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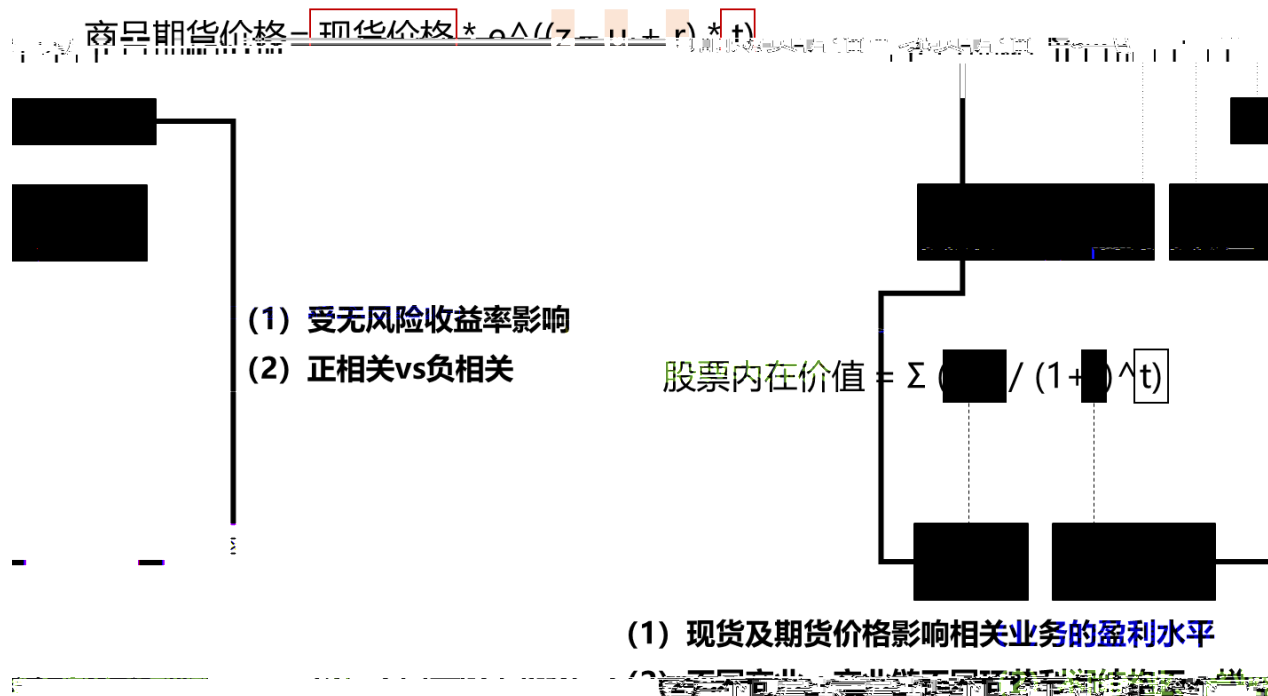




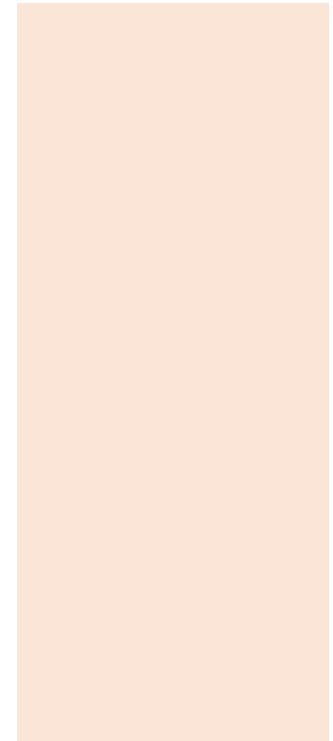
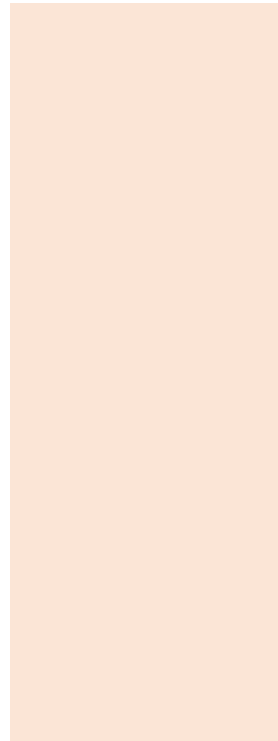
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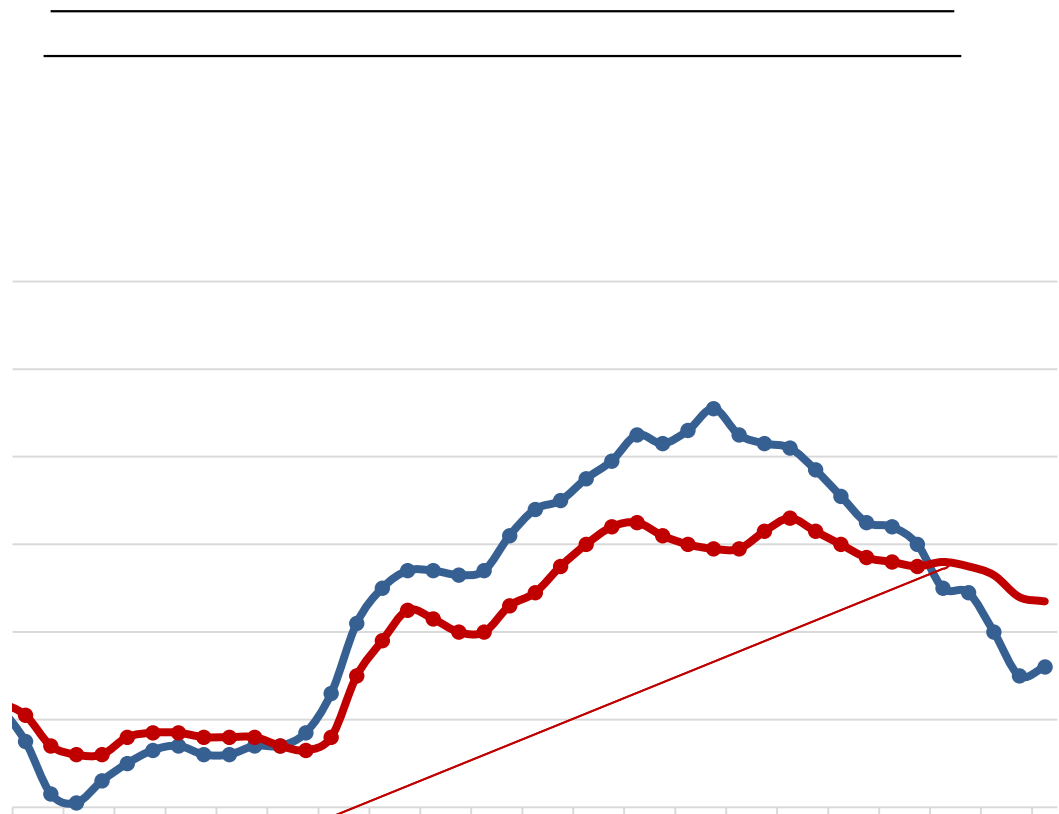








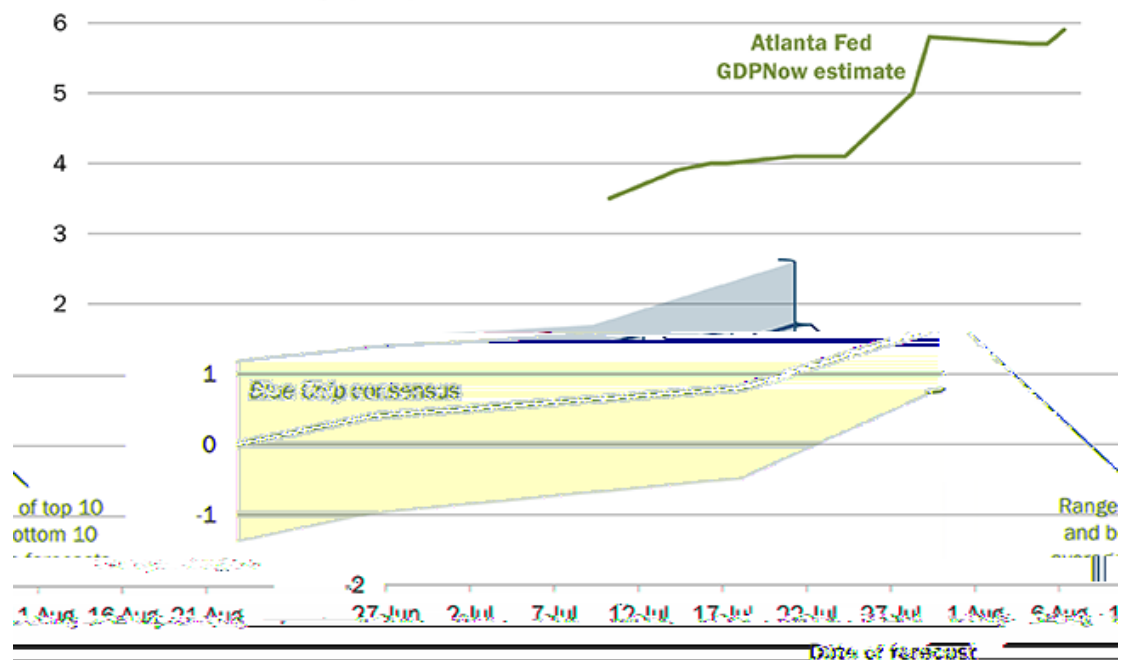




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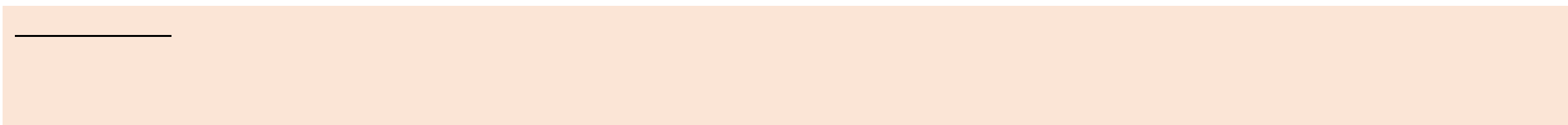
