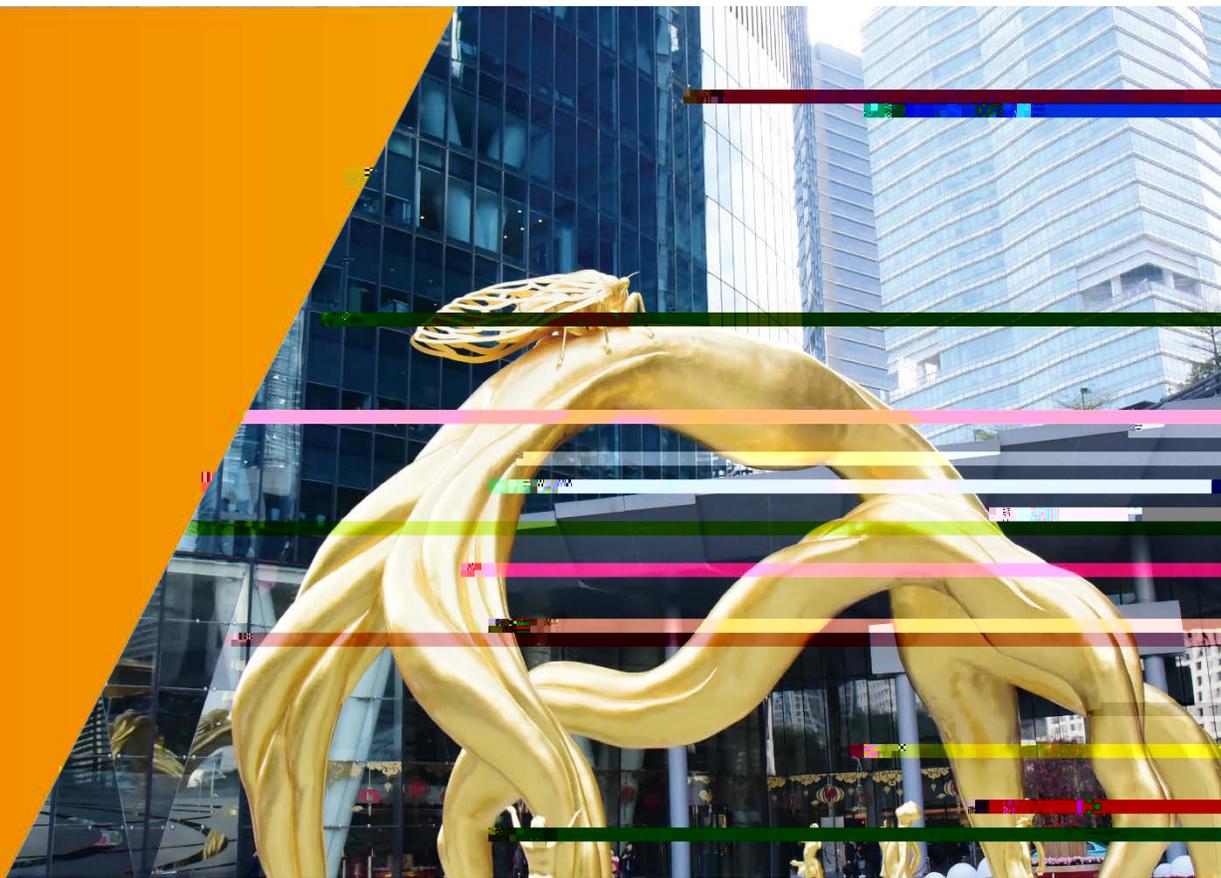
