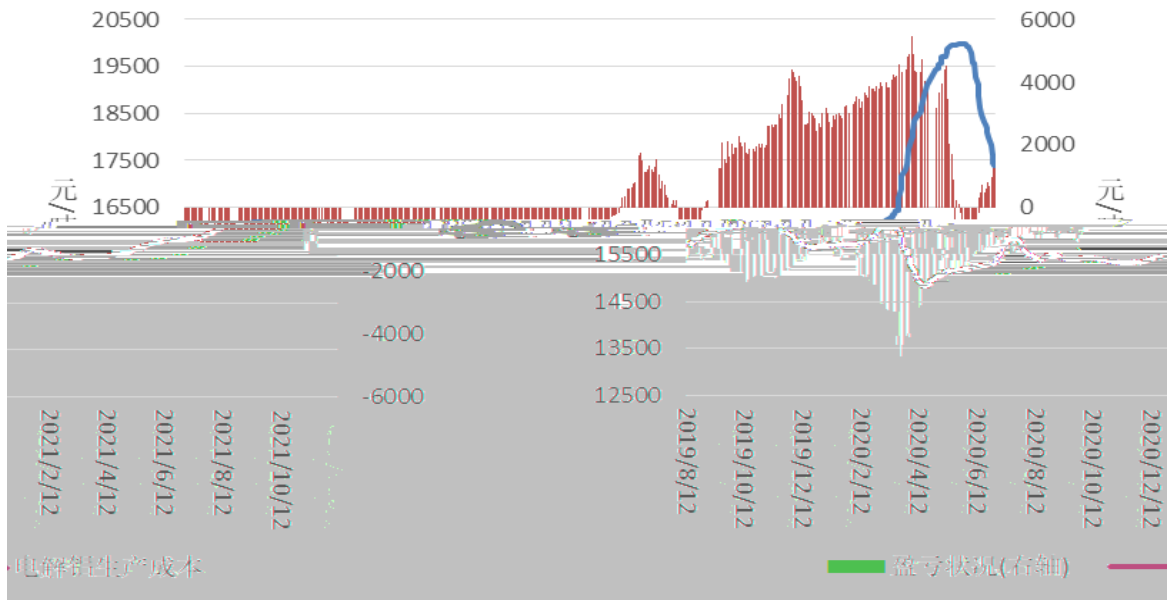


Wind

5-9

	9	10	10	19	
1835.6 /		6			2021
	849.31 /		600 /		
			601.8~1835.6		

21



Wind

9

V”