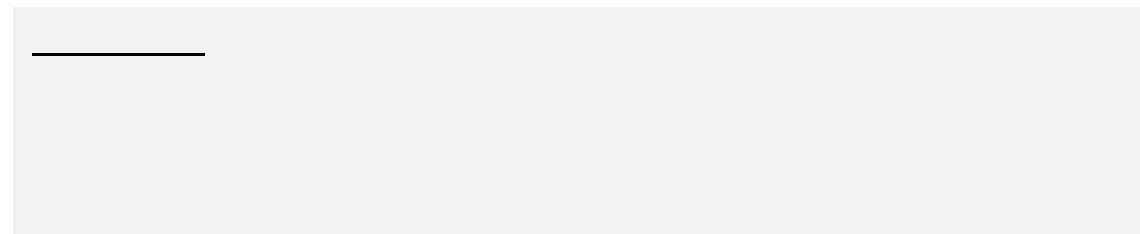
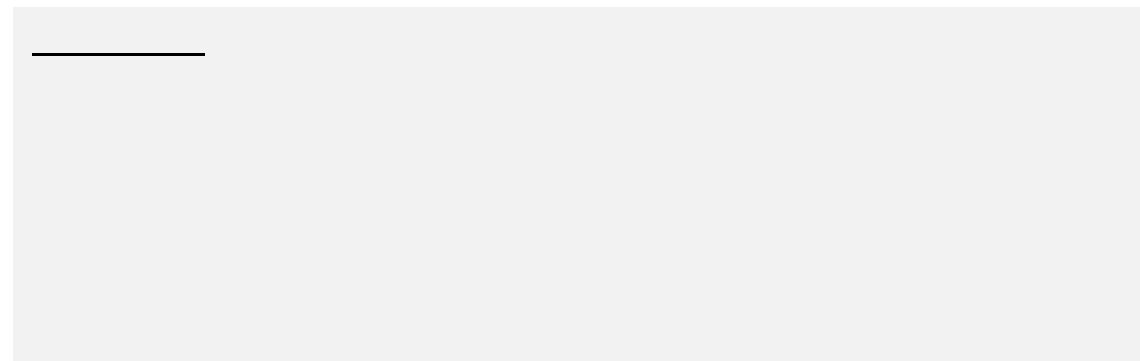
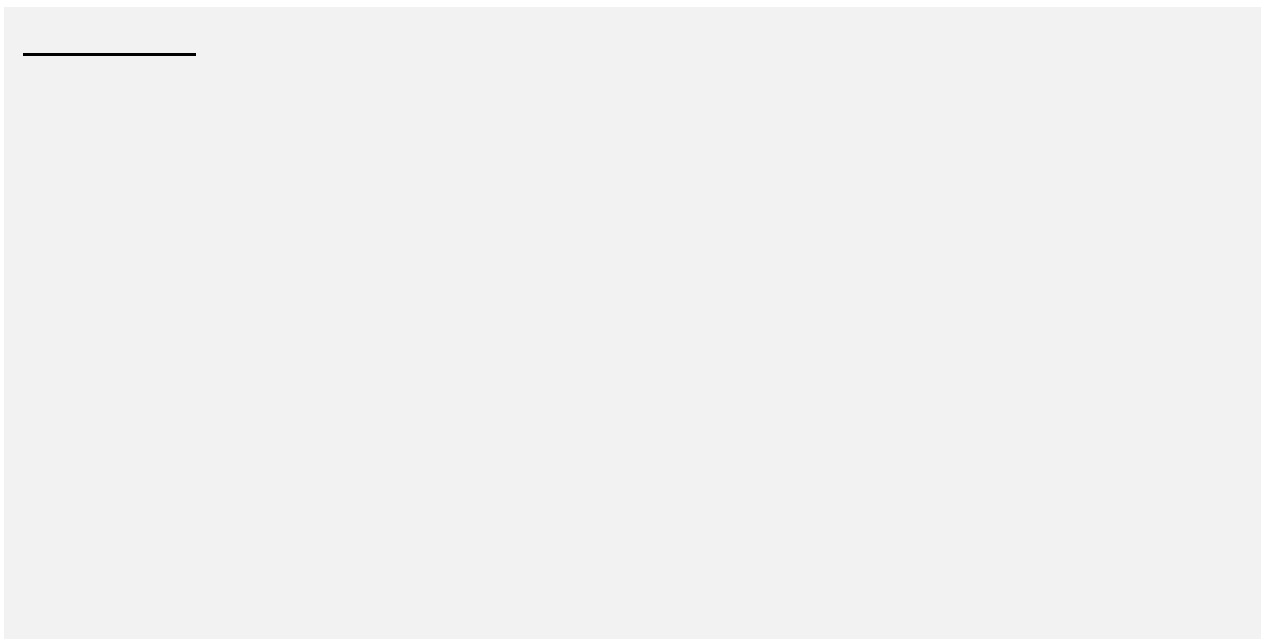
### Evolution of Atlanta Fed GDPNow real GDP estimate for 2023: Q3

Quarterly percent change (SAAR)

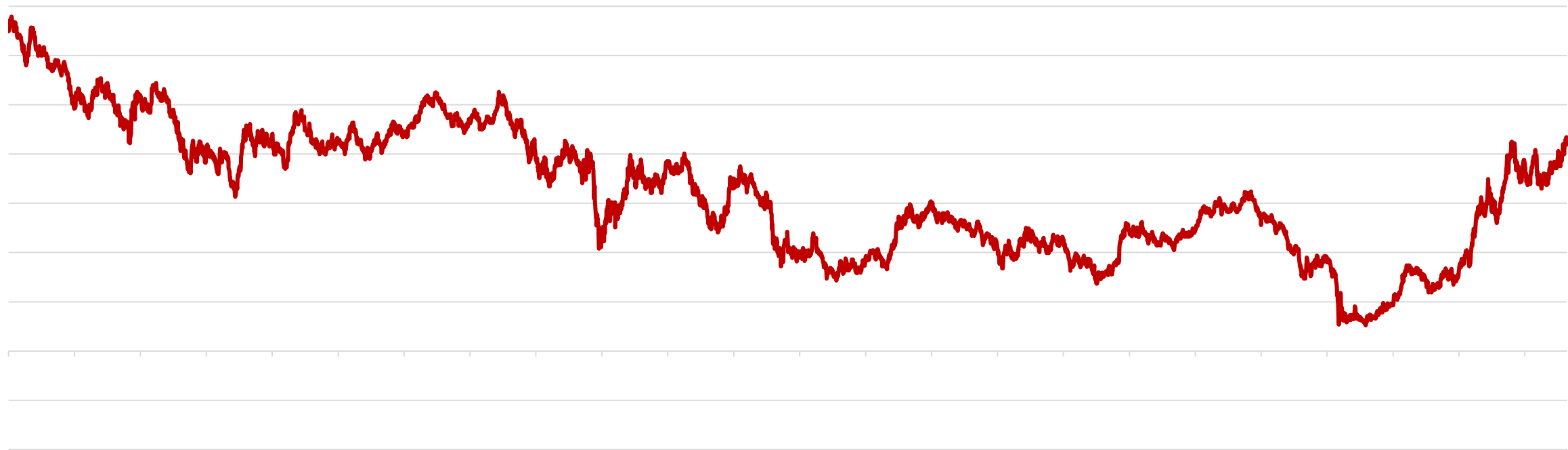


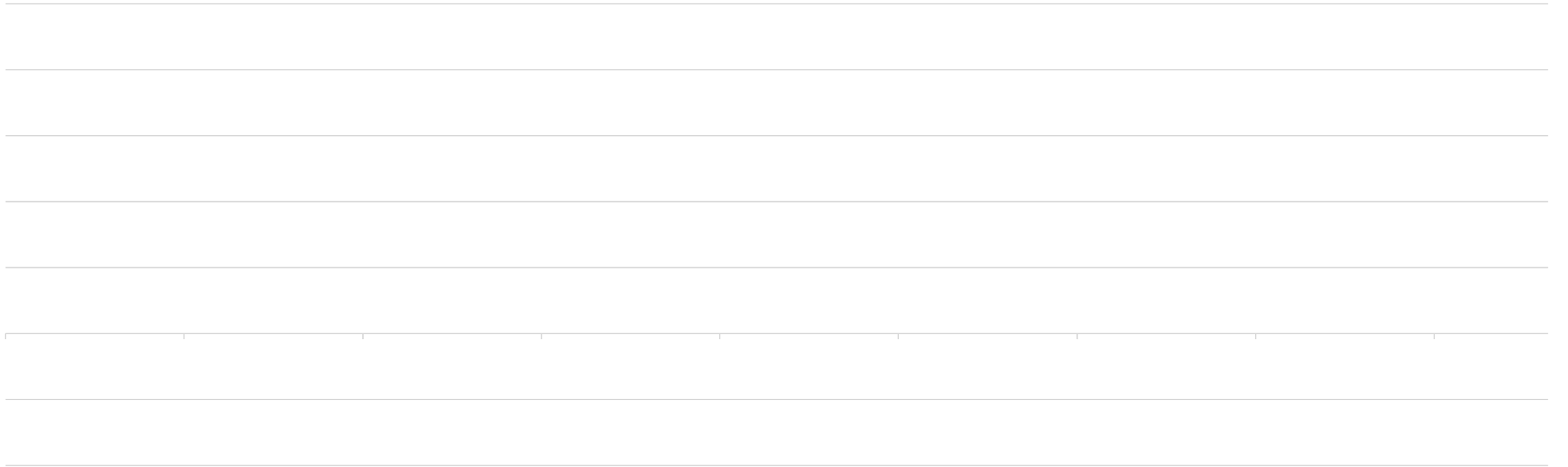
1. Atlanta Fed estimate:  $\frac{1}{N} \sum_{i=1}^N \text{GDPNow}_i$ . 2. Blue Chip consensus:  $\frac{1}{N} \sum_{i=1}^N \text{BC}_i$ . 3. Range and bias of top 10 forecasts:  $\frac{1}{10} \sum_{i=1}^{10} \text{Range}_i$ . 4. Range and bias of bottom 10 forecasts:  $\frac{1}{10} \sum_{i=1}^{10} \text{Bias}_i$ . 5. Total Top 10 and bottom 10 average forecast:  $\frac{1}{20} \sum_{i=1}^{20} \text{Forecast}_i$ .