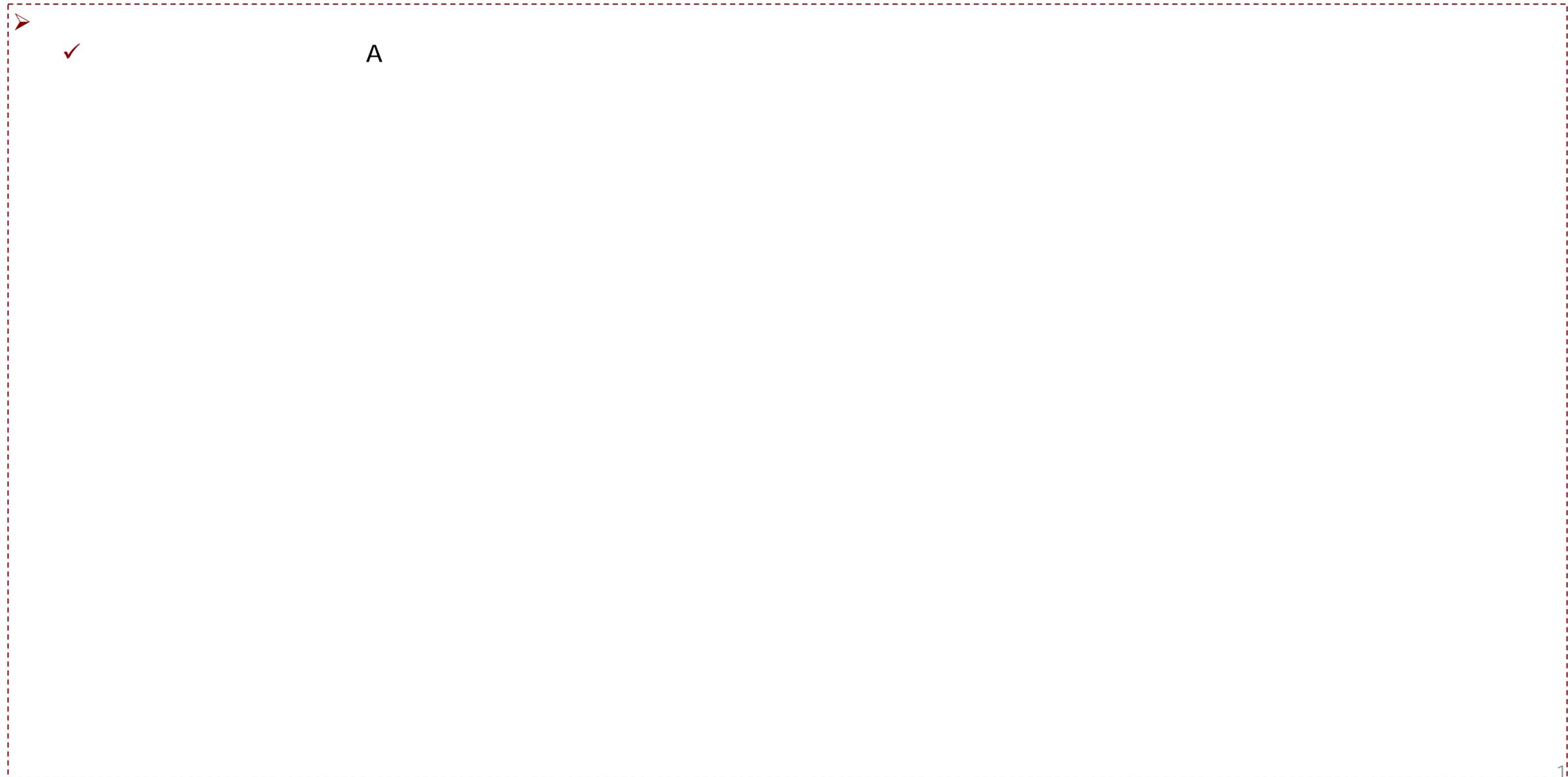
