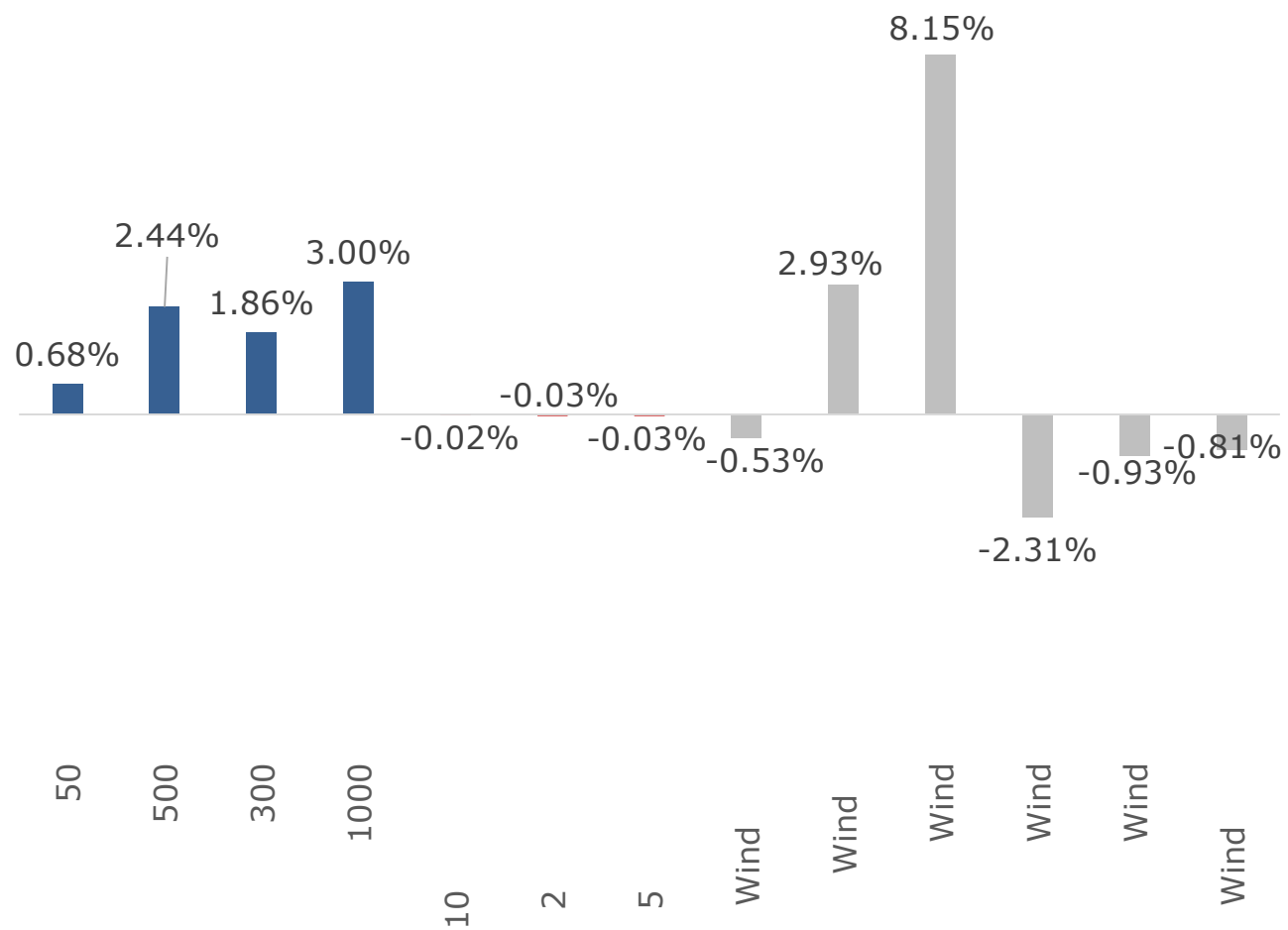


3





4 3 -4 7



■

■ +

■

■



1

4

1-2

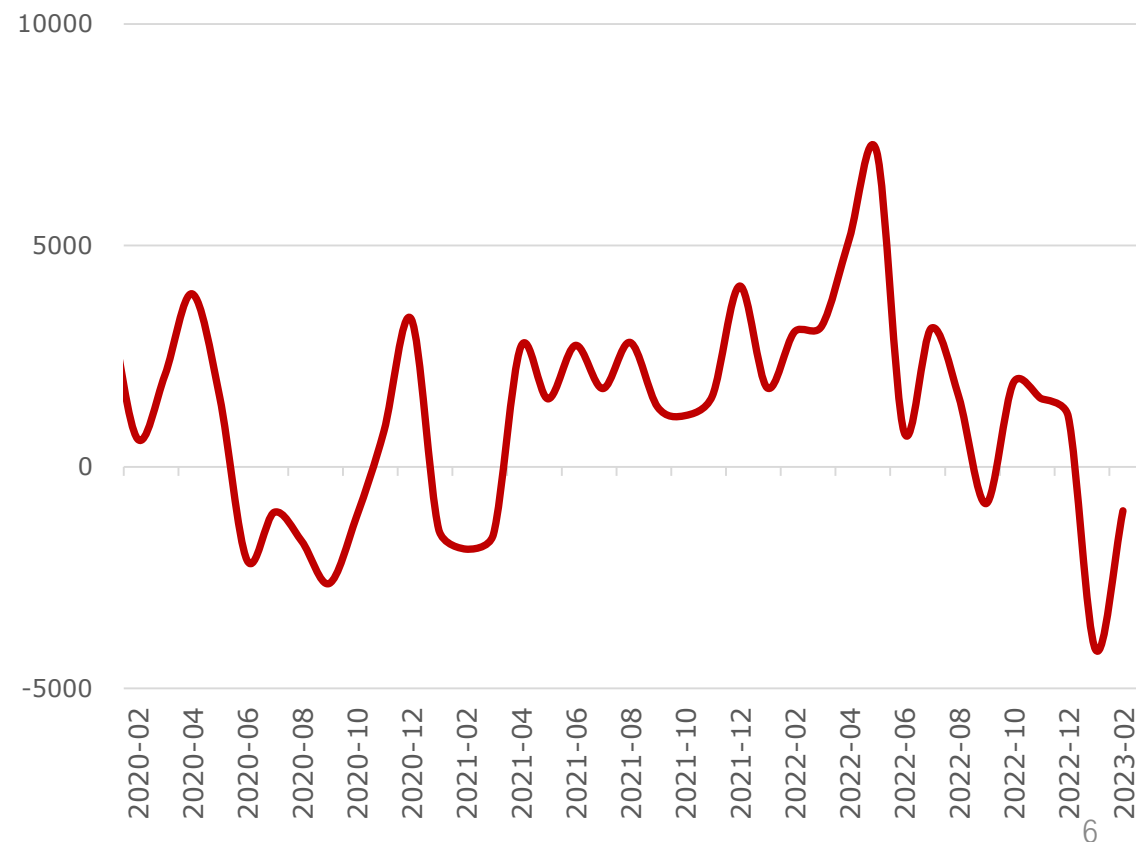
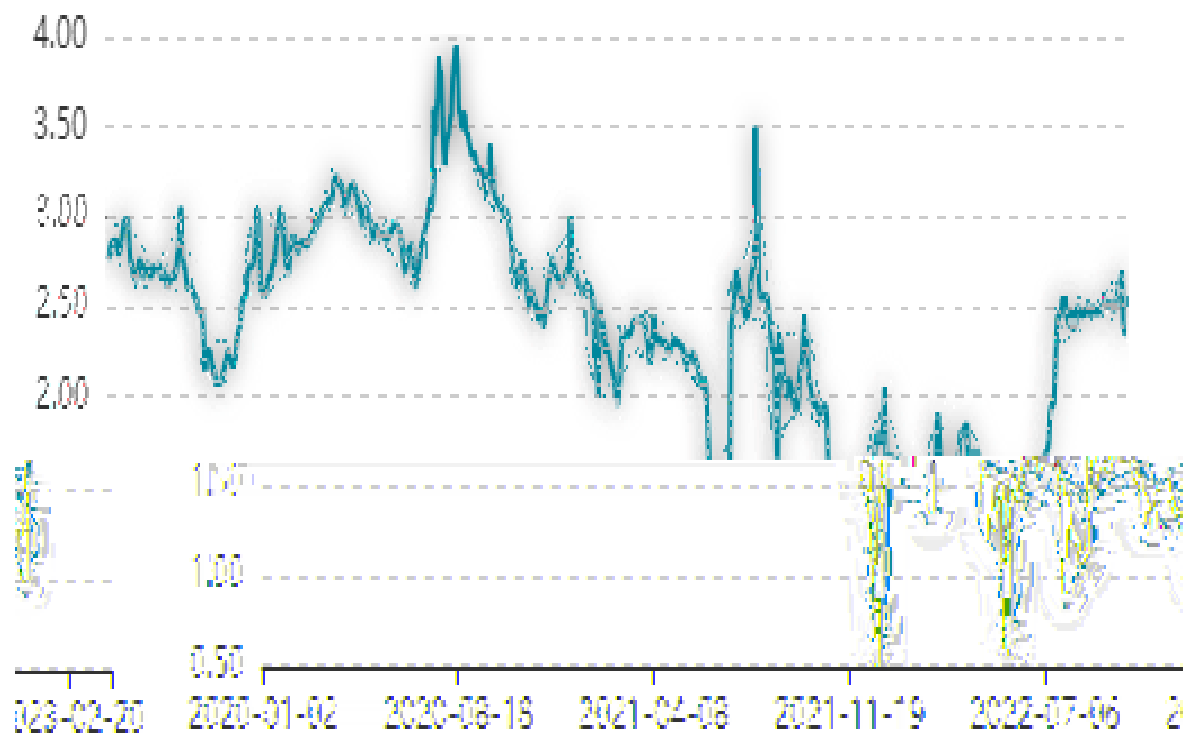
1