	9 2023	11	12	1 2024	3	5	6	7	9
<b>375-400</b>								0.2%	2%
<b>400-425</b>							0.3%	2.5%	10.3%
<b>425-450</b>						0.6%	3.4%	12.2%	24.4%
<b>450-475</b>					0.8%	7.6%	15.6%	27.4%	<b>40.8%</b>
<b>475-500</b>				1.7%	9%	27.9%	<b>32%</b>	<b>31.6%</b>	21.6%
<b>500-525</b>			7.4%	17.6%	32%	<b>38.2%</b>	31.4%	19.2%	8.6%
<b>525-550</b>	<b>88%</b>	<b>54.3%</b>	<b>52.5%</b>	<b>48.8%</b>	<b>39.6%</b>	21%	14.5%	6%	1.9%
<b>550-575</b>	12%	41.1%	36.2%	28.8%	17%	4.4%	2.8%	0.9%	0.2%
<b>575-600</b>		4.6%	4%	3.1%	1.7%	0.3%	0.2%		







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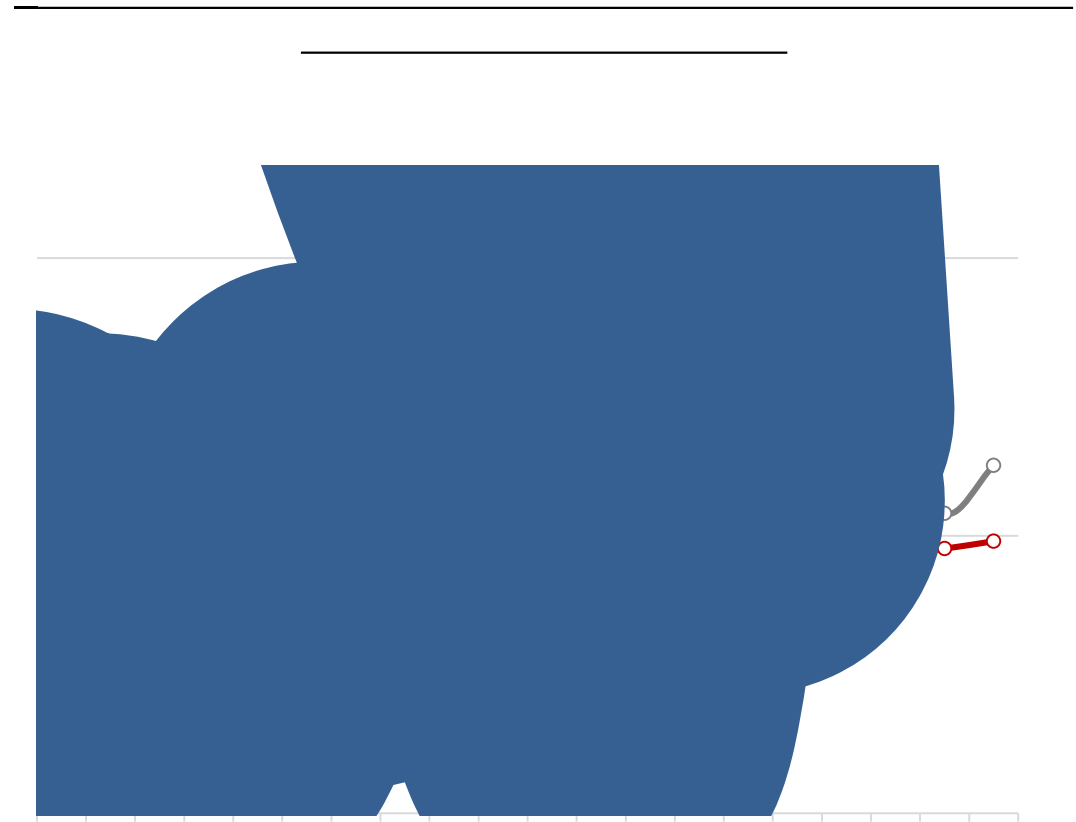
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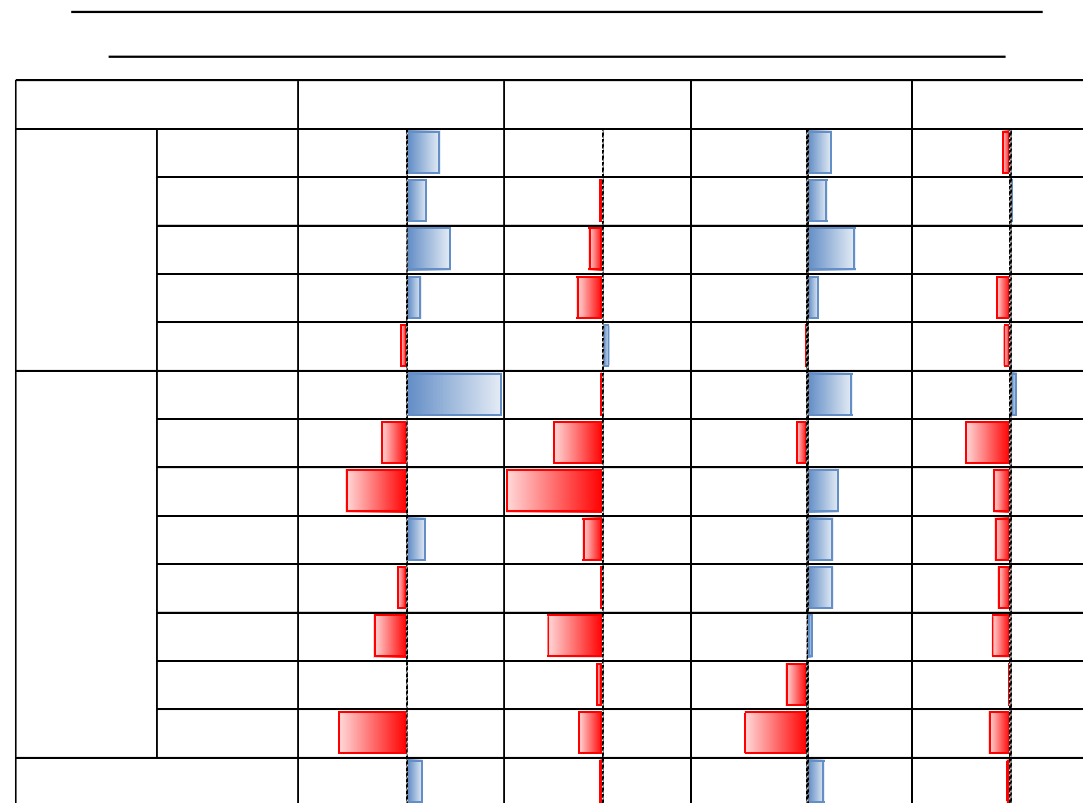
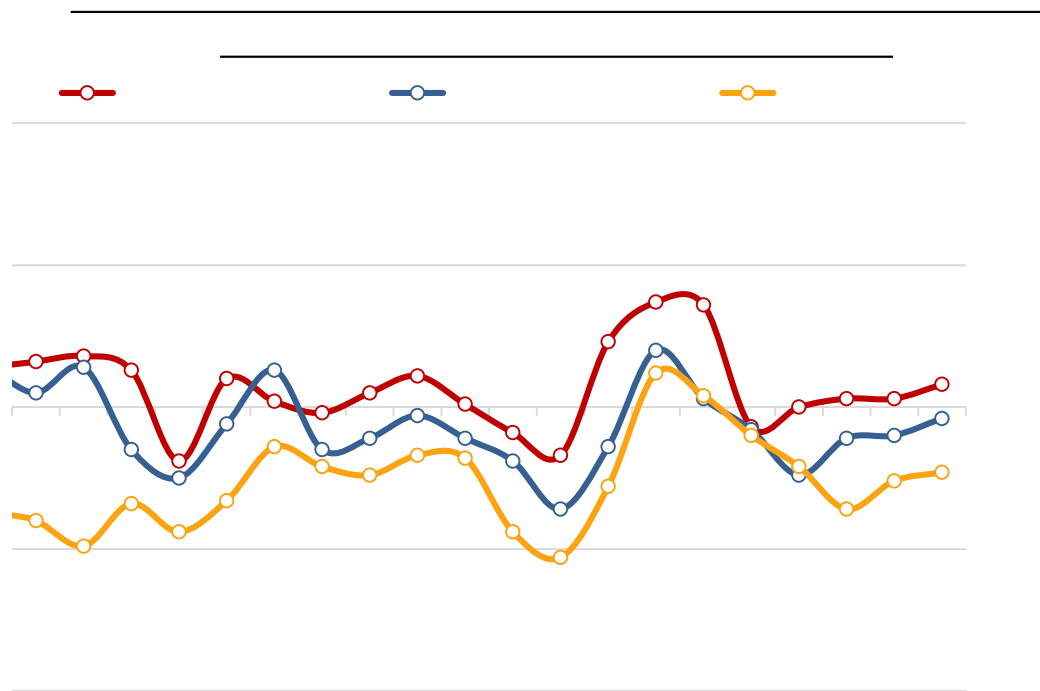
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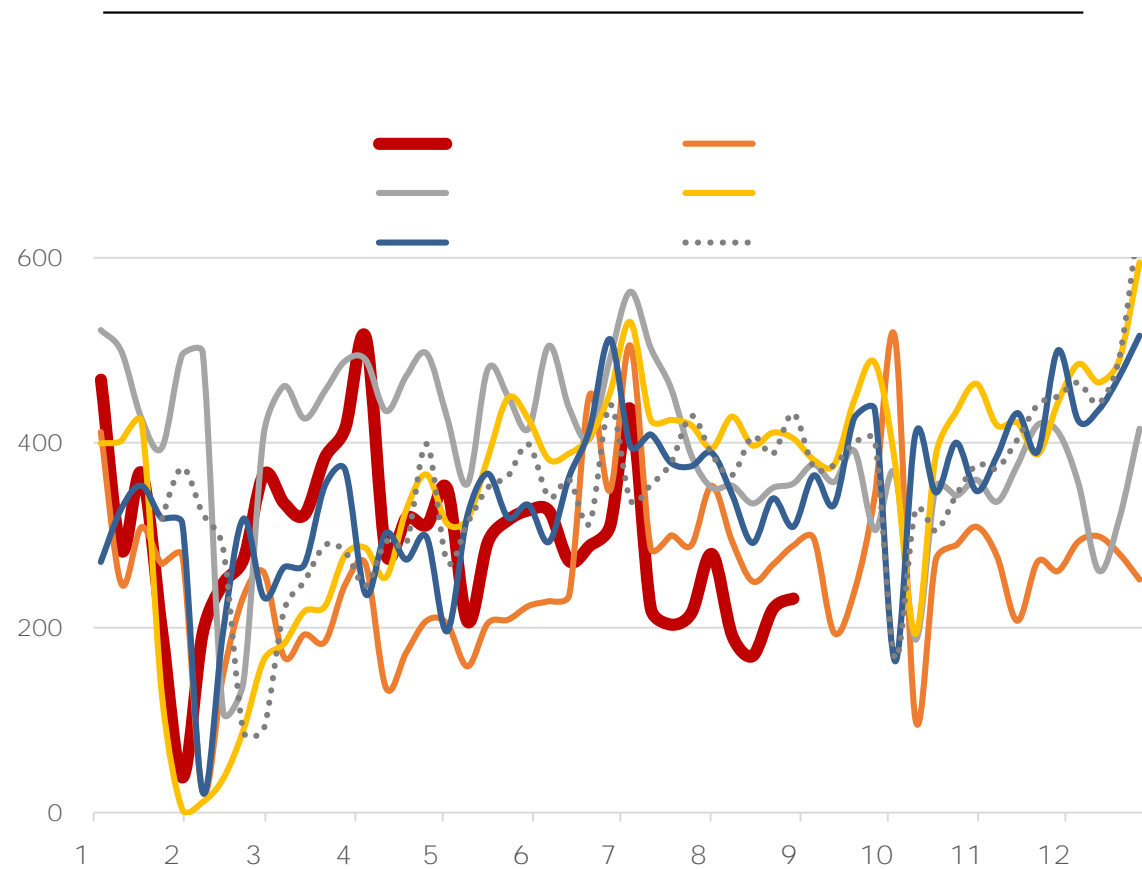