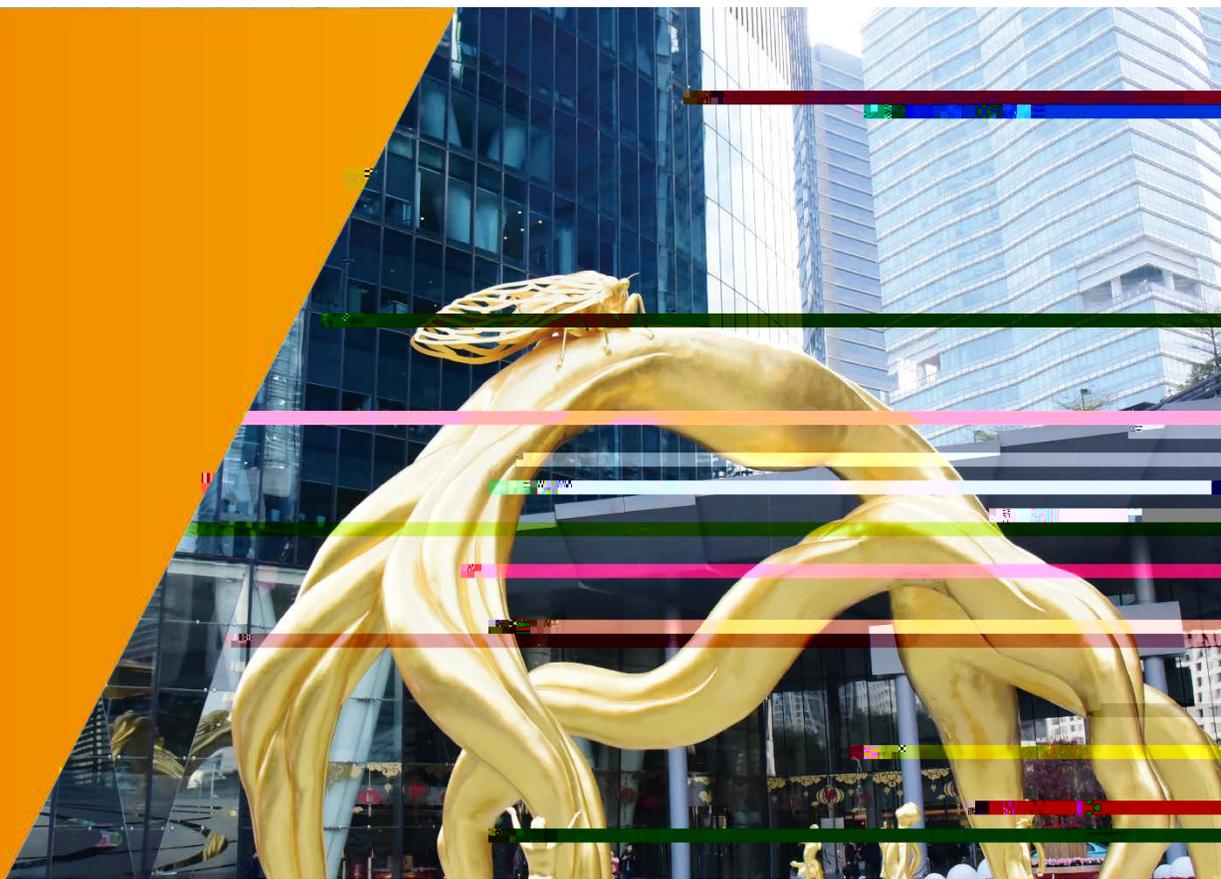


