

20230808

2312

020-22139813

2312

30% 70%

2023 11

5595 5625 2312

5875 5905 5455 5485 2:1

2012 1497

F03086605 Z0016791 li.dai@gzf2010.com.cn

F03087862 tang.shubin@gzf2010.com.cn





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AG2312

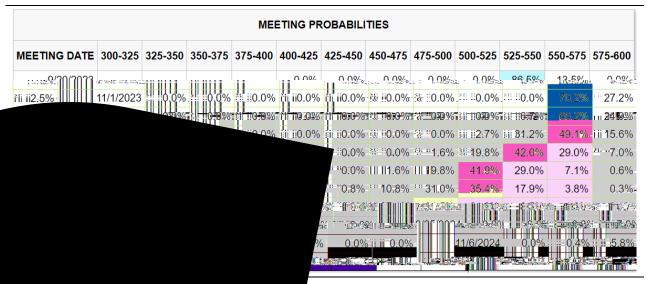
7 ISM 46.4 46.9 6 46 47.3 46.2 48.3 41.8 44.4 46.1 46.1 7 ISM 52.7 53 6 53.9 2 55 56.8 6 59.2 57.1 50.7 7 52.1 61.1 7 18.7 0.2 7 7 10 7.1 7 1.1 7 1.9 2 2.6 0.1 3.5% 62.6% 33.74 4.4% 0.4% TGA 2480 4780 5740 7 31 1590 2023 1 8520 9 TGA 8 2 TGA 4609 6500 TGA 2022 TGA 6311

" AAA"

" AA+"



1 CME FedWatch 2024



3

COMEX

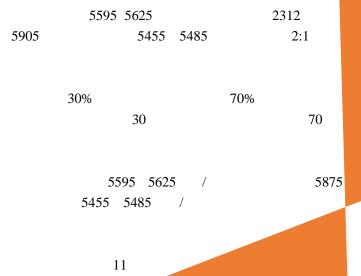


6 ETF	7 LBMA
Wind	
8 ISM	9 CPI PCE

Wind

10 ISM PMI







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