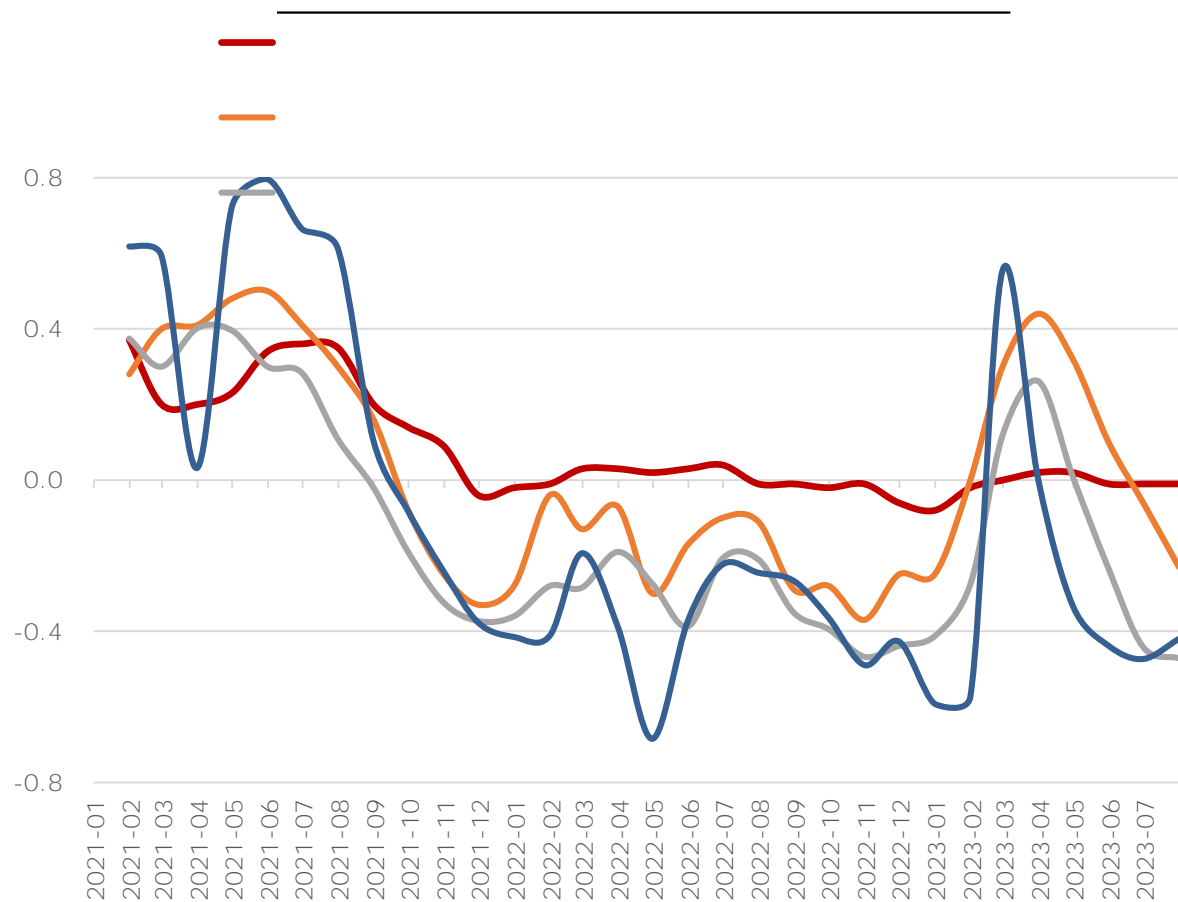
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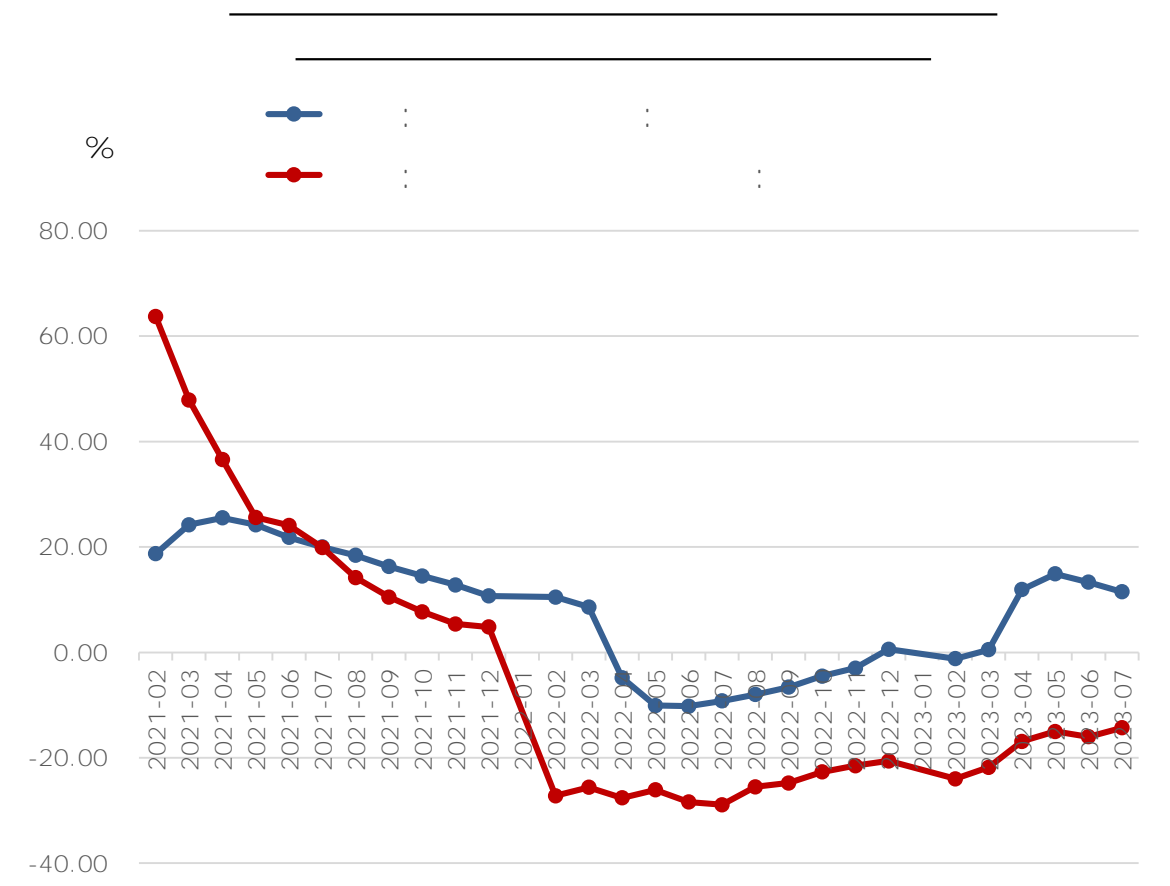
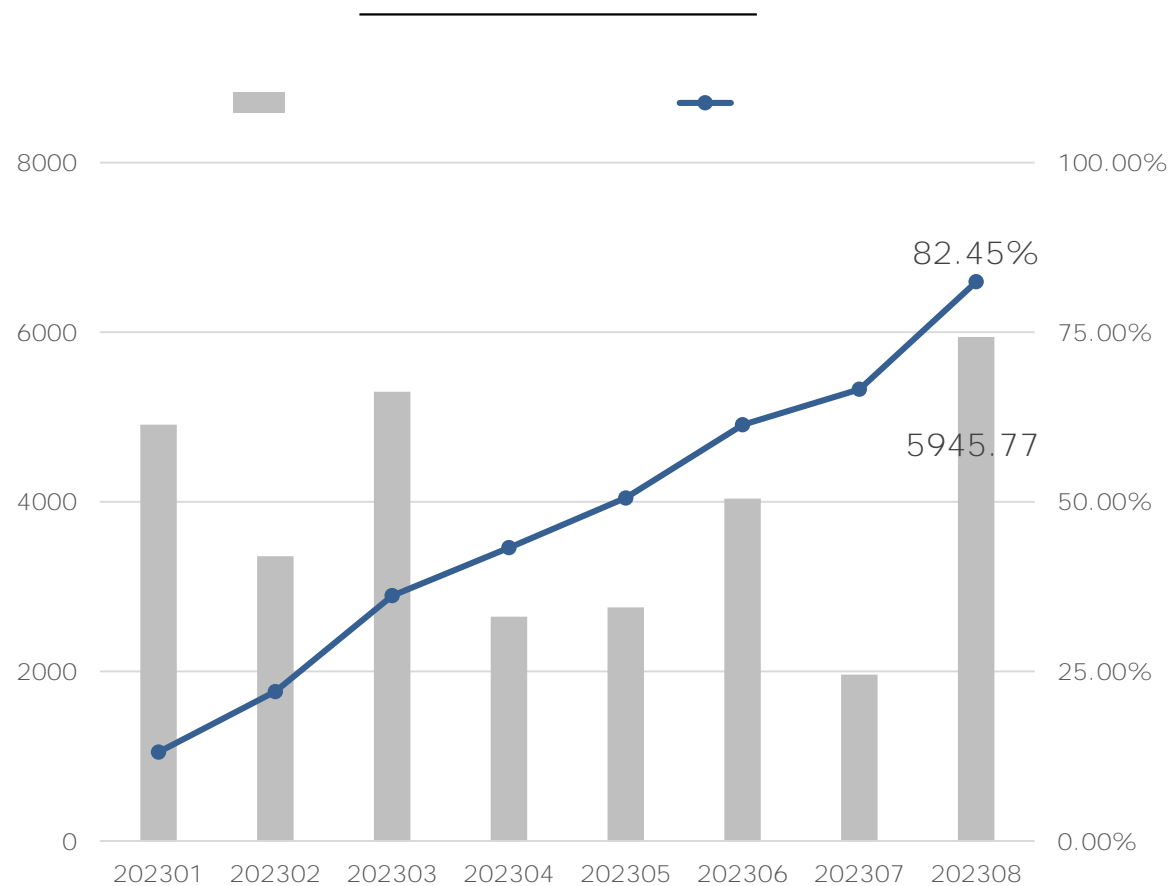
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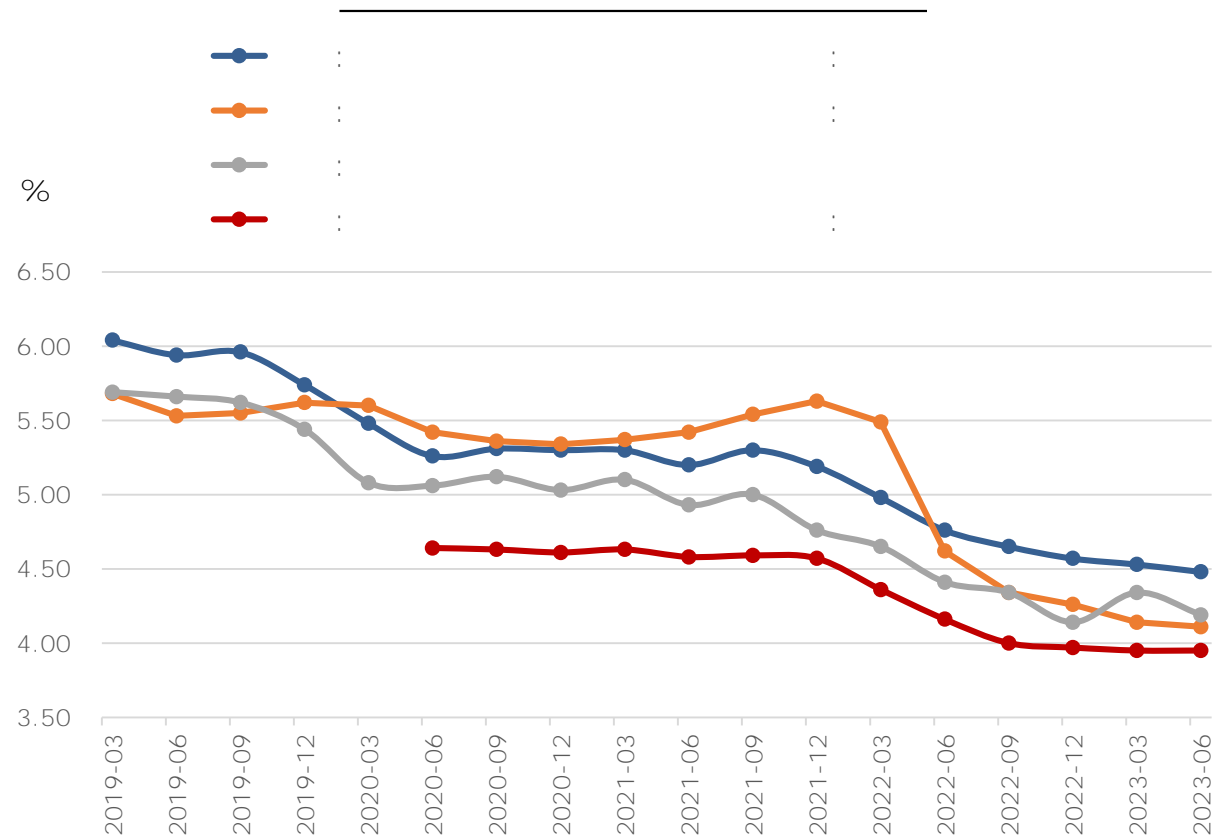








	逆回购利率: 7天		MLF: 1年		LPR: 1年		LPR: 5年	
	利率	变动	利率	变动	利率	变动	利率	变动
2019-8-20					4.25	-0.06		
