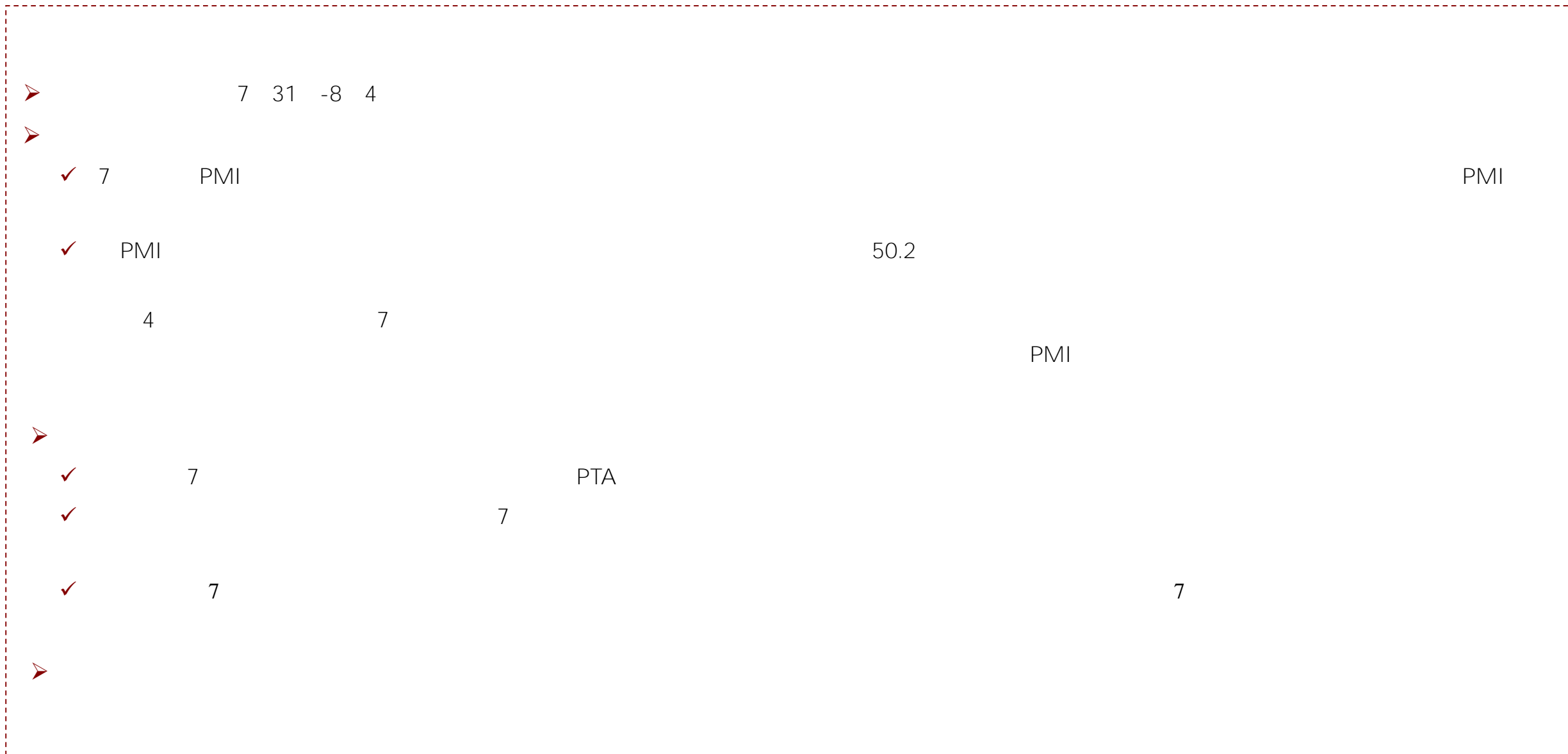


7 PMI

2023 8 4



7 PMI



7 31 -8 4

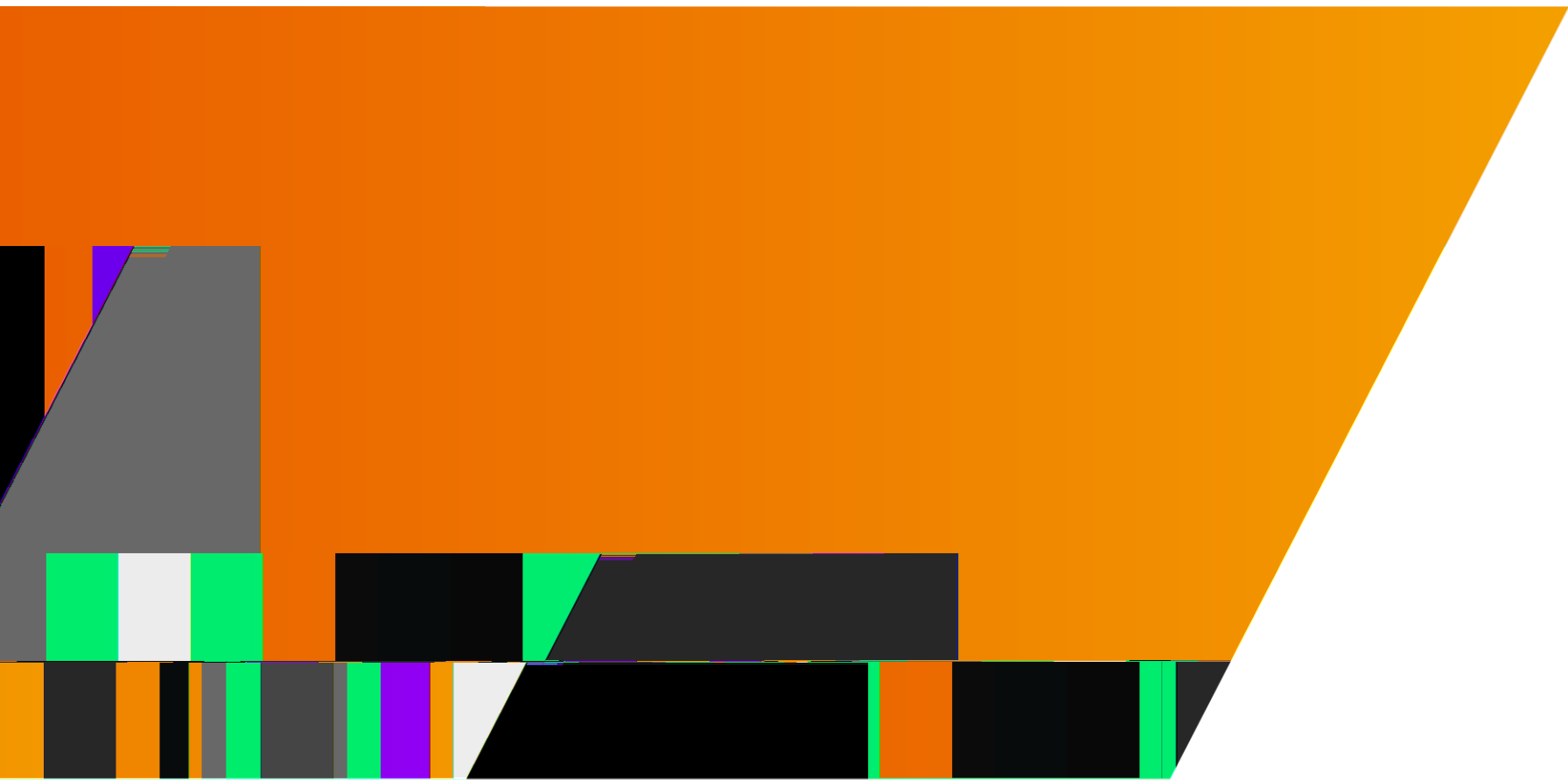
7 PMI PMI

PMI 50.2

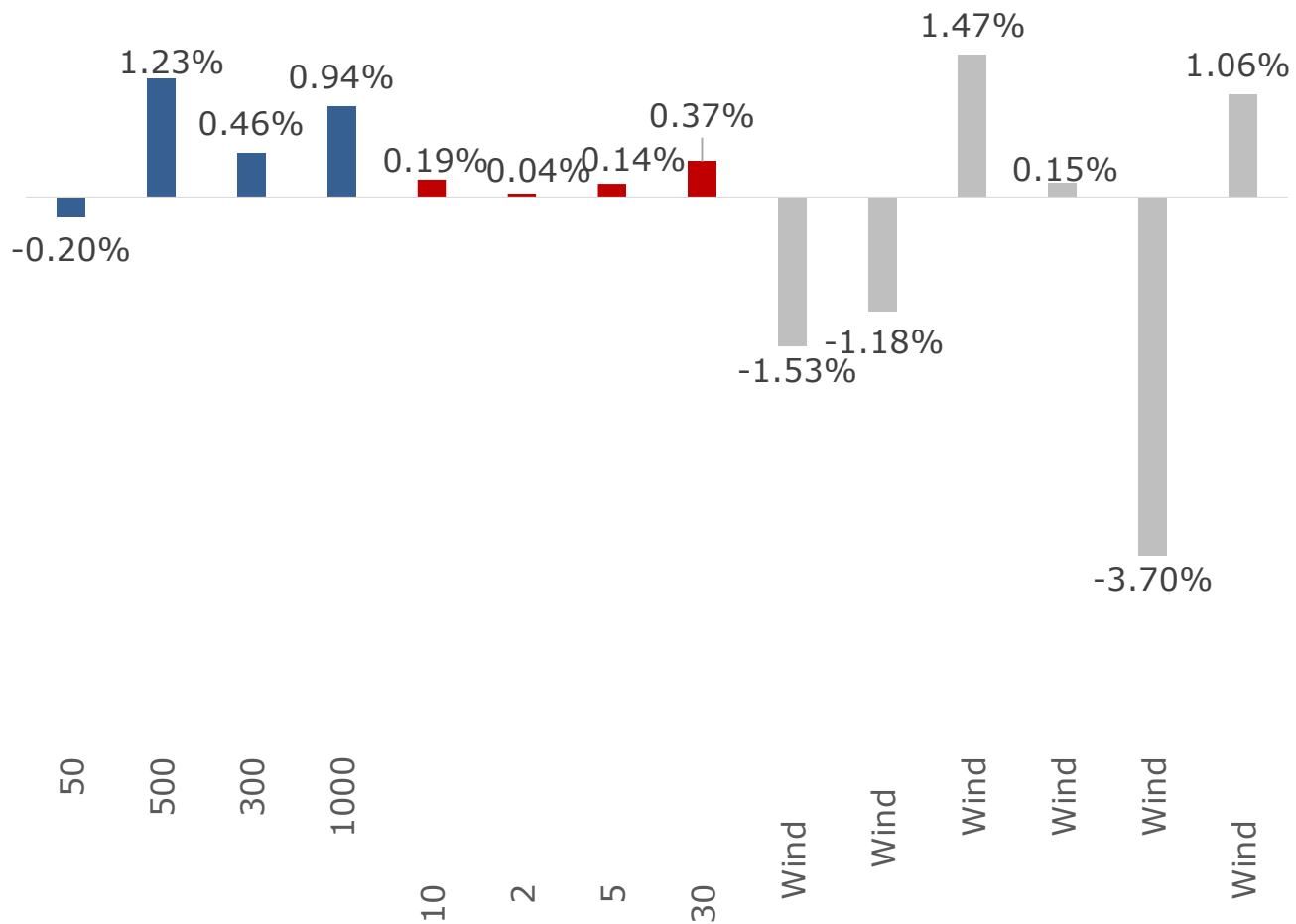
4 7 PMI

7 PTA

7 7



7 31 -8 4

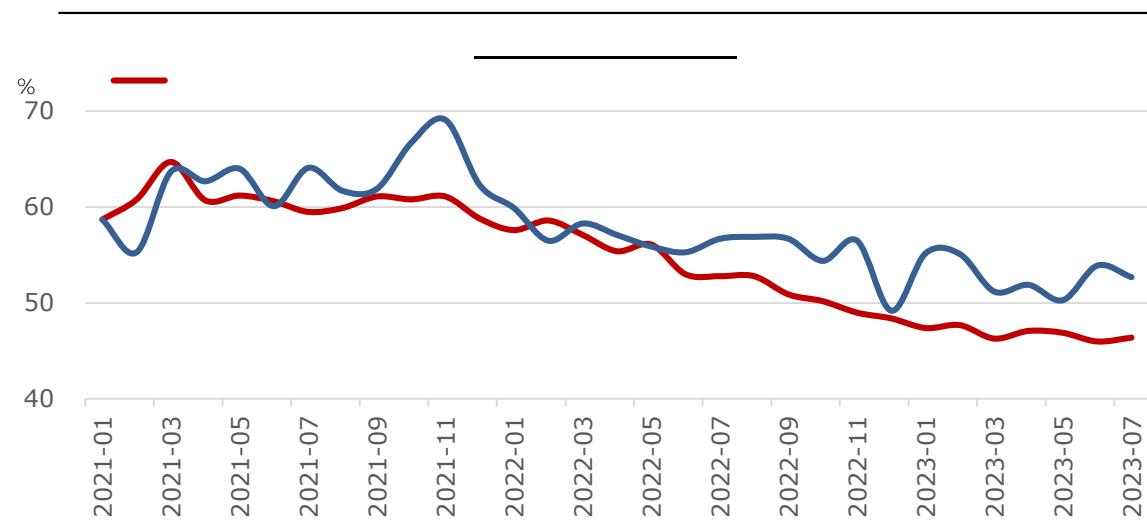


■					
■	8	4			"