2.45%-2.70%

4

2023 1-2

国股行票据直贴半年期利率





3

DR001

1.81%

1.35%

DR007

2.39%

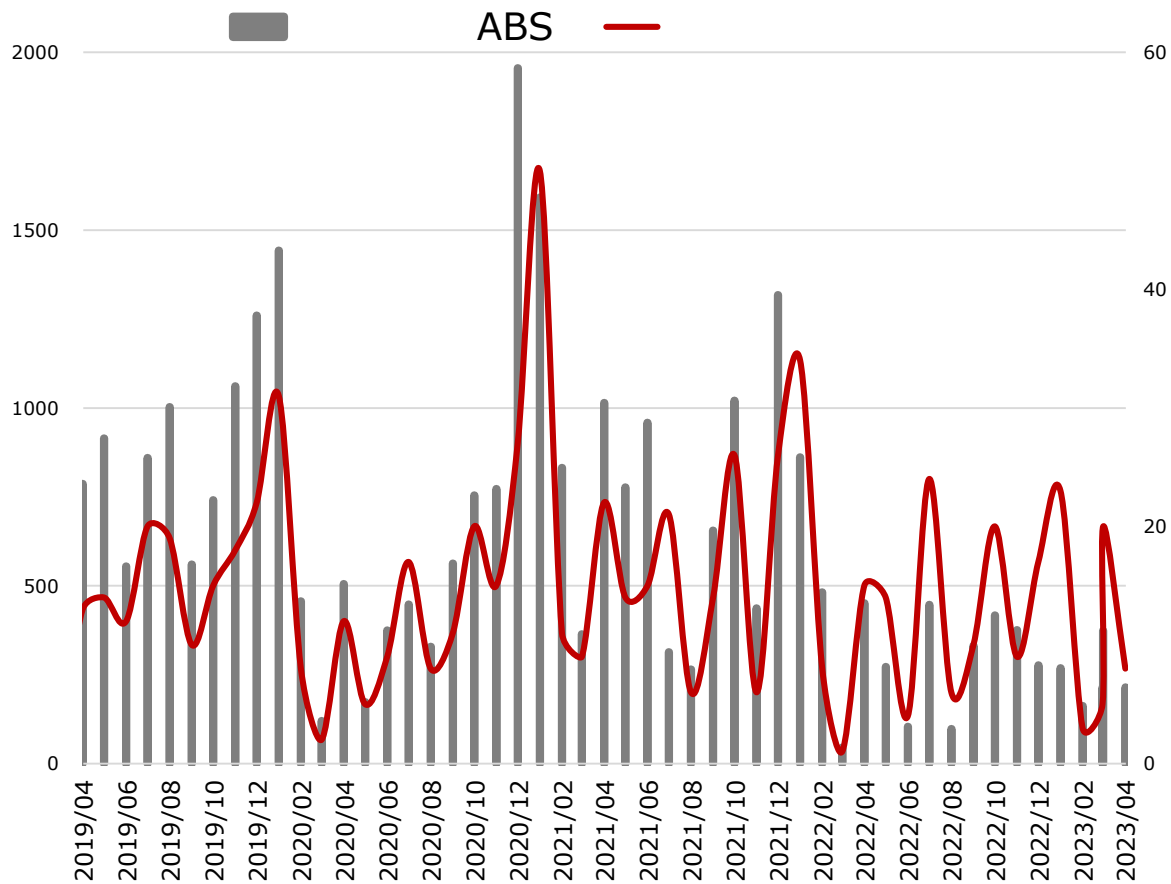
1.97%

ABS

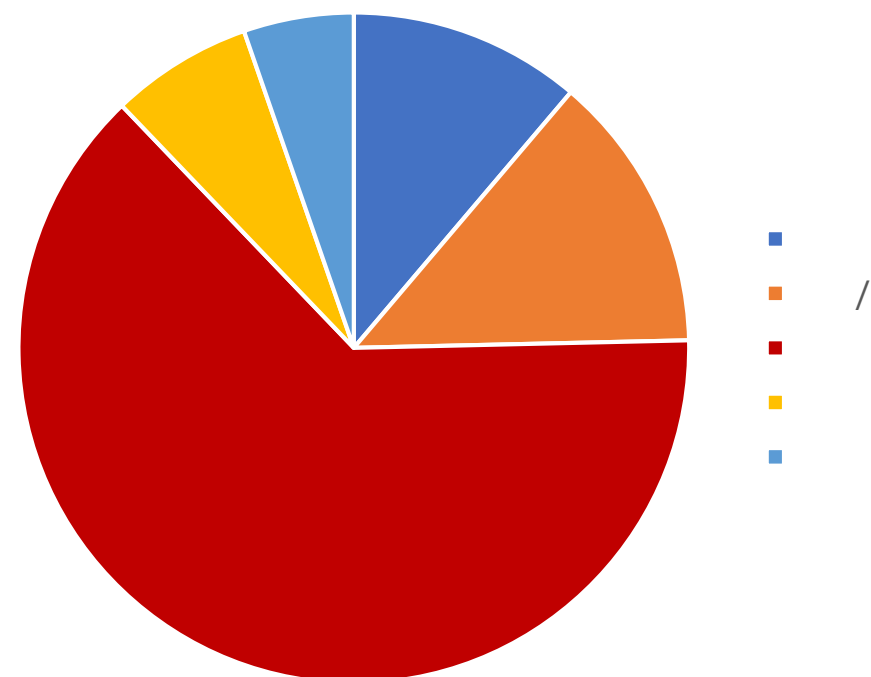
“ ”