18000-19000

2021

16597.59 /

15458.39~19980.58

2187.39

/

-1437.62~5462.61

3%

2025

1150

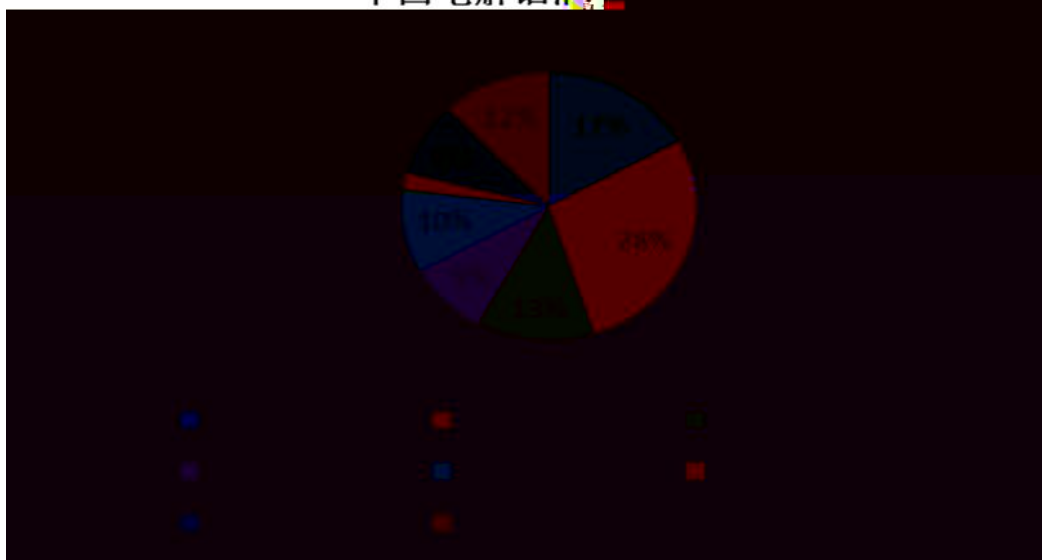
2019

715

3542

22

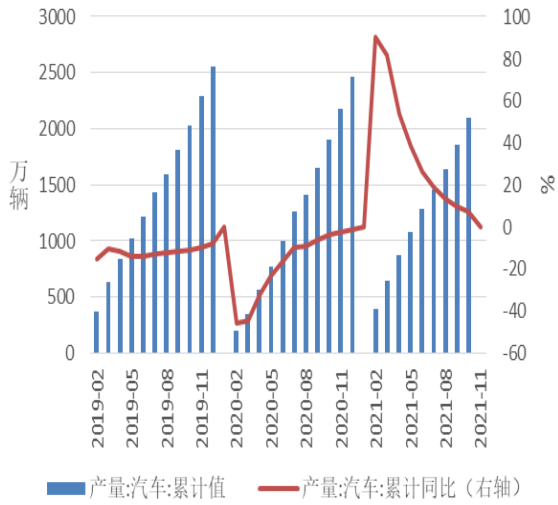
中国电解铝消费结构



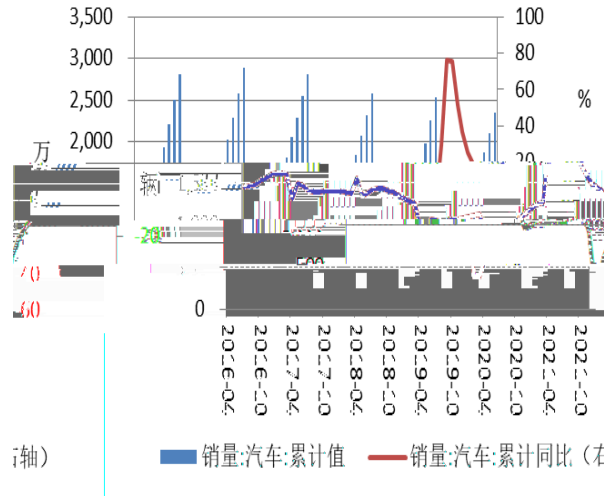
10	234.35	15.8	7.21%
8.30%	19.4	1-10	
2091.71	7.10%	10	233.3
26.6	12.9%	9.43%	1-10
2348.90	7.10%		

9

23

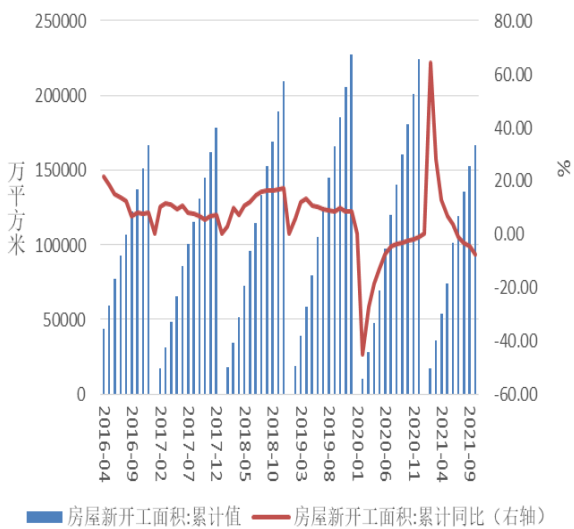


24

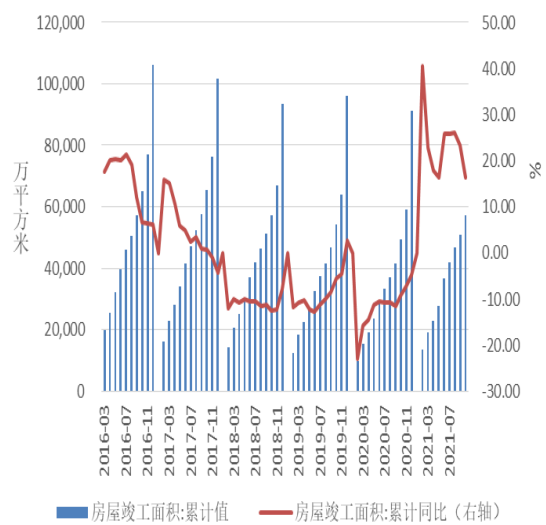


Wind

25



26



Wind

	1-10		124933.62
	7.20%,	1-9	1.60
	0.90		667801.1
7.10%,	1-9	0.80	4.1
		57290.28	16.30%
1-9	7.10		25.5





SMM 2021 8

:1.8

;2

; 3.



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52

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33

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Wind

126.80

WBMS

1-9

160



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34

35

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Wind

17000-23000

2400-2900

“ “ ” “ ”

/

020 22139858

020 23382623

020 22139813

5

510623

020 22139817

020 23382614

020 22139817

10

	0338	0225	8338	0225
0196				
	0757-88772888	0763-3882201	021-50568018	010-68525389
	28	36	899 1201-	59 5 501-1 501-26
	2 2301	5 19-23A	1202	501-27
	0755-83533302	0731-82898516	0769-22900598	020-28180338
		618 18	2	136,138 17 02
704A 705	A 1801	1501B	17 03	A
	0571-89809632	022-87560710	0371-86533821	027-59219121
	111	2-1-	80 1	193 A
	2 1301	1604 1605 1606	2 23 2301	14 1401-9
	0512-69883586	0531-85181099	0758-2270760	0757-88772666
		150	36	28
07 07	58 703 705	04A	2 2302	
	0532-88697836	028-86282772	021-68905325	020-61887585
	6	4 12 6 802	69 1 12	171 8
8 801			15 03	803B
	020-22139814	020-22139836	020-23382586	020-22139802
	5	5	5	5
	10	10	10	10
	021 50390265	388 701		