■	8	3			15
■	7	"			"
■				" AAA"	" AA+ "
				Wind	4

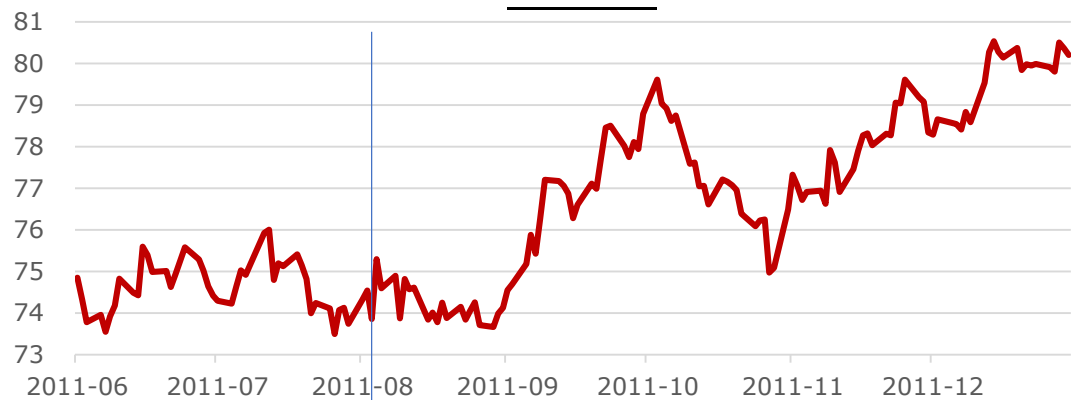
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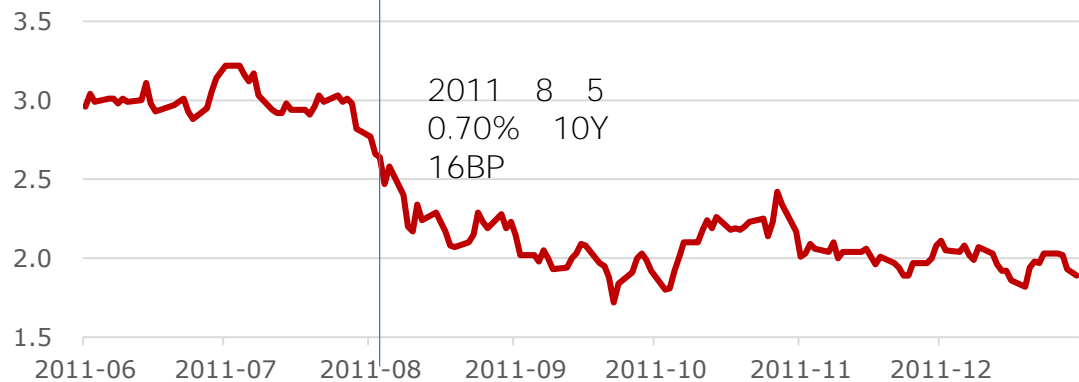
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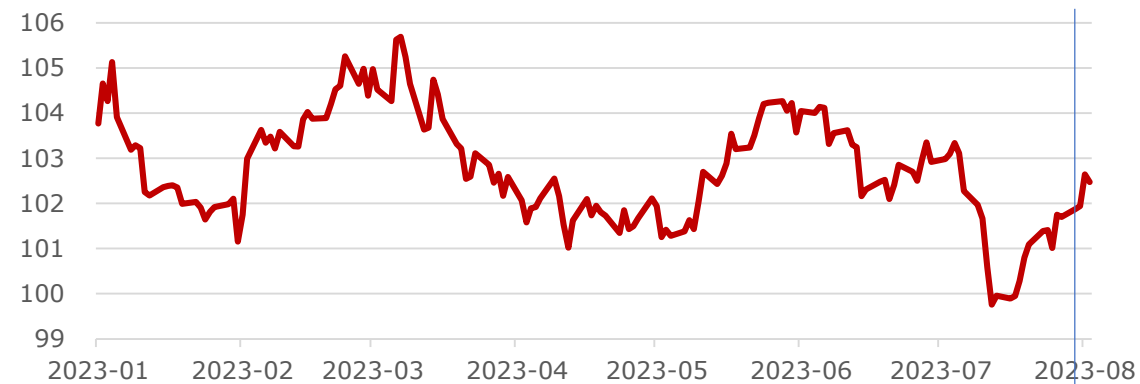
%