4

2023 03 26





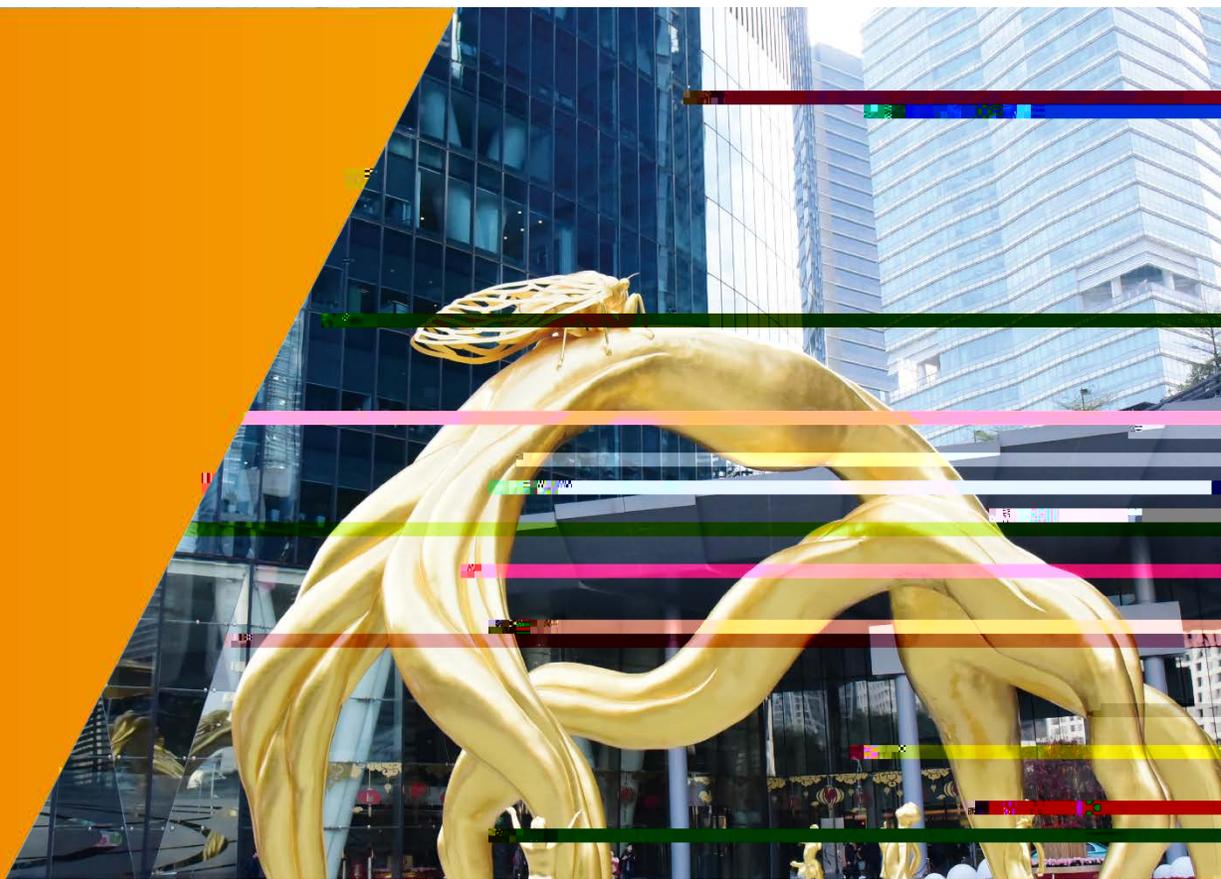


TMT

03.20-03.24

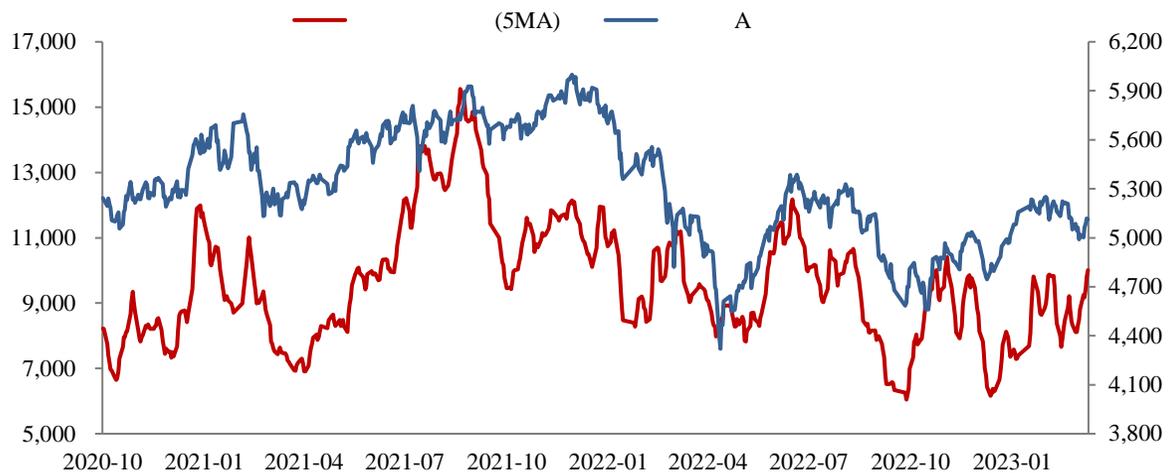
		(%)		(%)
	3,265.65	0.46	4,216.35	1.77
	3,		65	