2019-9-20					4.20	-0.05		
2019-11-5			3.25	-0.05				
2019-11-18	2.50	-0.05			4.15	-0.05	4.80	-0.05
2020-2-3	2.40	-0.10						
2020-2-17			3.15	-0.10				
2020-3-30	2.20	-0.20						
2020-4-15			2.95	-0.20				
2020-4-20					3.85	-0.20	4.65	-0.10
2021-12-20	3.80	-0.05						
2022-5-20	4.45	-0.15						
2023-6-12	3.55	-0.10						
2023-6-20	4.20							





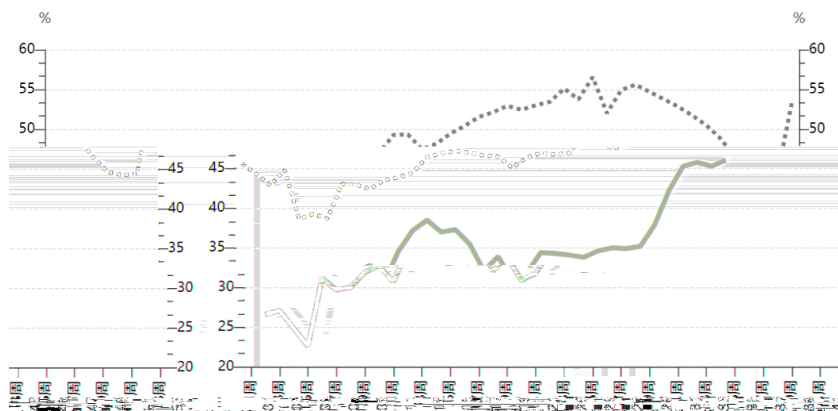