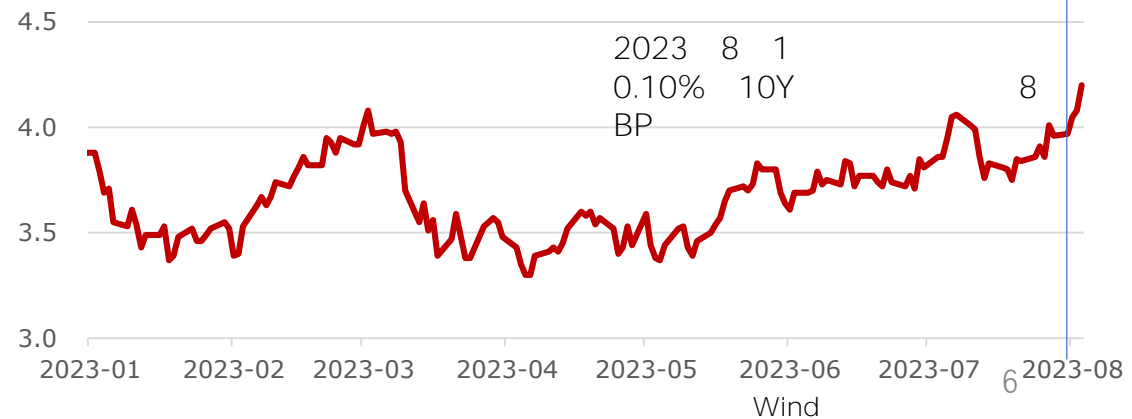
:10Y



2011 8 5
0.70% 10Y
16BP



:10Y

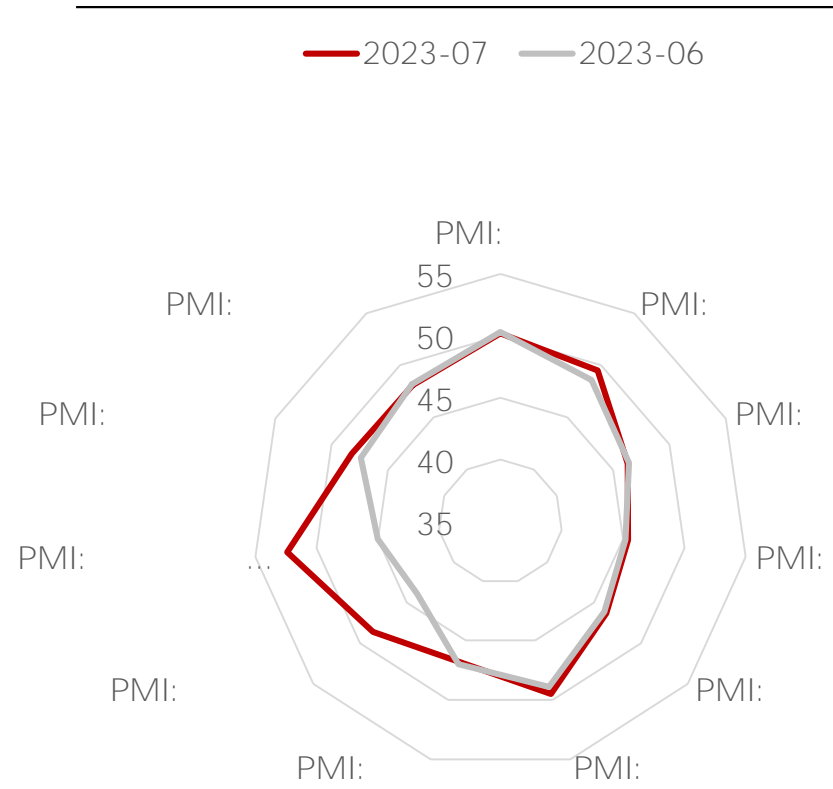
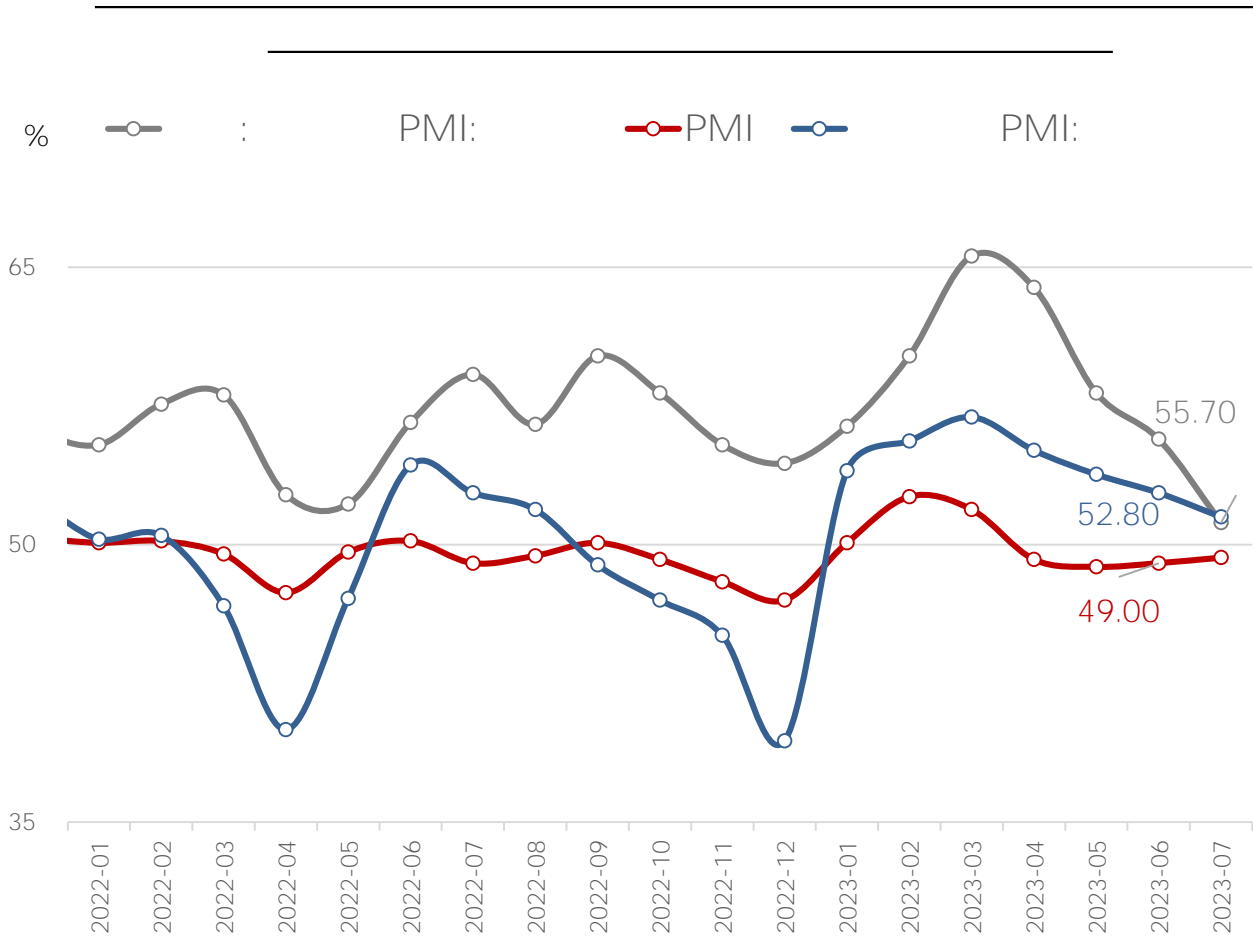