> > > >

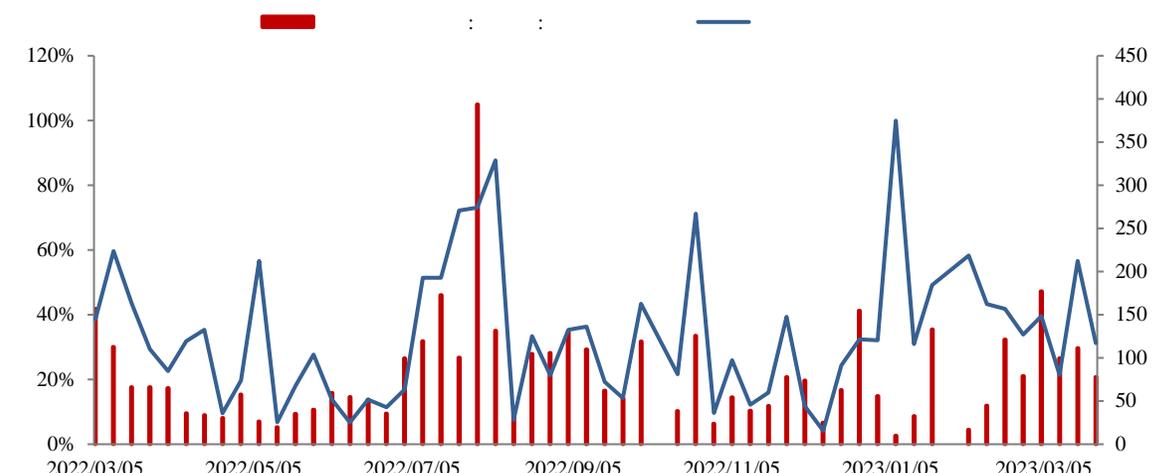


A

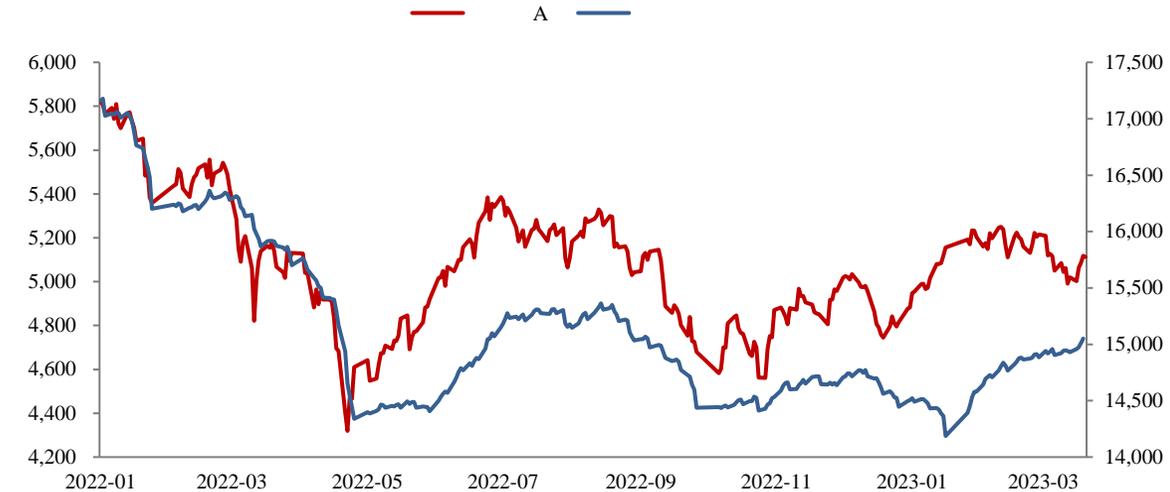
A 13.51% 10007.65



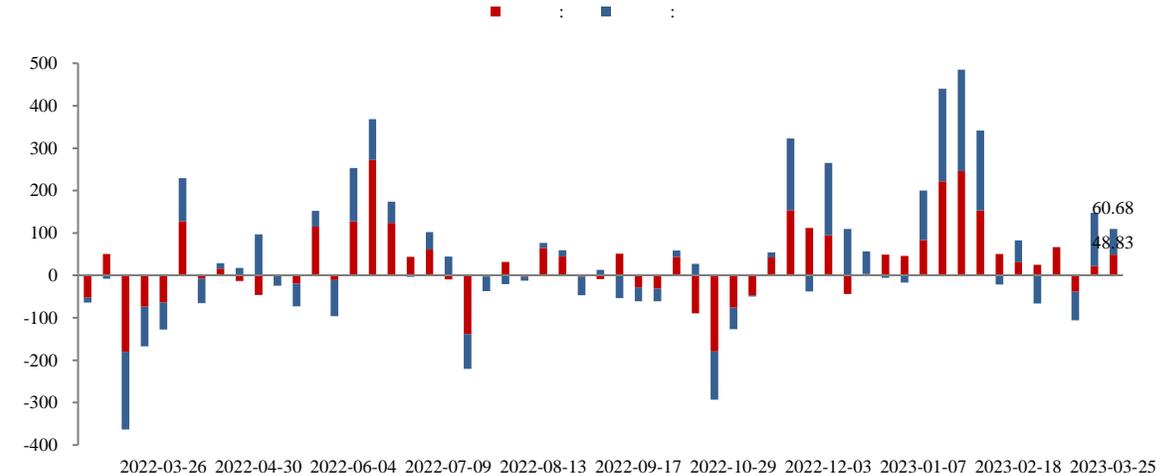
77.85 111.28



1.5



109.50



300

+1

50

+1



500

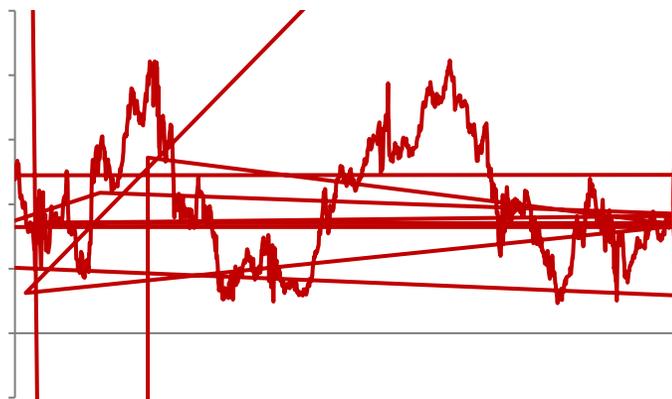
+1

1000

+1

300

-1



500

-1



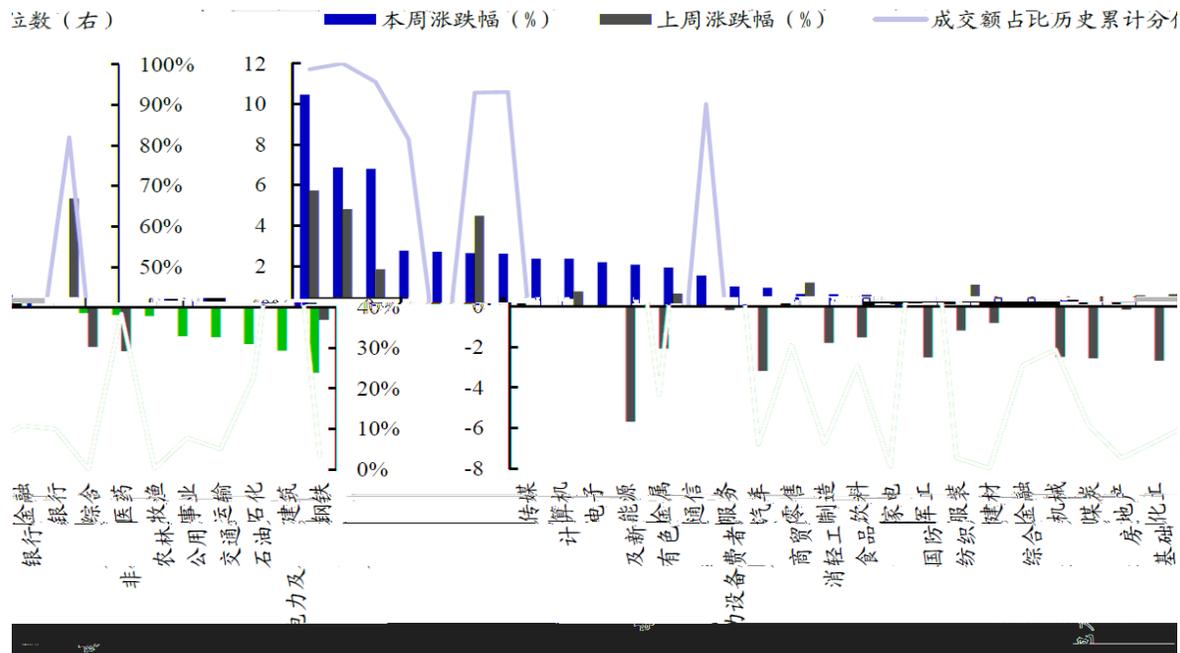
□ TMT

- ✓ GPT C
- ✓ 5%
- ✓ 2019 A

8 90%

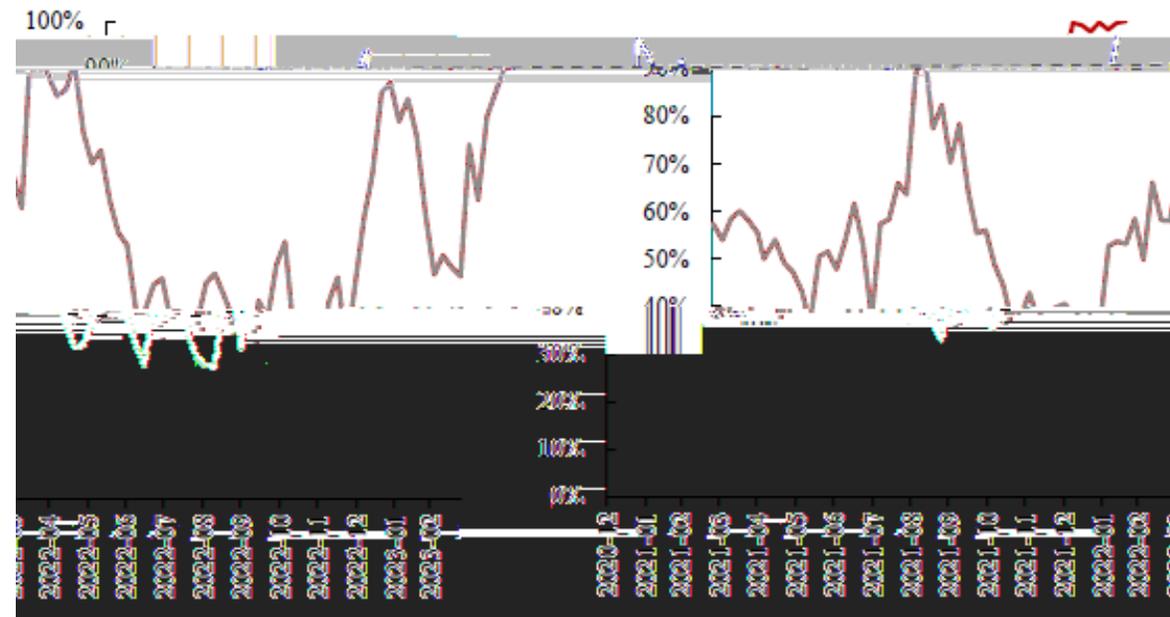
2021

TMT



8 90%