2023 ABS



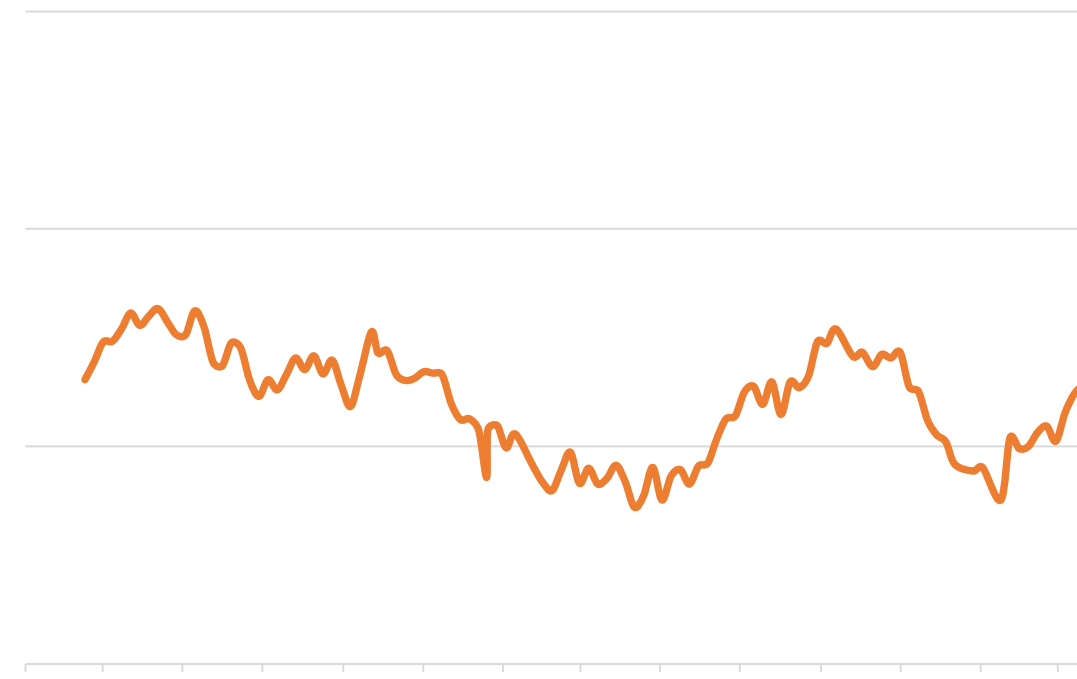
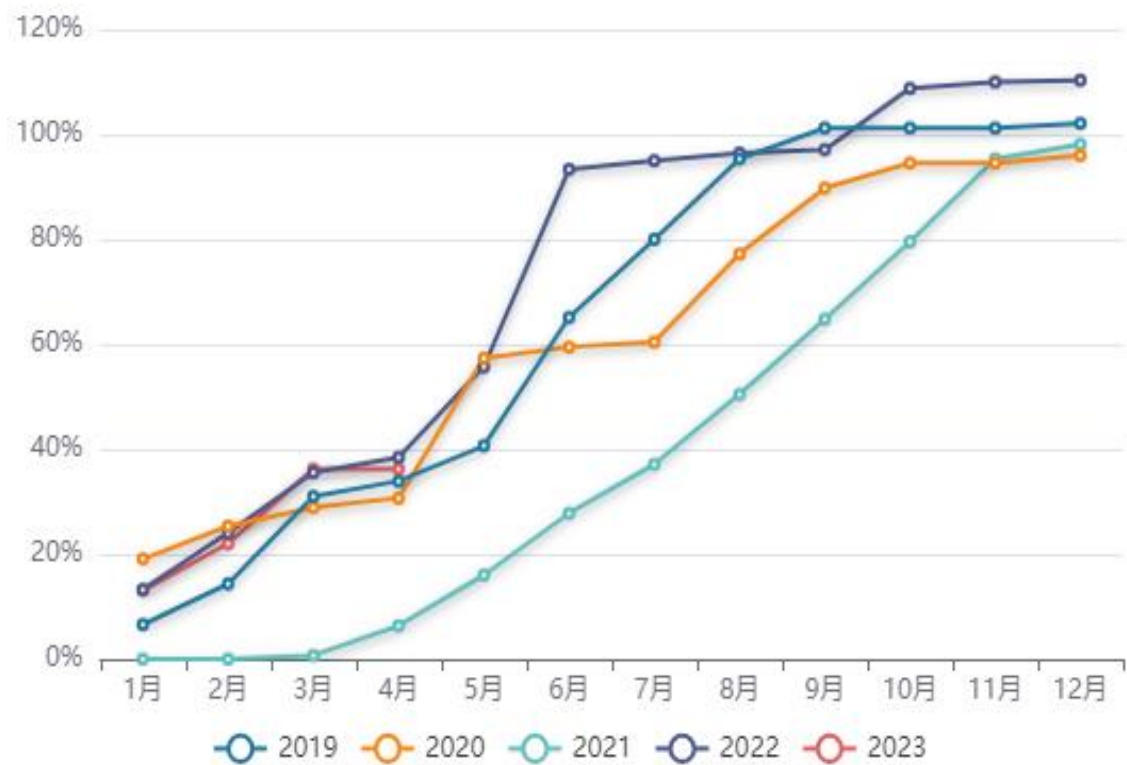
2023 ABS 63.20%