2023 8 1
0.10% 10Y
BP

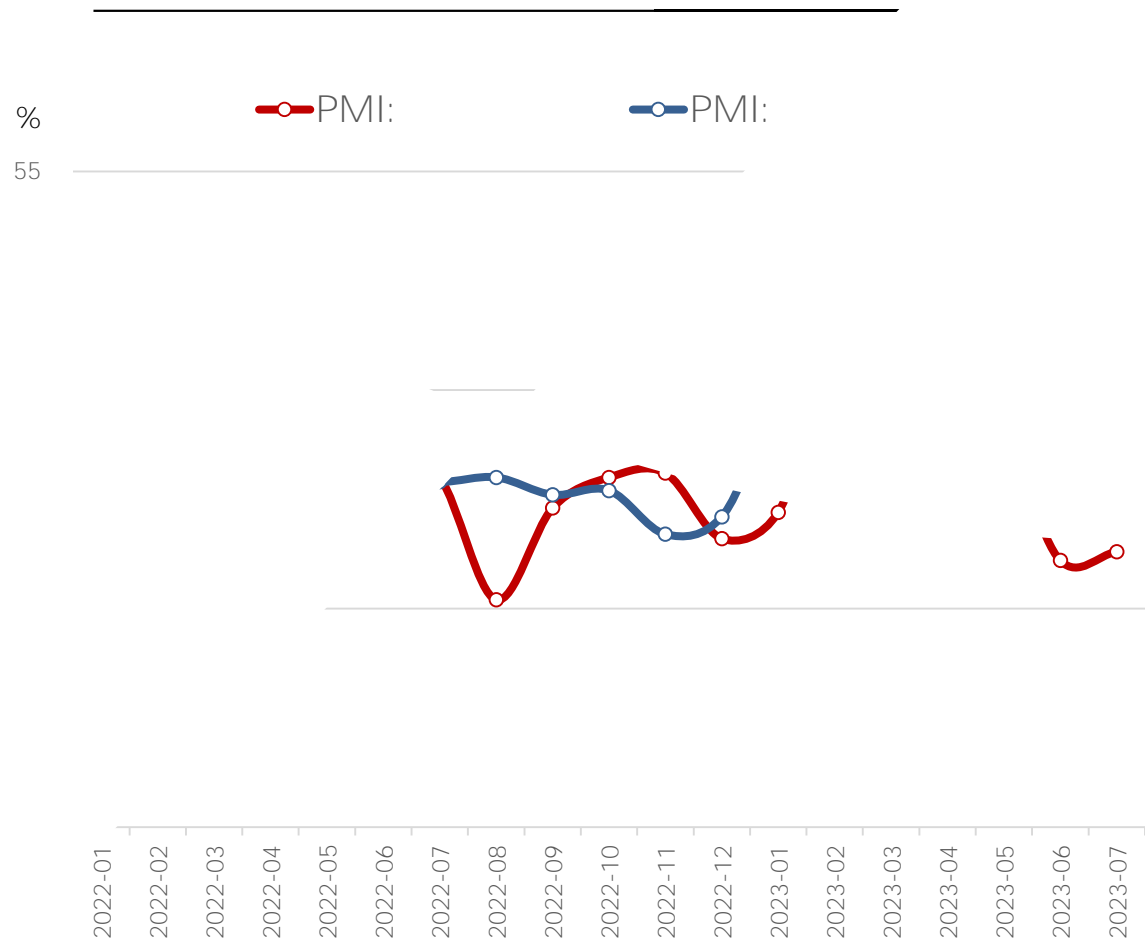
8 7				8 11	8 12	8 13
	➤ 7	➤ 7	➤ 7			
			➤ 7 CPI	➤ 8		