— 计算机行业：成交额占比历史分位数



“ ”

□ 3 FOMC 25bp

✓ 3 FOMC

“

”

“ higher for longer” higher

✓

“ ongoing increases”

“ some additional policy firming”

✓

“ ”

□ 3 5 25BP

“ ”

✓ 3 19

62% AT1

✓ 3 25

(CDS) 204

5 CDS 200

3 Markit PMI

— 德意志银行CDS报价 (基点)



“ ”

2012 1497

F3084112

F03088273

Z0016329

chen.lei5@gzf2010.com.cn

wang.jingjie@gzf2010.com.cn

021-68905325 12 15 03 69 1	0571-89809624 2 1301 111	0512-69883586 A 07 07 58	021-50568018 899 1201-1202
0757-88772666 28 2 2302	0755-83533302 A 704A 705 57 2 3006	0757-88772888	0769-22900598 1501B 2
020-31953184 2 1306 105	0763-3808515 2 04 05 06 25	0758-2270761 1704 1705 2	020-61887585 8 803B 171
010-63360528 -5 32 101 12 1211 24 1	027-59219121 A 14 1401-9 193	0531-66671202 B 906 8	0371-86533821 80 1 2 23 2301
0532-88697833 8 801 6	028-83279757 6 802 4 12	020-22836158 6 1	020-22836155 6 1
020-22836182 6 1	020-22836185 6 1	021-50390265 388	701