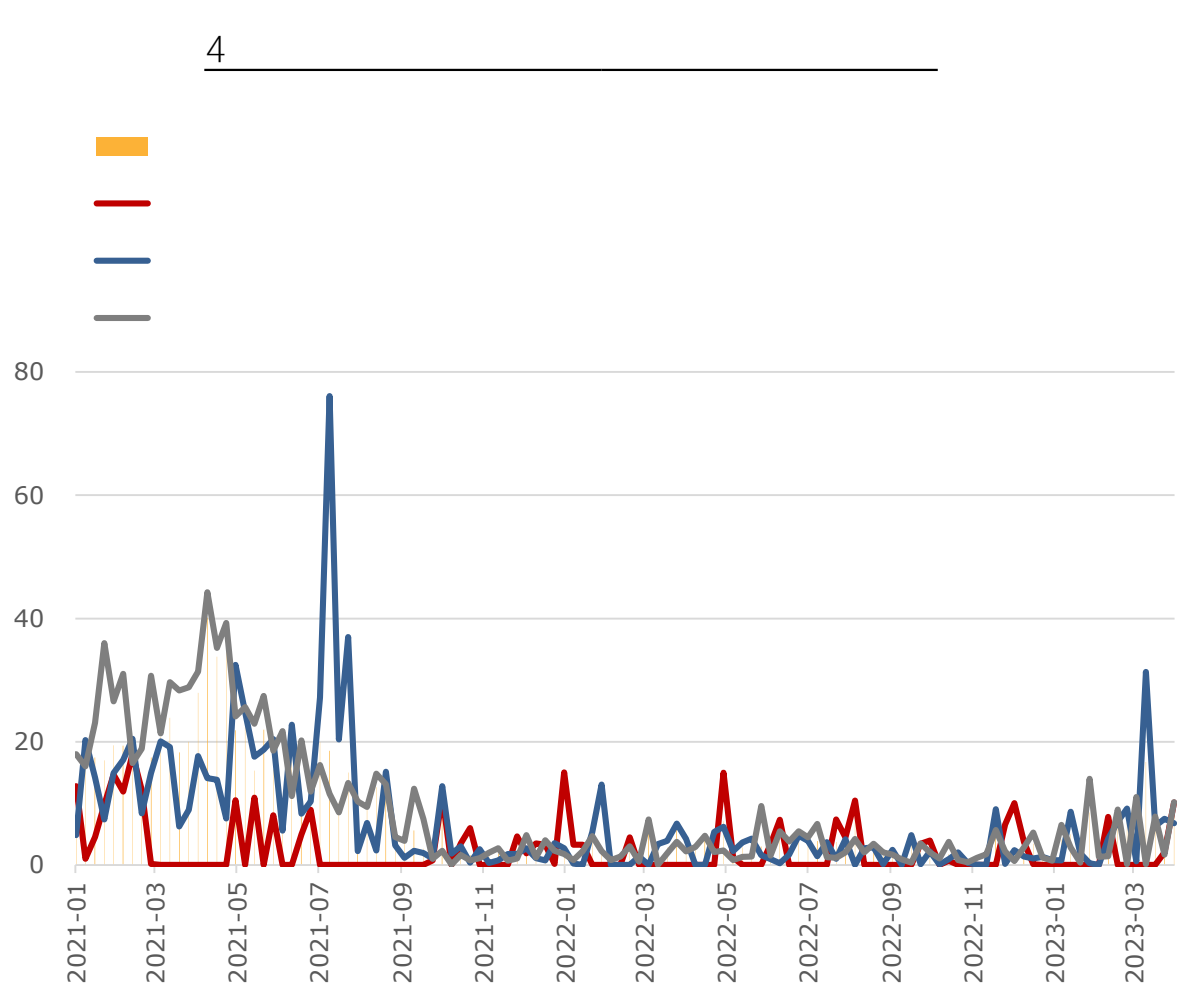


4 6 1.38 63%

36%

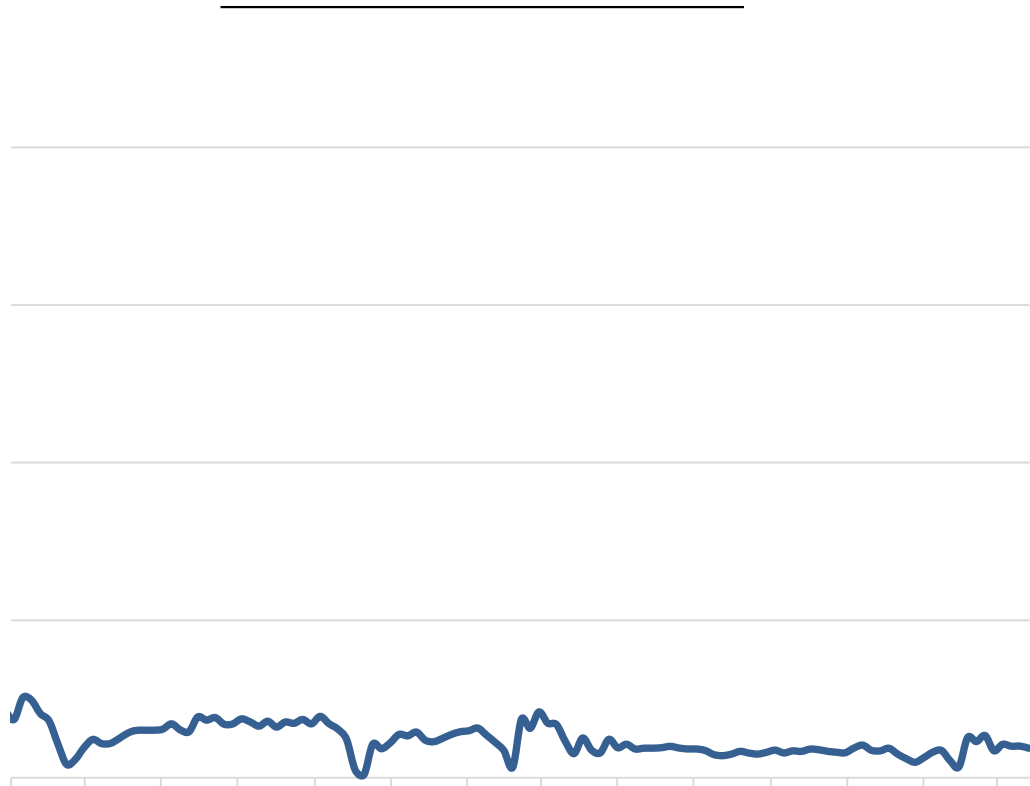
发行节奏



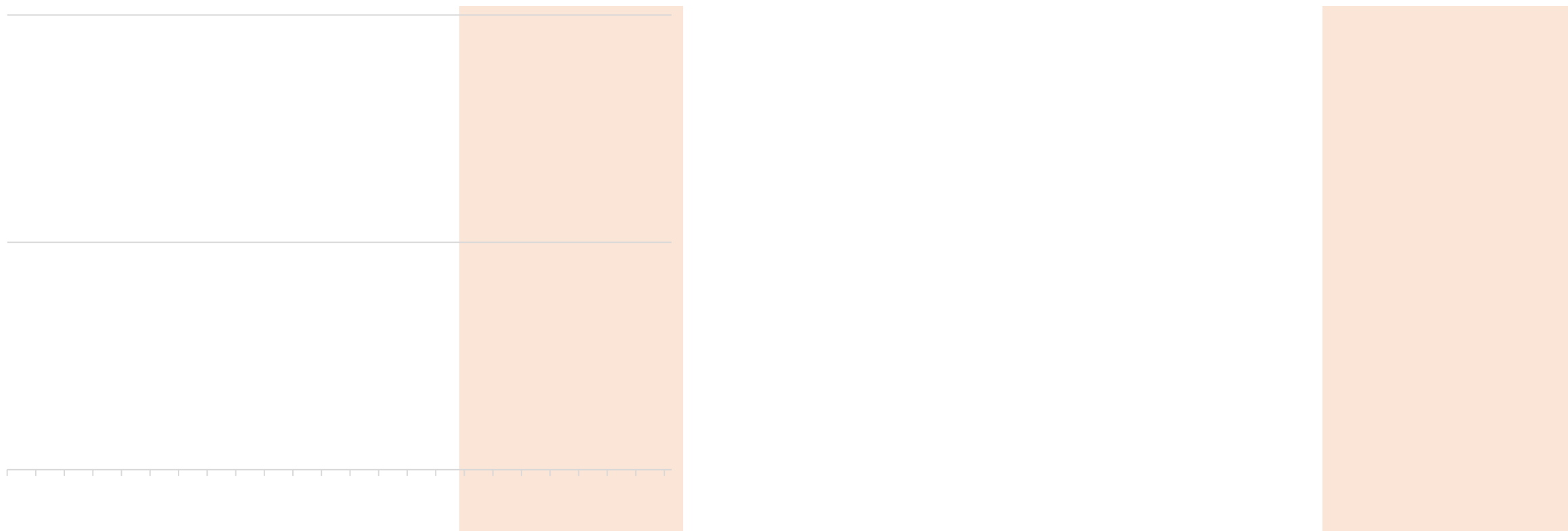


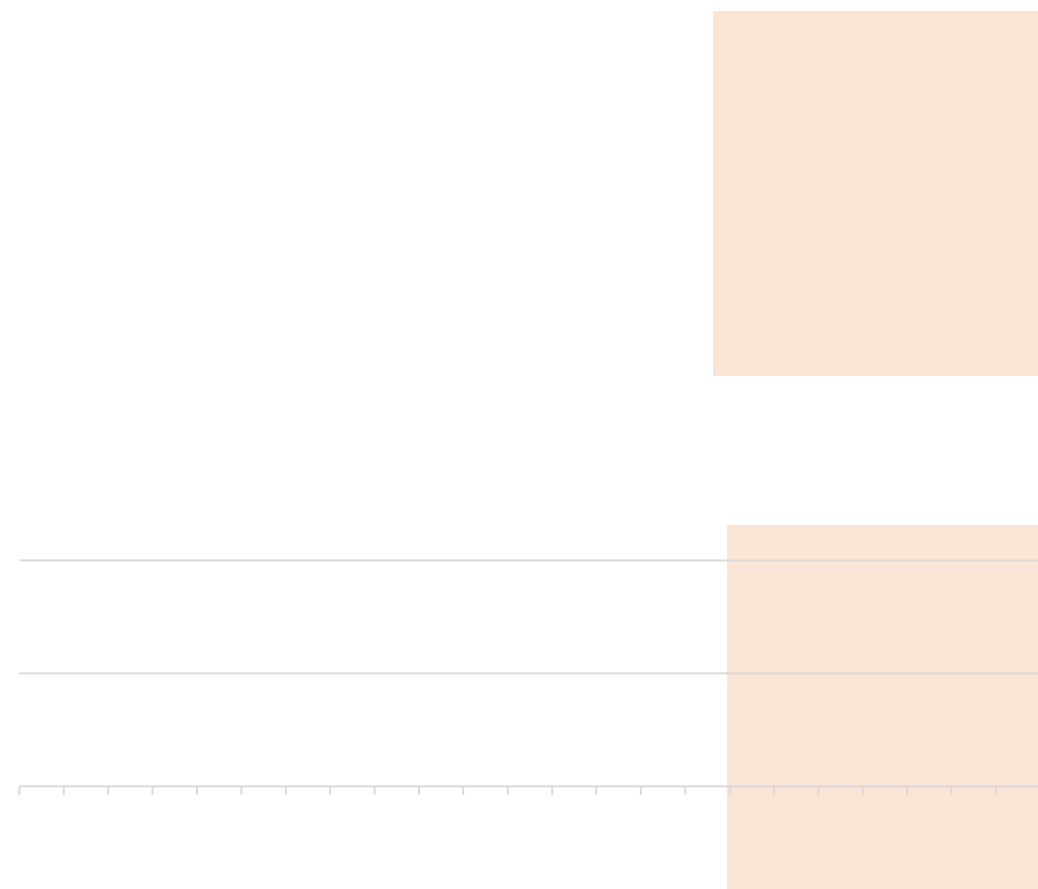
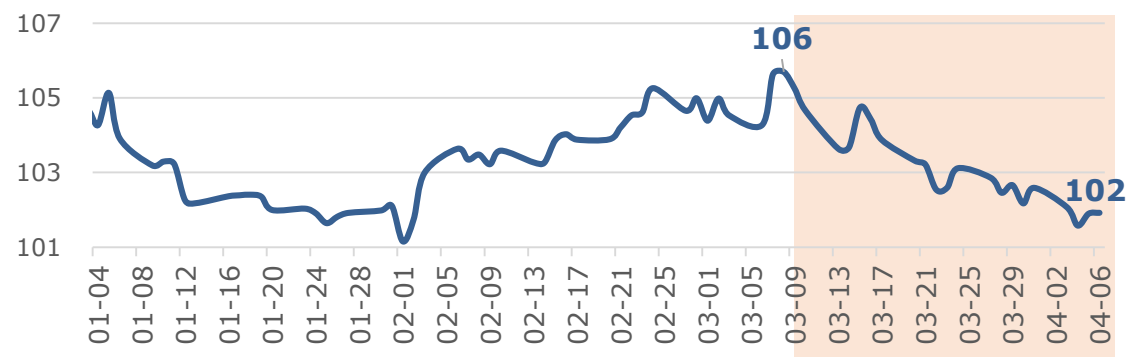