7 PMI



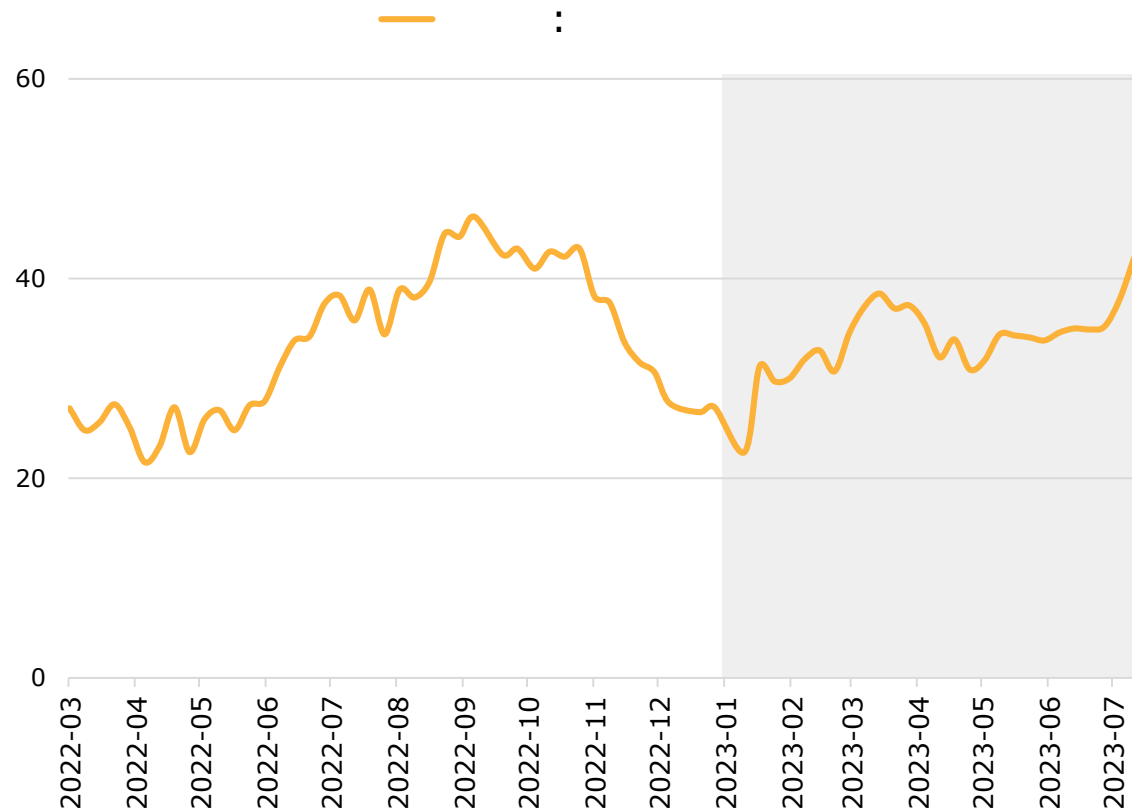
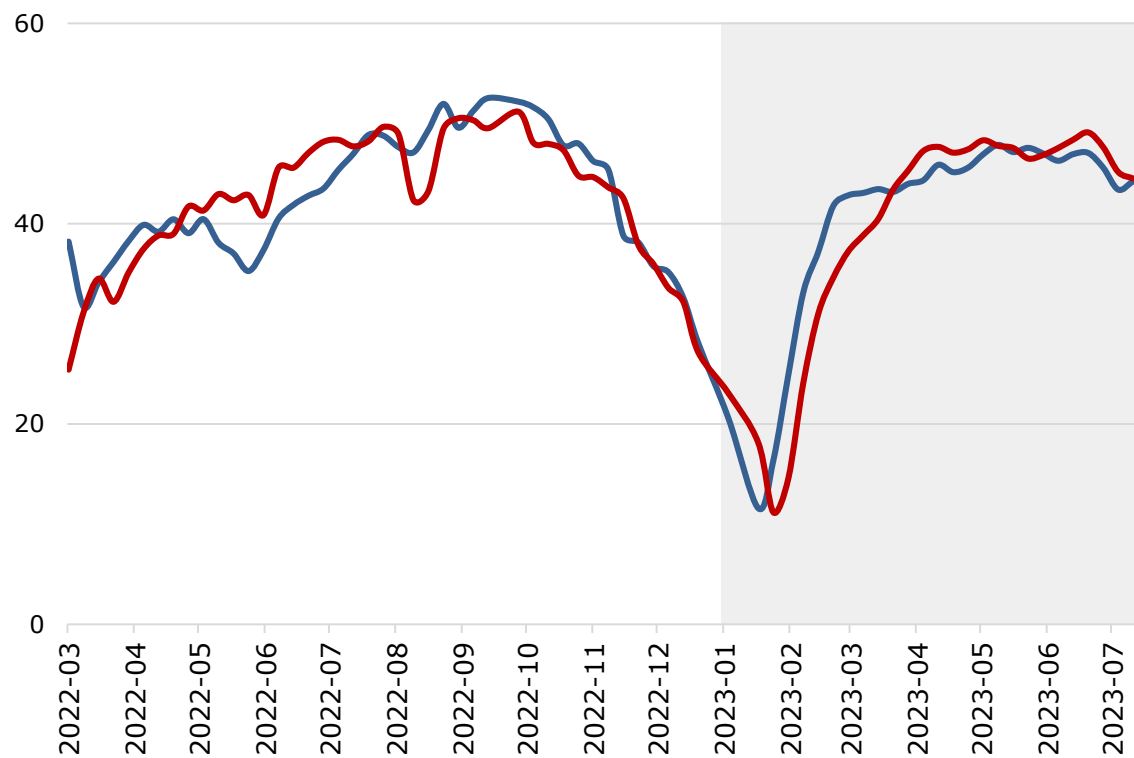
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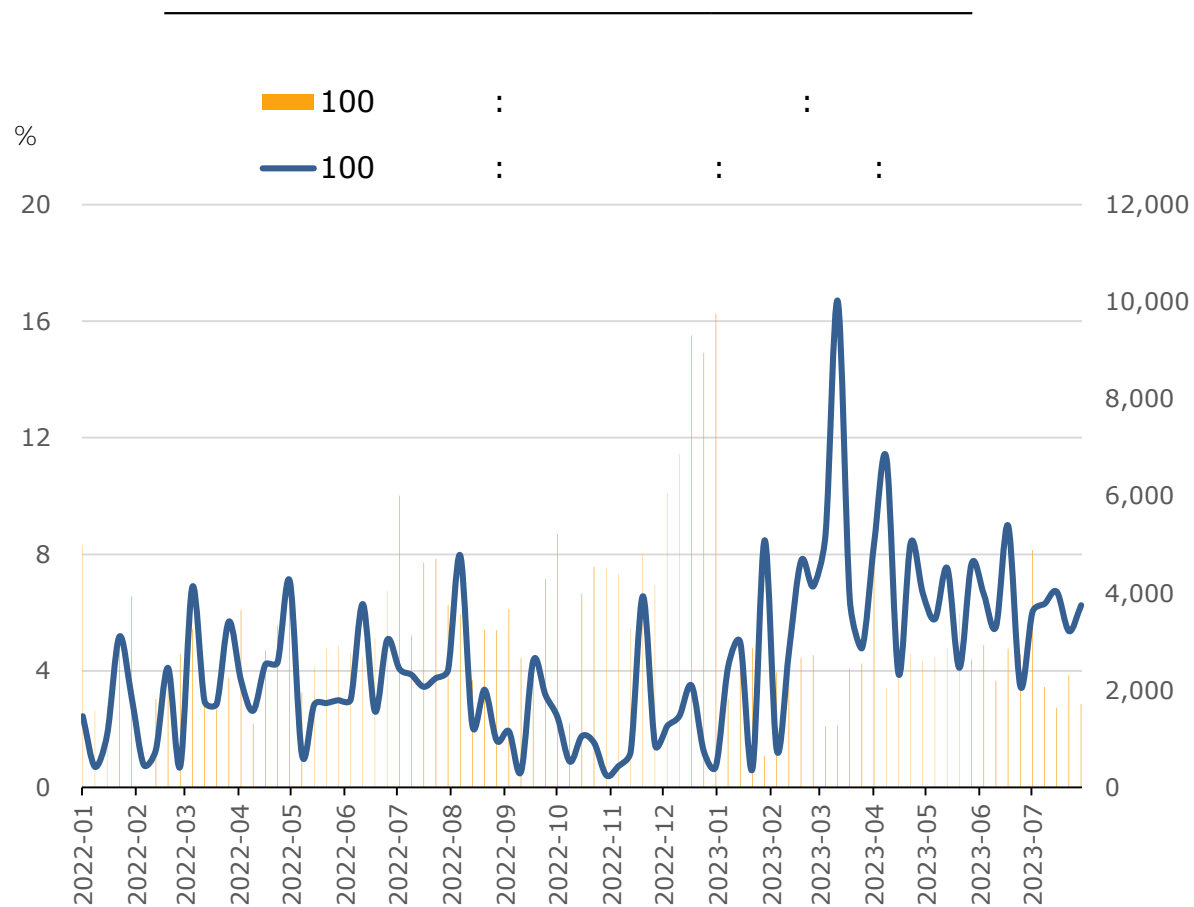


