

2023 10 22



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9 MPOB

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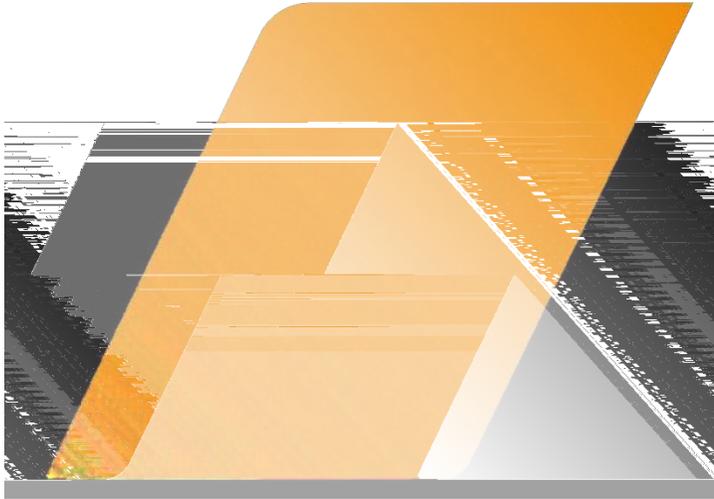
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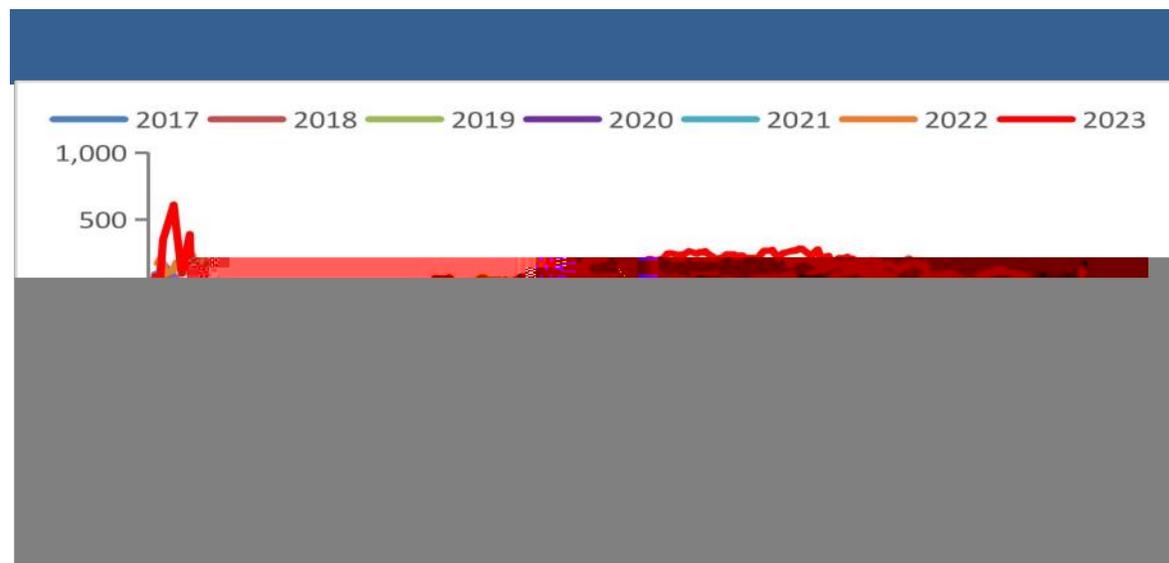
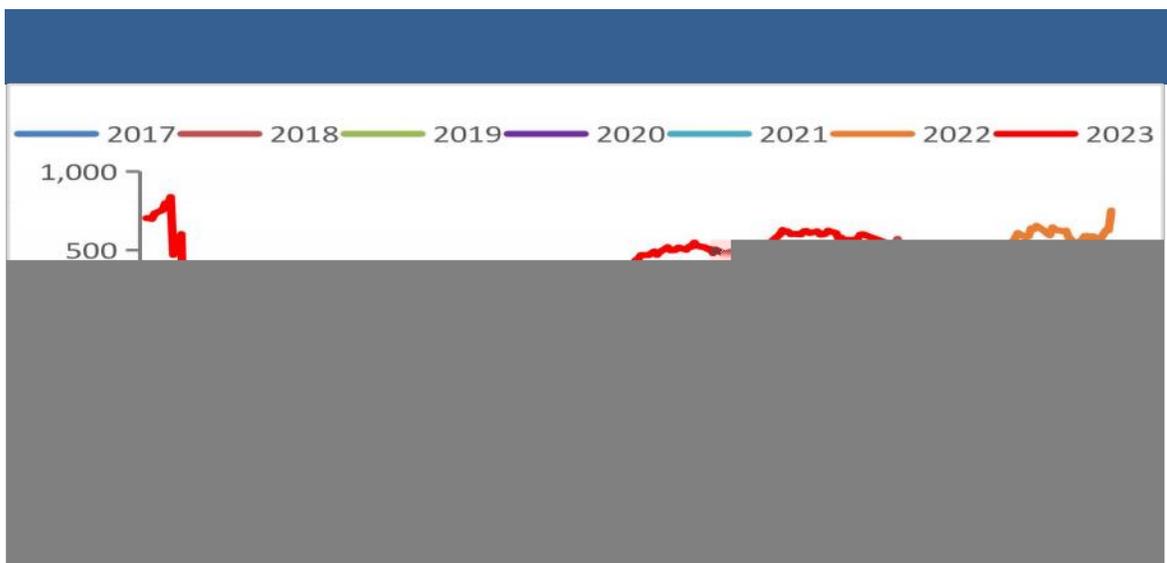
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23/24