3





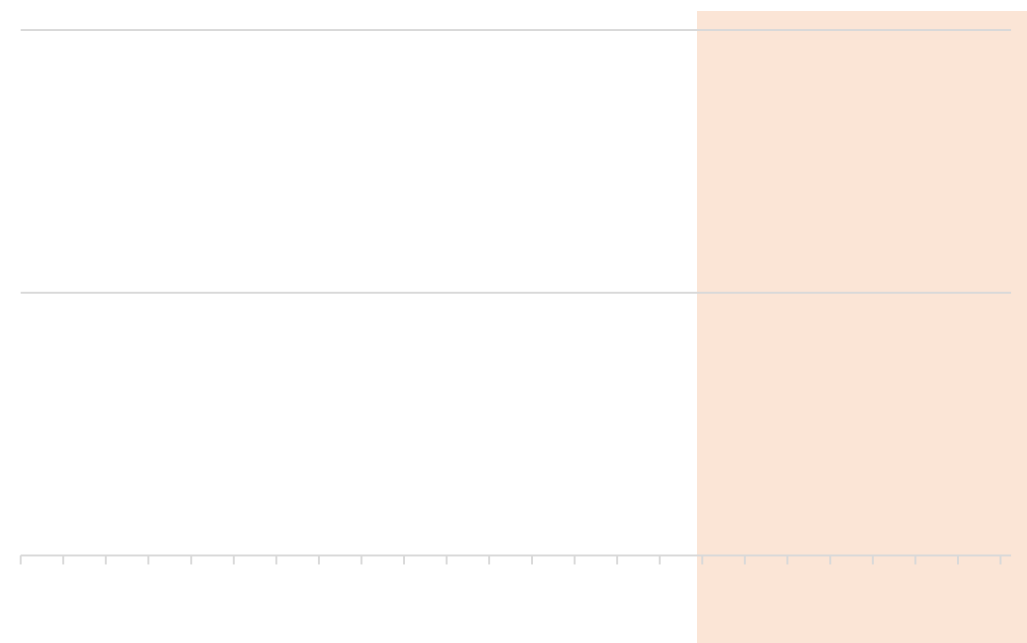
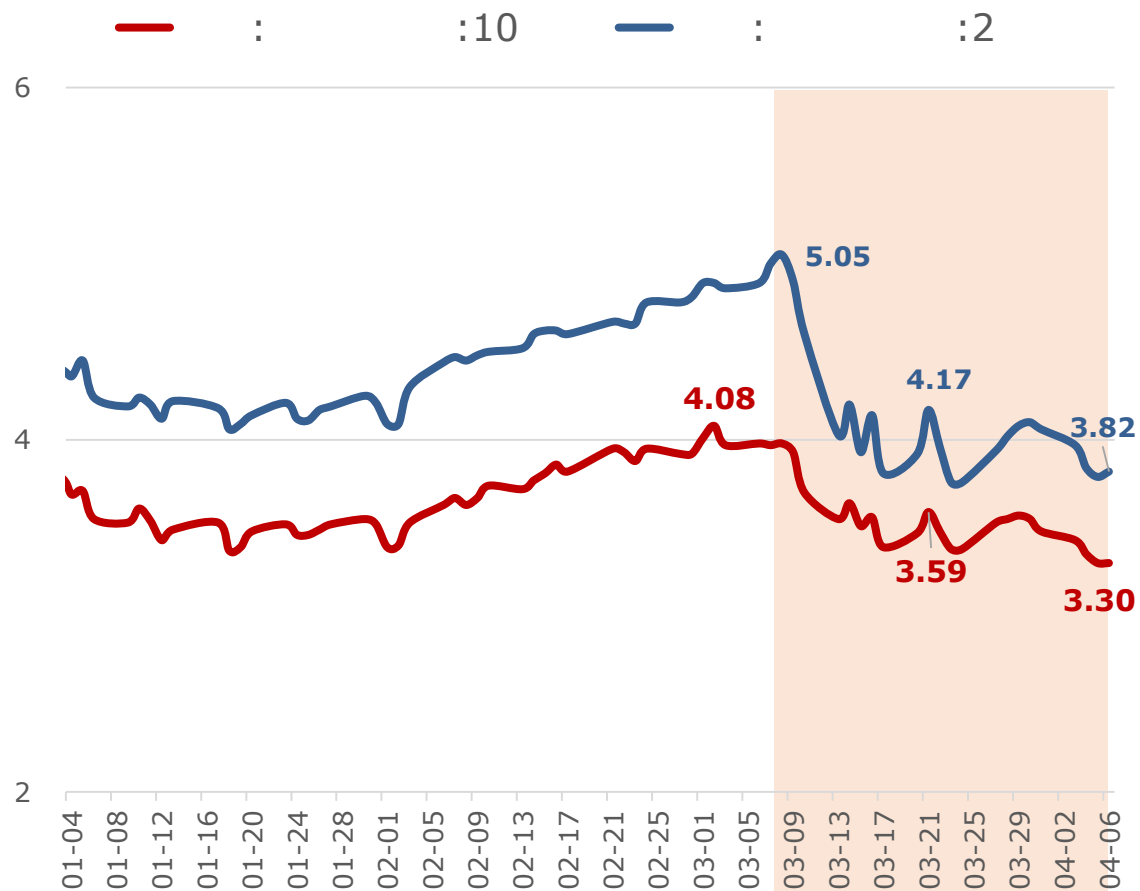