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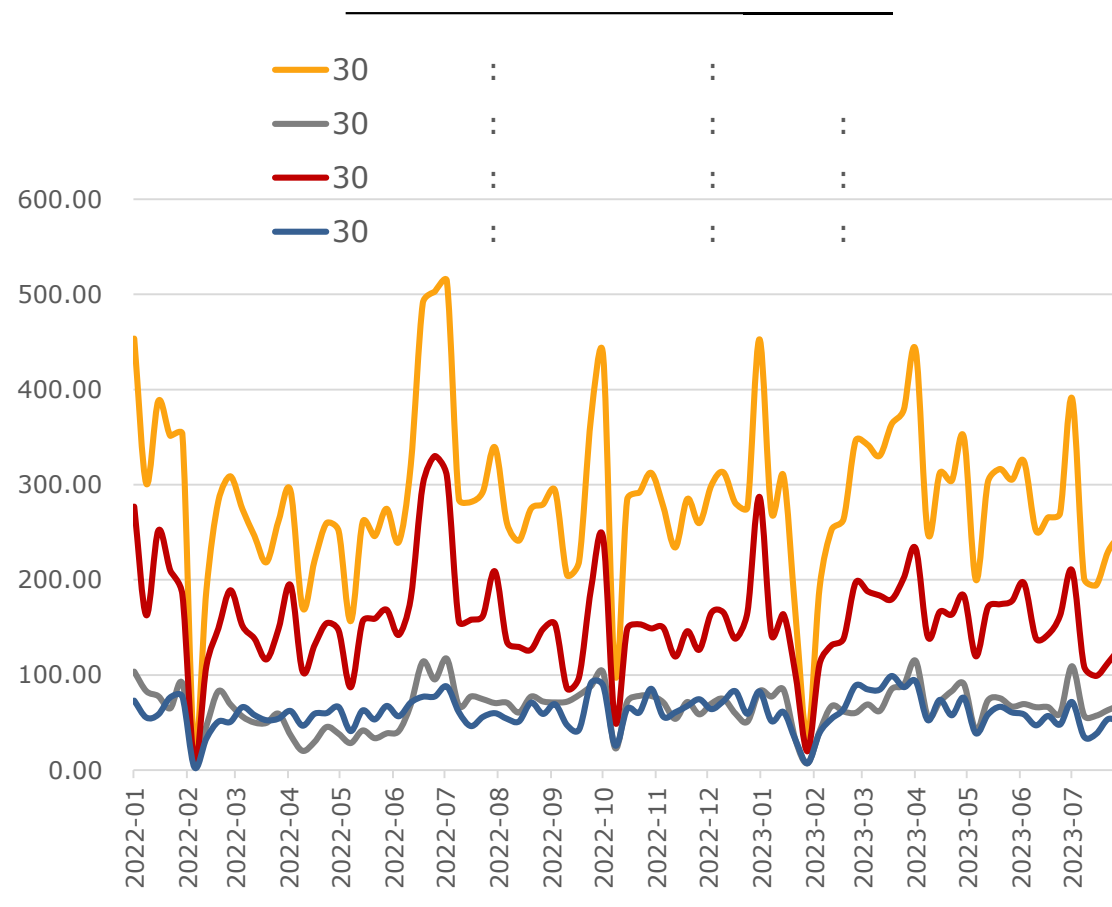


	W1	W2	W3							
:	56.4	56.4	-	-	56.4 ↓	57.3	-1.0	3.2		
:	76.3	75.6	-	-	75.9 ↓	76.2	-0.3	5.5		
:	47.9	48.2	47.9	46.6 ↓	47.6 ↑	46.4	1.3	3.6		
:	276.5	277.2	276.1	278.8 ↑	277.1	271.2	0.0	0.1		
:	57.6	57.6	57.0	57.0	57.3 ↑	55.2	2.0	2.2		
:	112.6	112.9	112.6	113.7 ↑	112.9 ↑	106.3	0.1	-0.1		
:	(230):	>200	80.5	80.7	82.0	80.7 ↓	81.0 ↑	80.5	0.5	6.4
:PTA:	74.2	82.6	79.5	79.5	78.9 ↓	79.5	-0.6	6.7		
:	63.2	62.5	62.4	58.9 ↓	61.8 ↑	59.7	2.0	4.2		
:	71.3	71.6	71.7	71.8 ↑	71.6 ↑	70.3	1.3	7.1		