印花税 下调时间	印花税变化	上证综指 当天表现	1周 变现	3个月 表现
1998年 6月12日	双边征收, 由0.5%下 调至0.4%	2.7%	1.7%	<b>-9.6%</b>
2001年 11月16日	双边征收, 由0.4%下 调至0.2%	1.6%	5.8%	<b>-7.1%</b>
2005年 1月23日	双边征收, 由0.2%下 调至0.1%	1.7%	<b>-1.7%</b>	<b>-5.3%</b>
2008年 4月24日	双边征收, 由0.3%下 调至0.1%	9.3%	12.7%	<b>-11.2%</b>
2008年 9月18日	单边征收, 由1%	9.8%	21.1%	



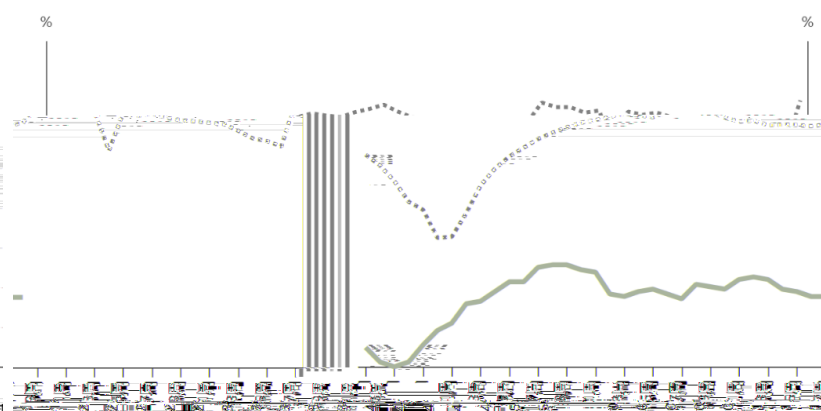




中国:开工率:石油沥青装置



中国:螺纹钢:主要钢厂开工率:全国



中国:PPI:全部工业品:环比