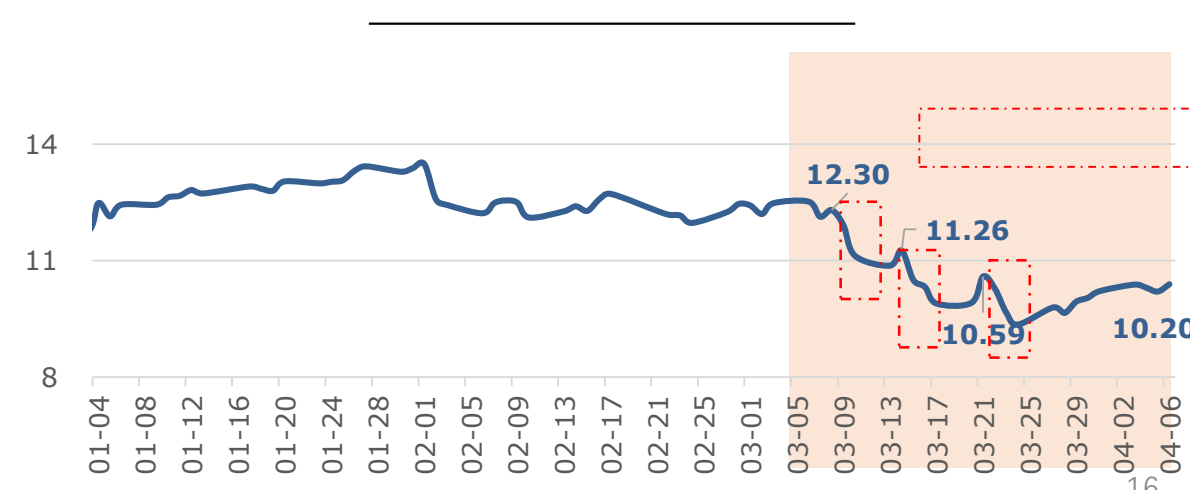
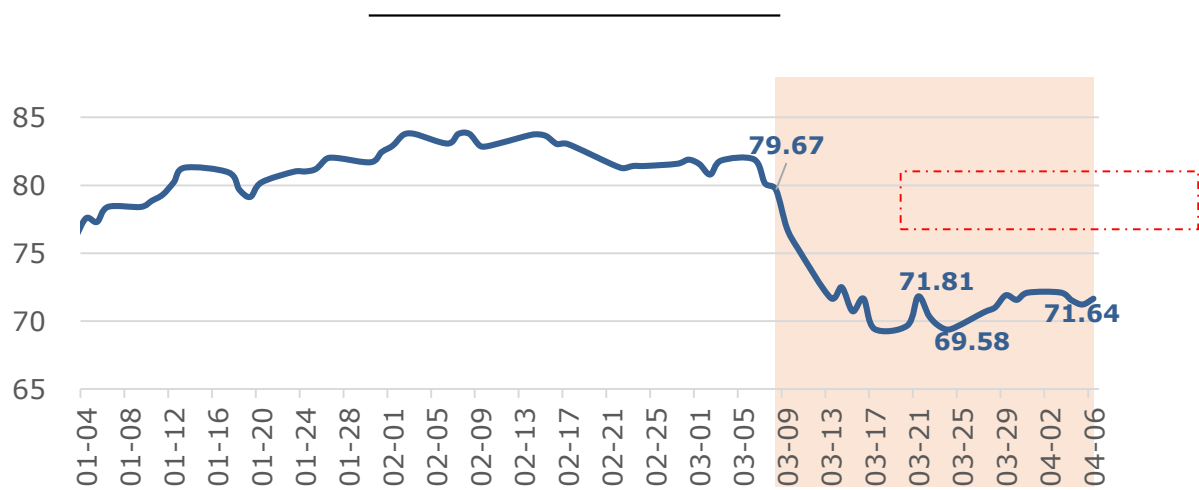
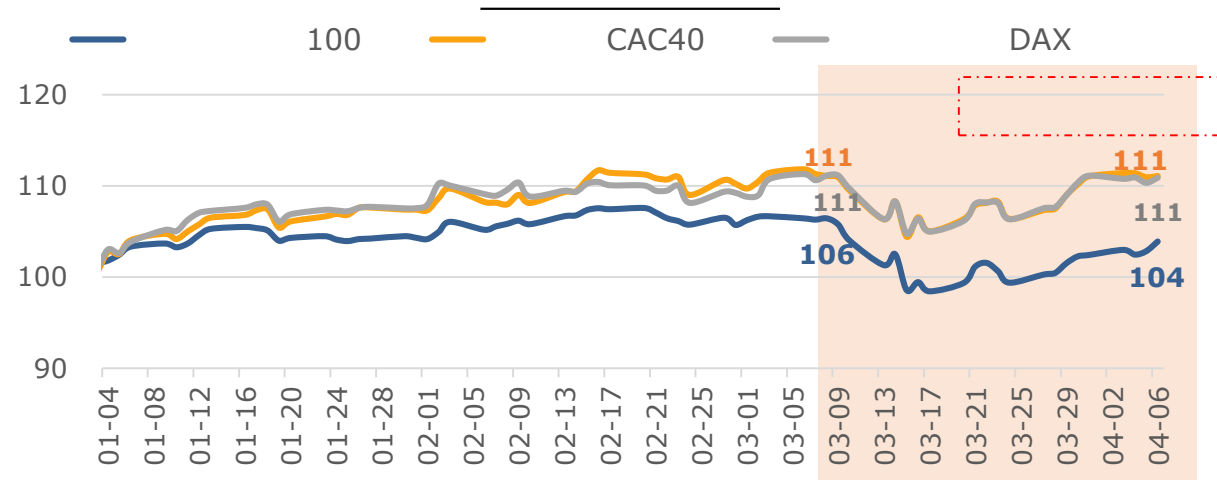
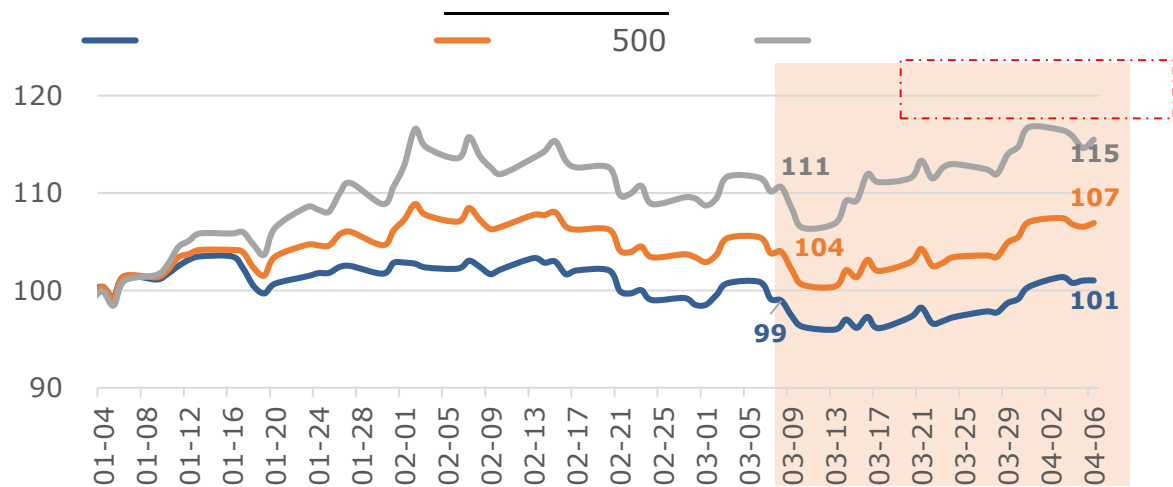
3 15