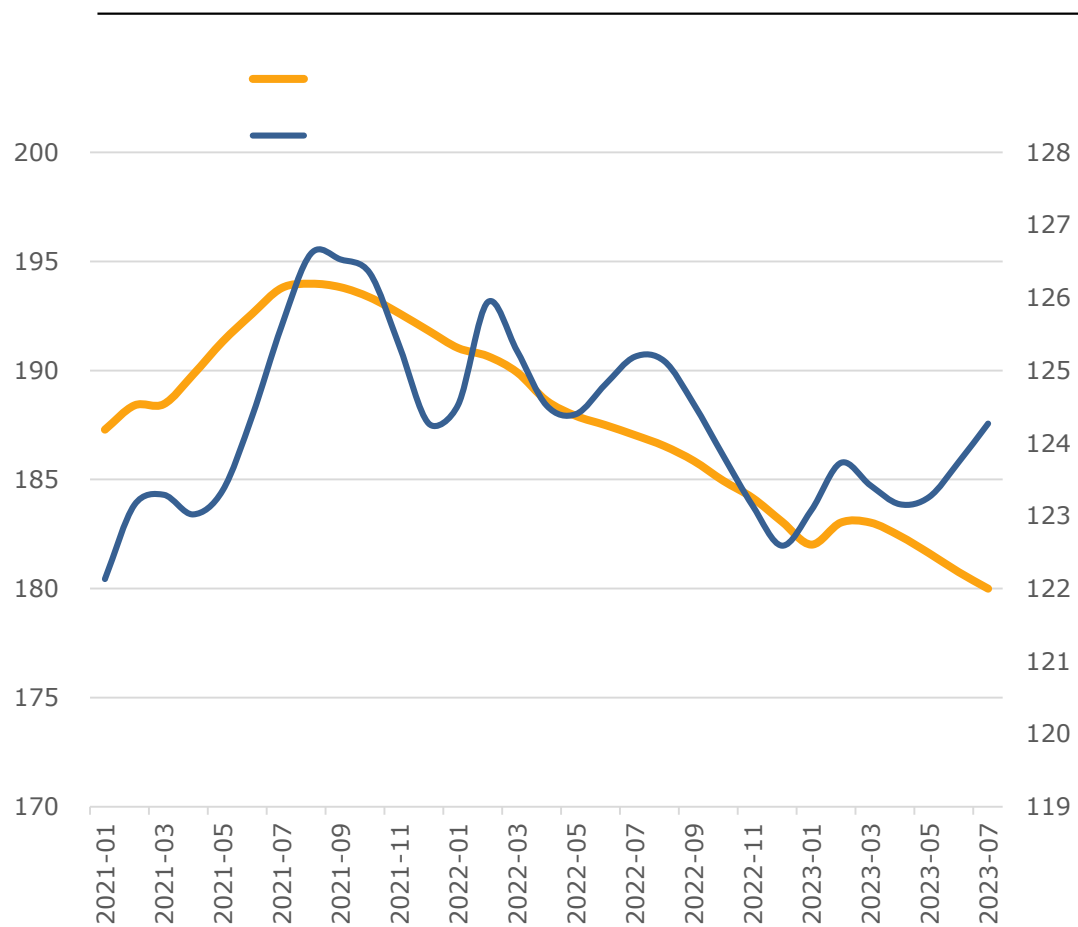




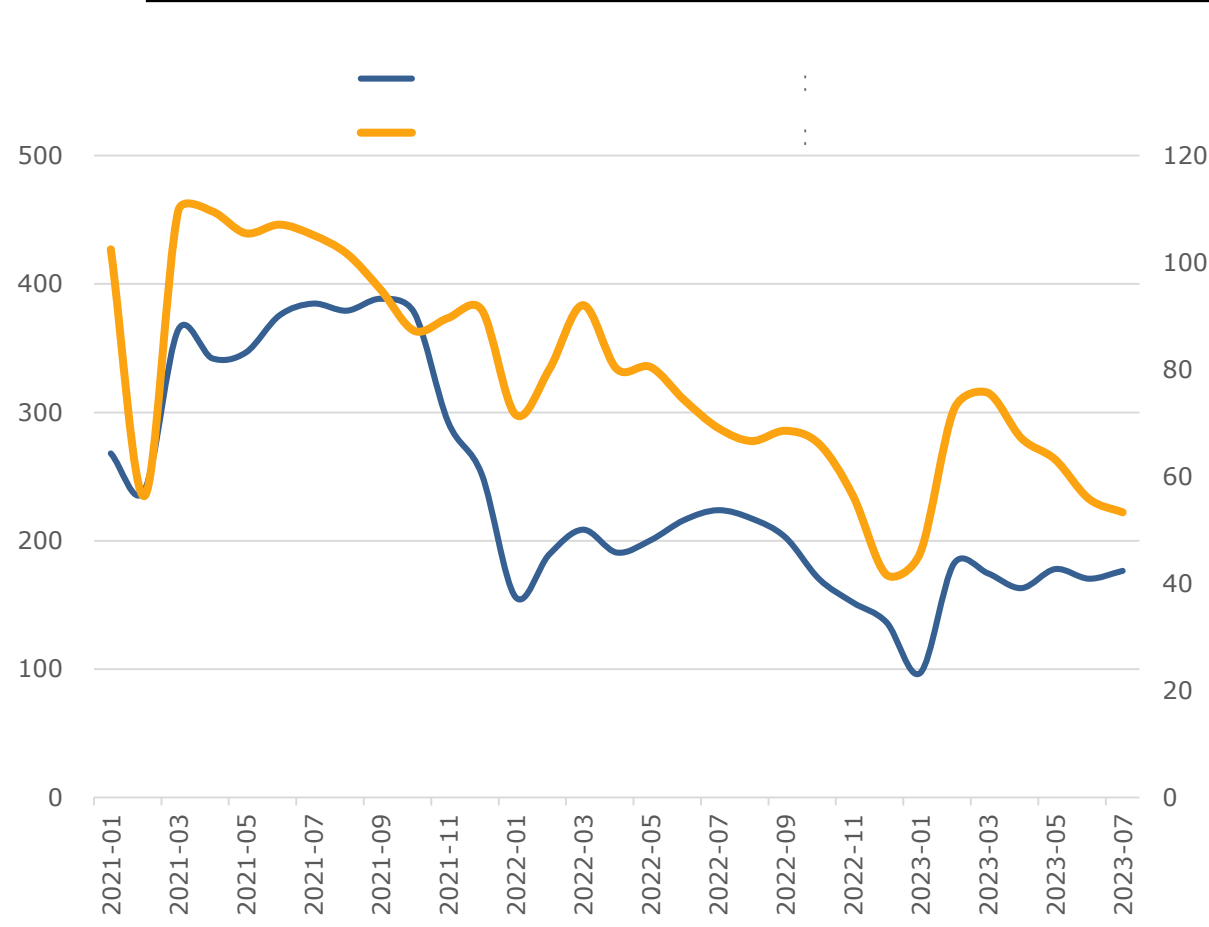
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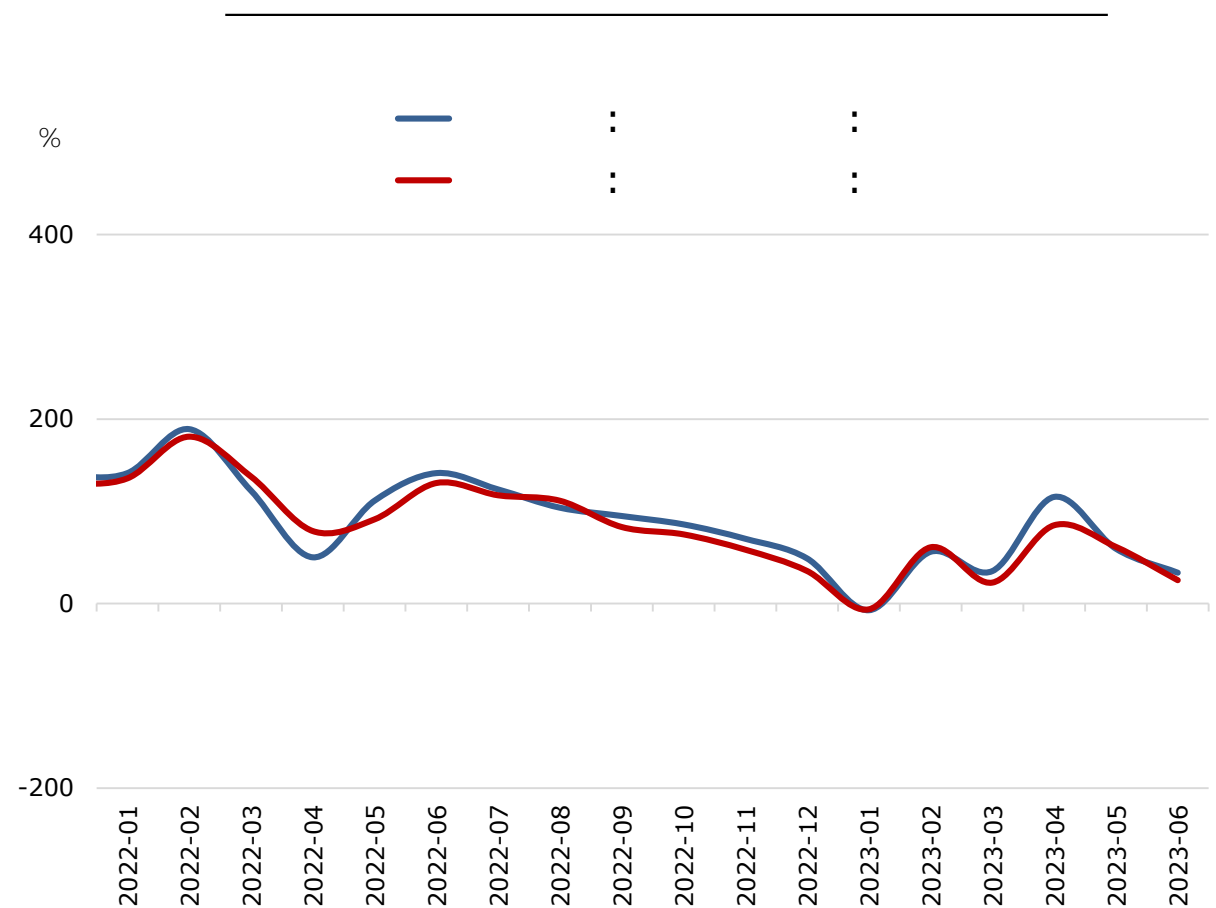
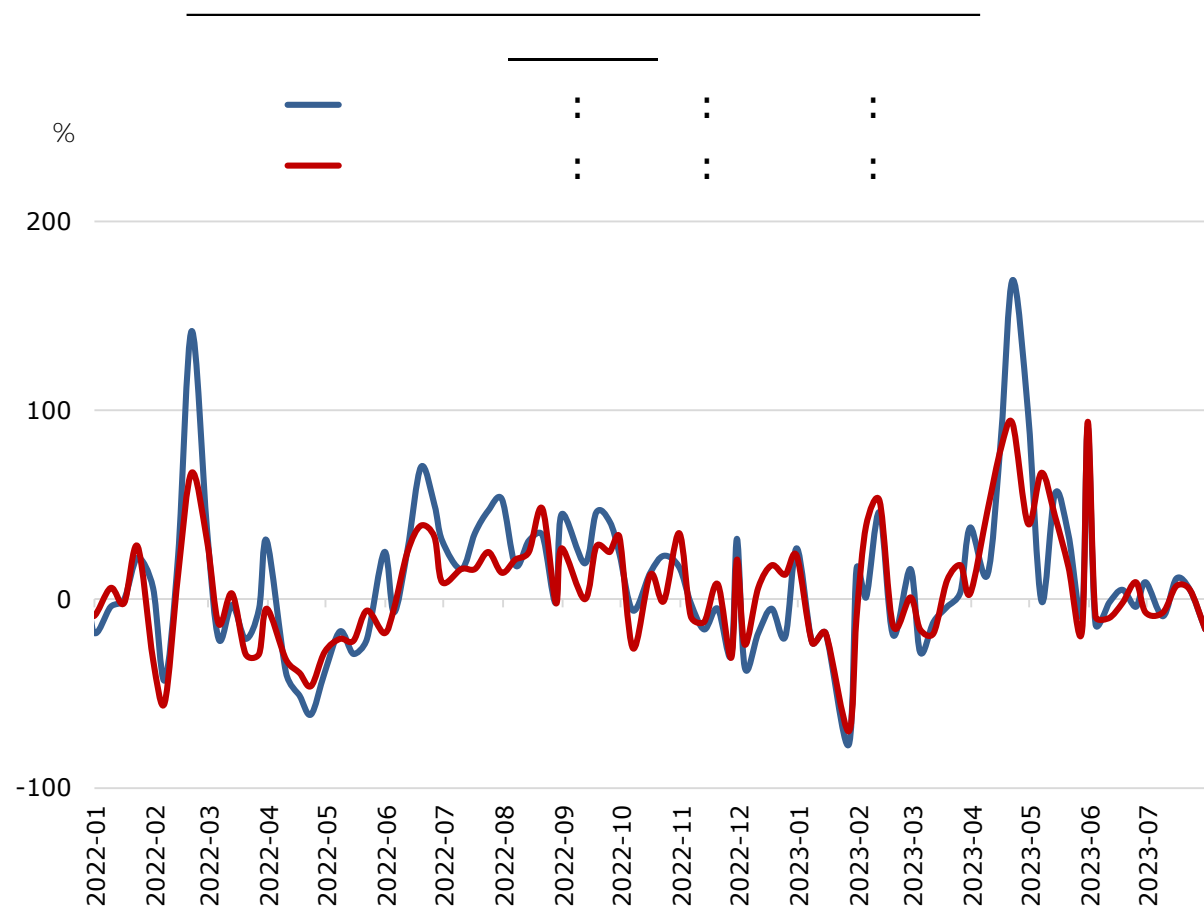
Wind

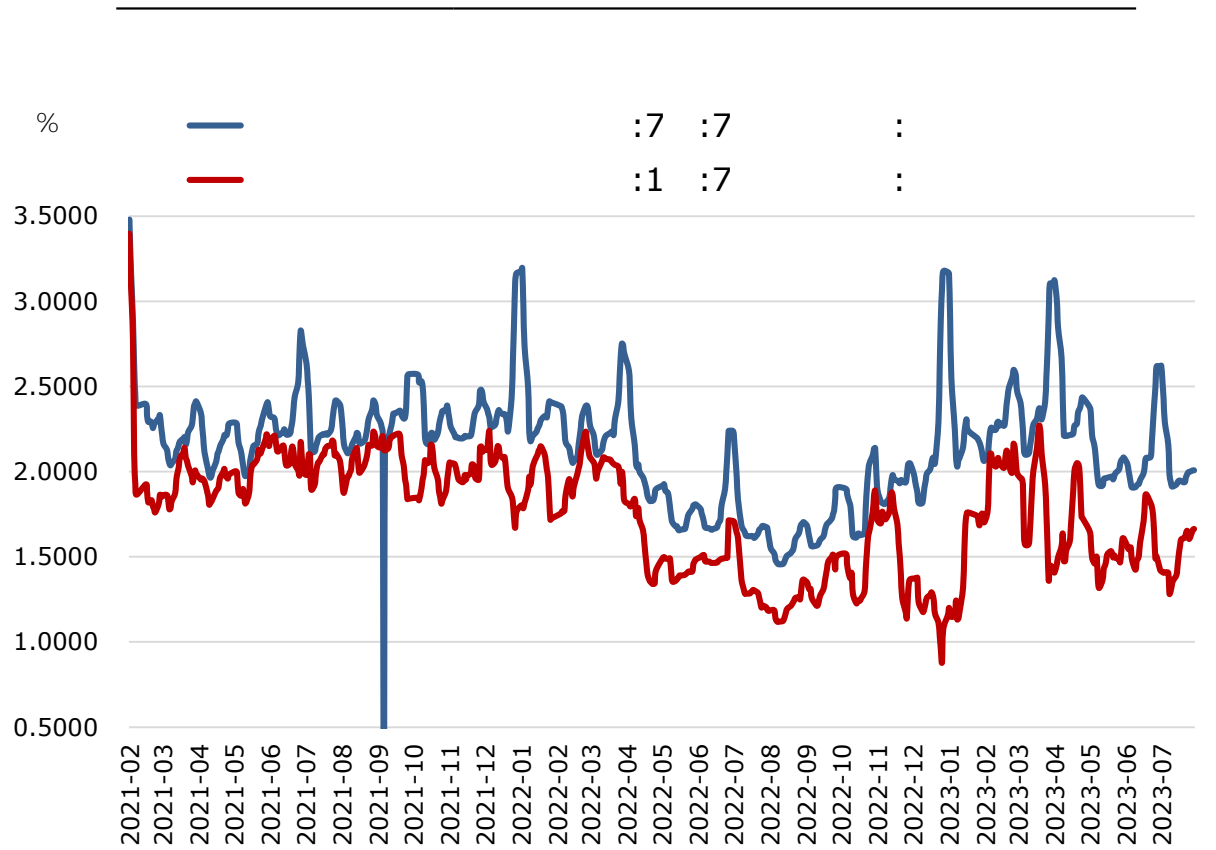
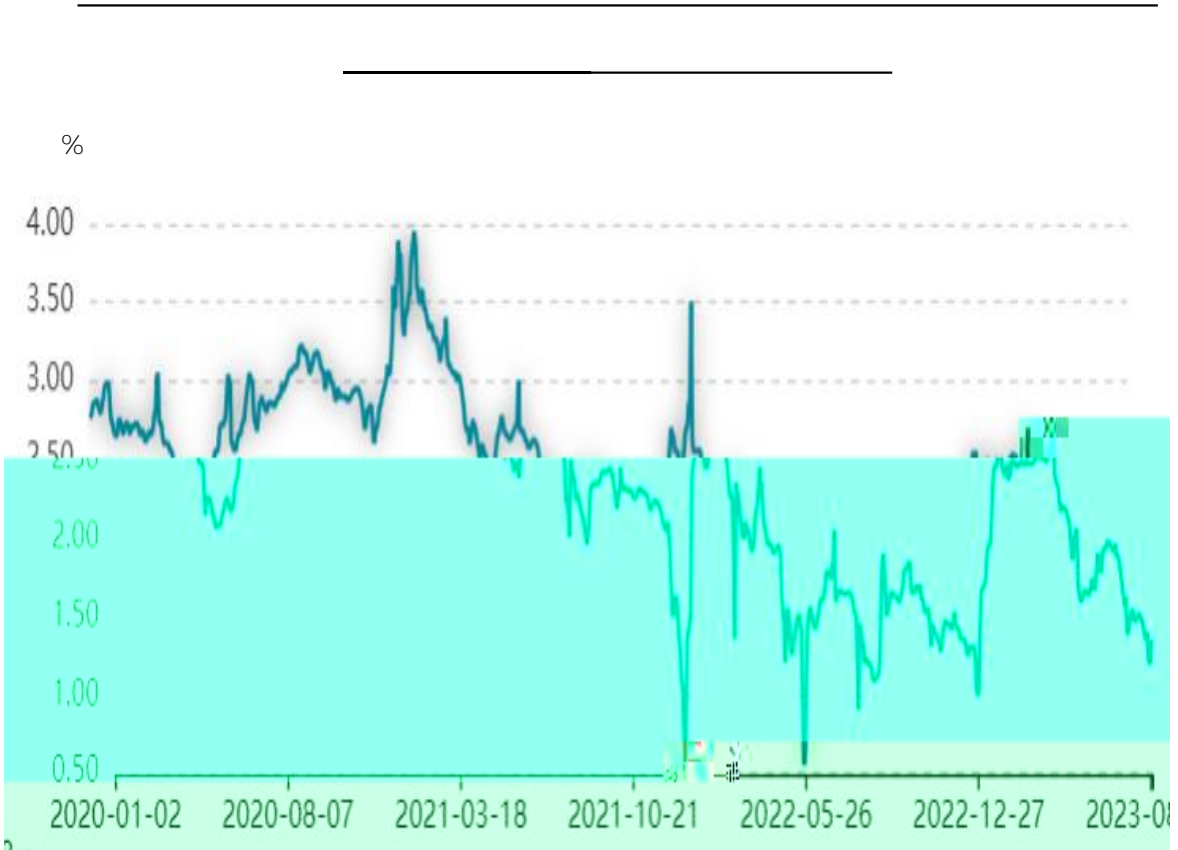


7 31



Wind





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