3 15

10Y-2Y 22



3



3

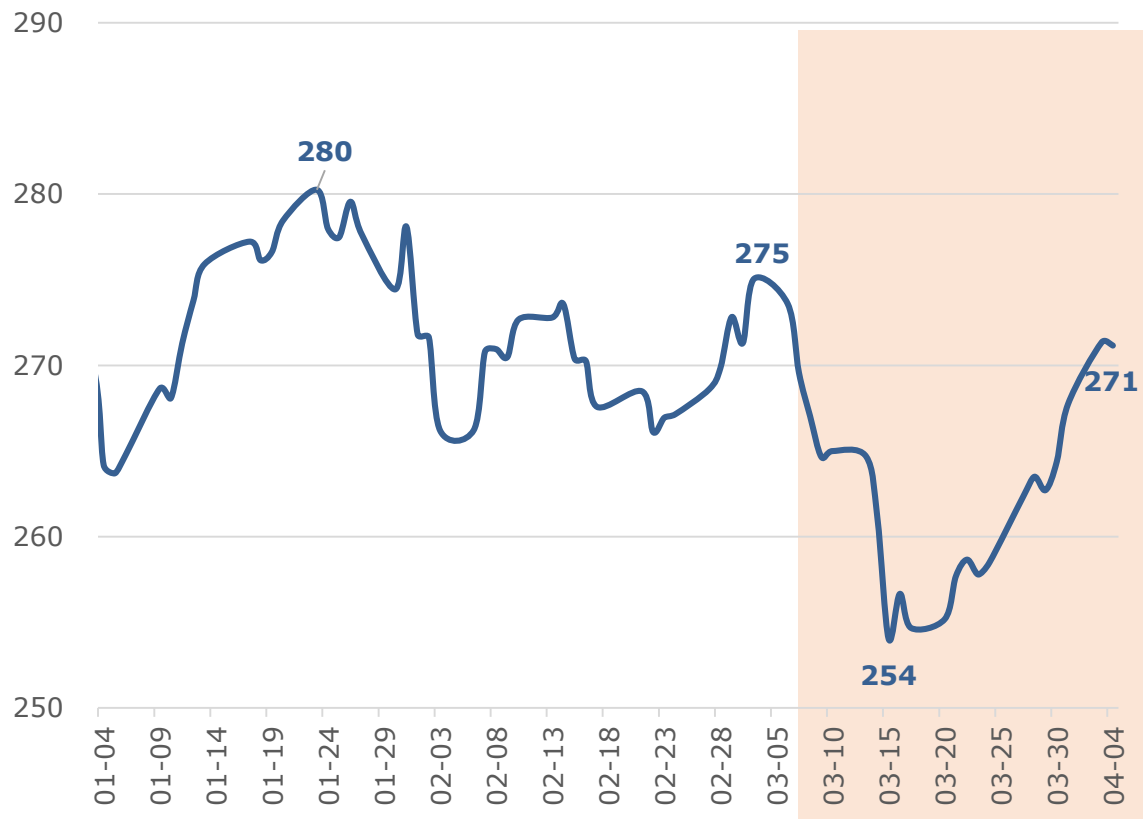
■ RJ/CRB

3

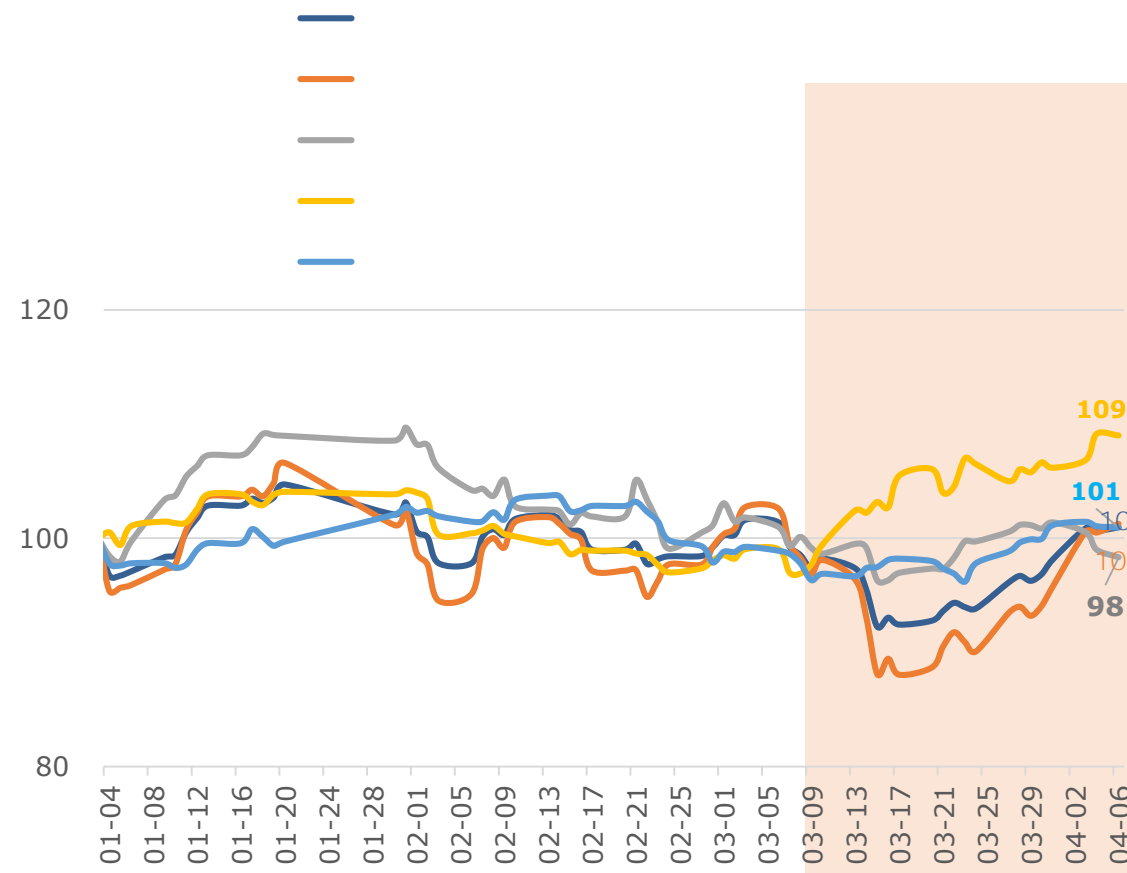
3

RJ/CRB

RJ/CRB



RJ/CRB



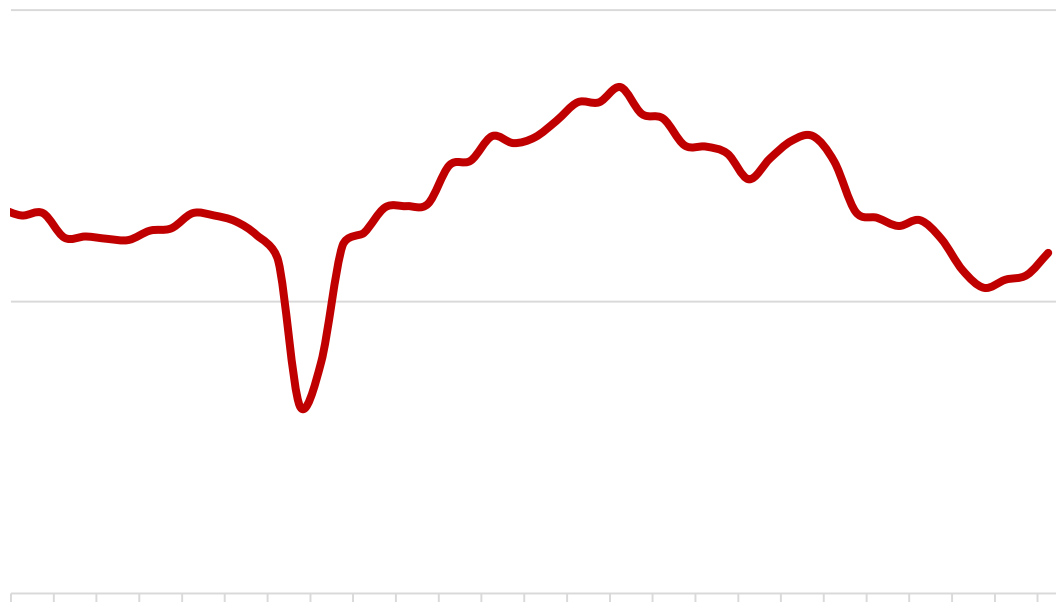
3

PMI

■ 3 PMI ISM PMI Markit PMI

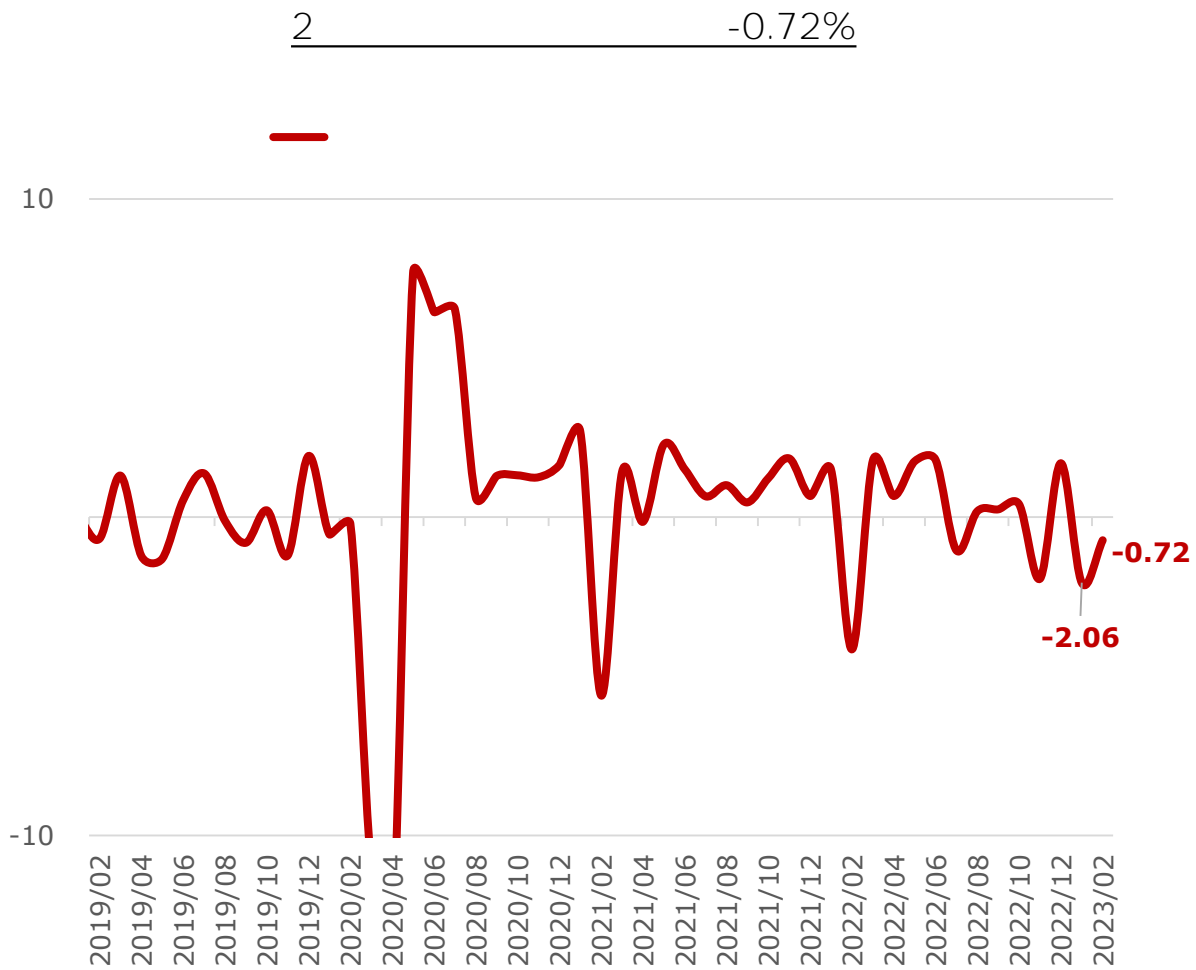
3 ISM PMI 46.3 Markit PMI
49.2

3 PMI

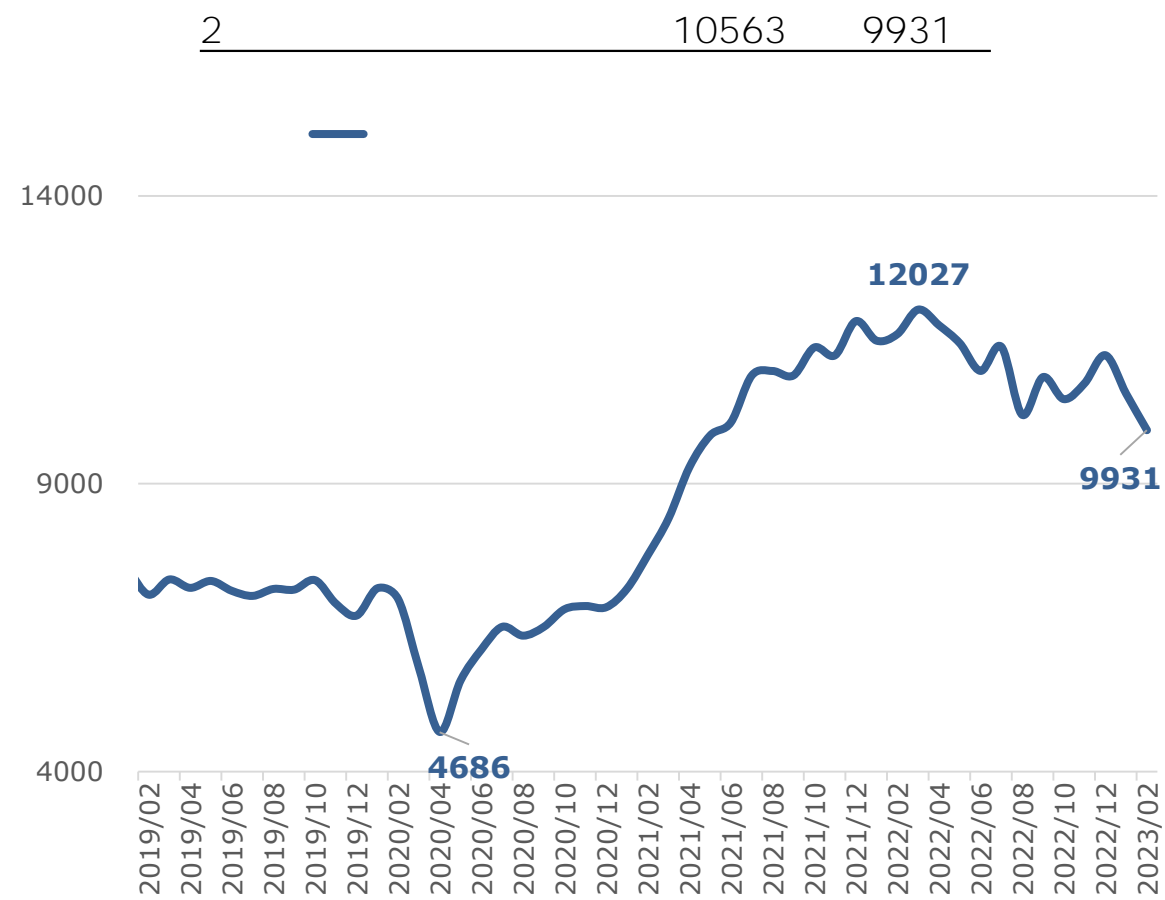
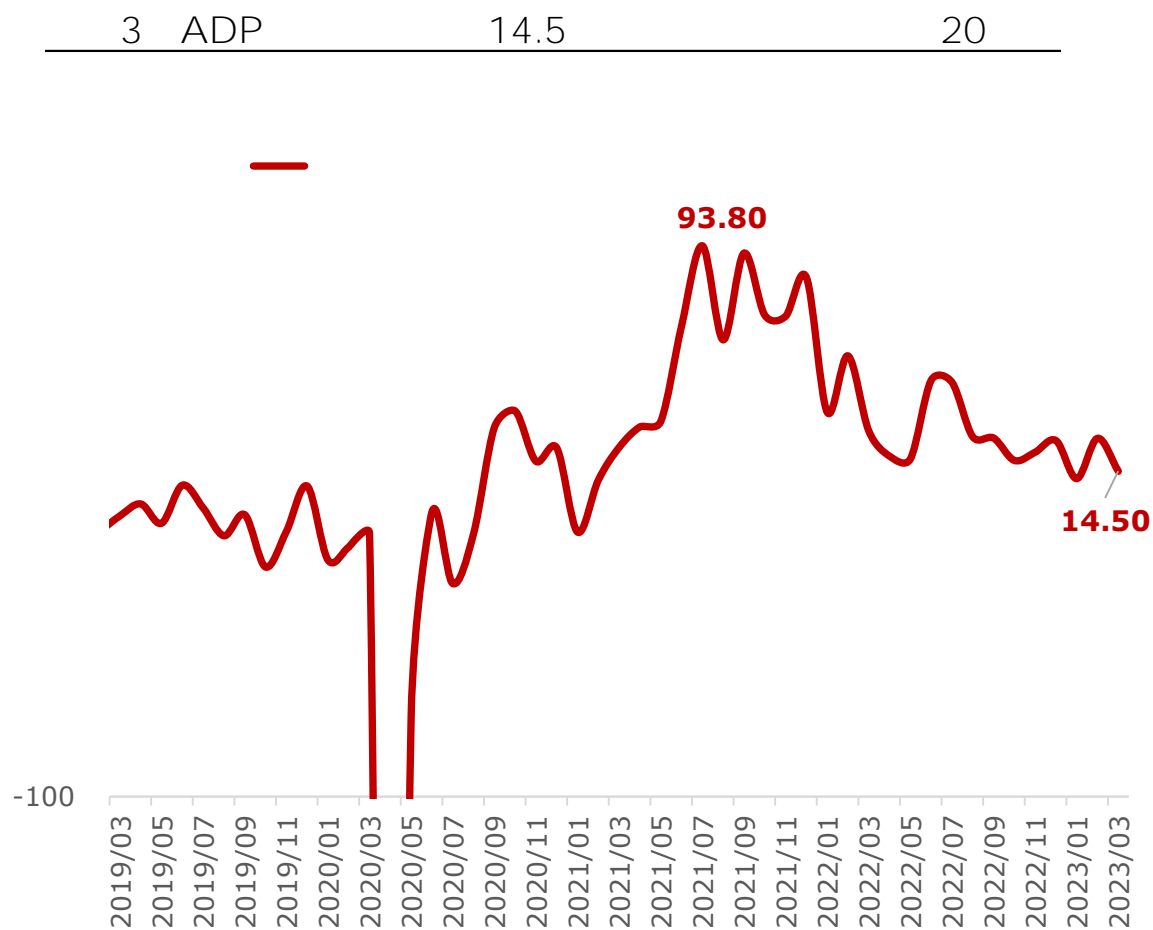


■ 2

2



■ 3 ADP 14.5 2 990



“ ”

2012 1497

F3084112

Z0016329

wang.jingjie@gzf2010.com.cn

F03105216

fang.min@gzf2010.com.cn

021-68905325 12 15 03 69 1	0571-89809624 2 1301 111	028-83279757 12 6 802 4	021-50568018 899 1201-1202
0757-88772666 28 2 2301 2302	0755-83533302 A 704A 705	0757-88772888 57 2 3006	0769-22900598 1501B 2
020-31953184 2 1306 105	0763-3808515 2 04 05 06 25	0758-2270761 1704 1705 2	020-61887585 8 803B 171
010-63360528 -5 32 101 12 1211 24 1	027-59219121 A 14 1401-9 193	0531-66671202 B 906 8	0371-86533821 80 1 2 23 2301
0532-88697833 100 905	020-22836158 6 1	020-22836155 6 1	020-22836182 6 1
020-22836185 6 1	021-50390265 388 701		