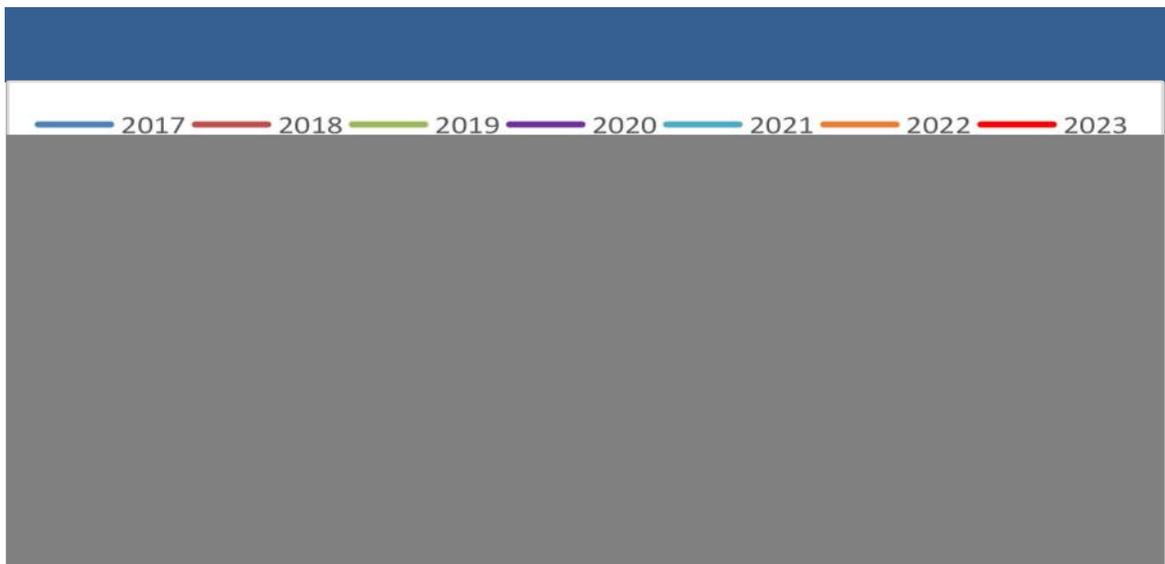
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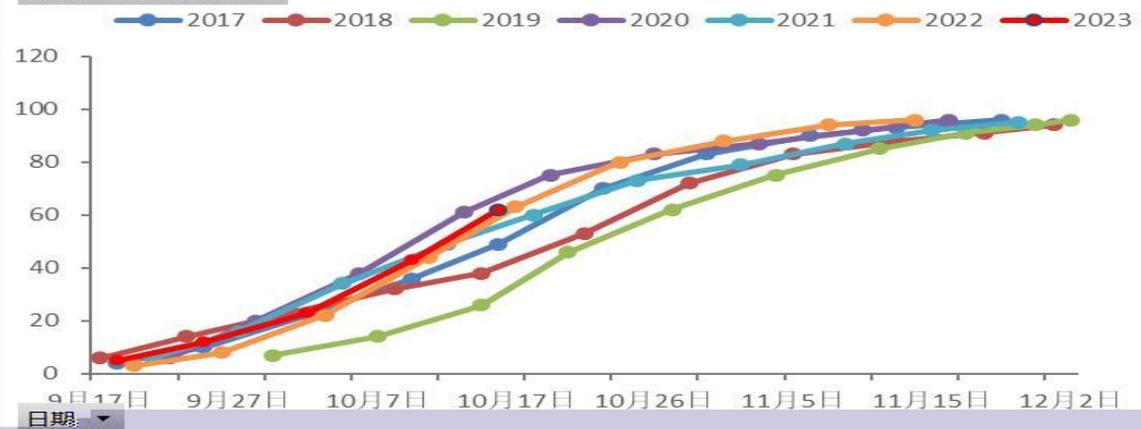


USDA-美国大豆供需平衡表

项目	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
期初库存	83.4	90.1	89.2	76.1	83.4	87.2	87.5	87.5	83.5	83.6	83.6
产量	82.7	89.5	87.6	74.9	82.6	86.3	86.3	86.2	82.7	82.8	82.8
净出口	52	49.3	50.6	47.4	51	51.4	49.5	49.6	50.9	50.1	49.6
期末库存	197	302	438	909	525	257	274	274	260	250	268
总供给	4296	4412	4428	3552	4216	4435	4276	4270	4205	4146	4104
总需求	22	22	14	15	20	15	30	25	30	30	30
期末库存	4515	4735	4880	4476	4761	4707	4581	4569	4496	4426	4403
净出口	1901	2055	2092	2170	2141	2205	2220	2212	2300	2290	2300
期末库存	2313	2165	2134	1753	2381	2265	2470	1993	2300	1823	1723
产量	105	105	105	105	105	105	105	105	105	105	105
净出口	25	25	25	25	25	25	25	25	25	25	25
期末库存	420	418	418	421	429	397	395	450	433	430	430
净出口	245	220	220	30	43	90	52	25	21	25	26
期末库存	5.76%	5.23%	5.26%	7.17%	10.17%	22.86%	13.26%	5.68%	4.79%	5.77%	6.23%



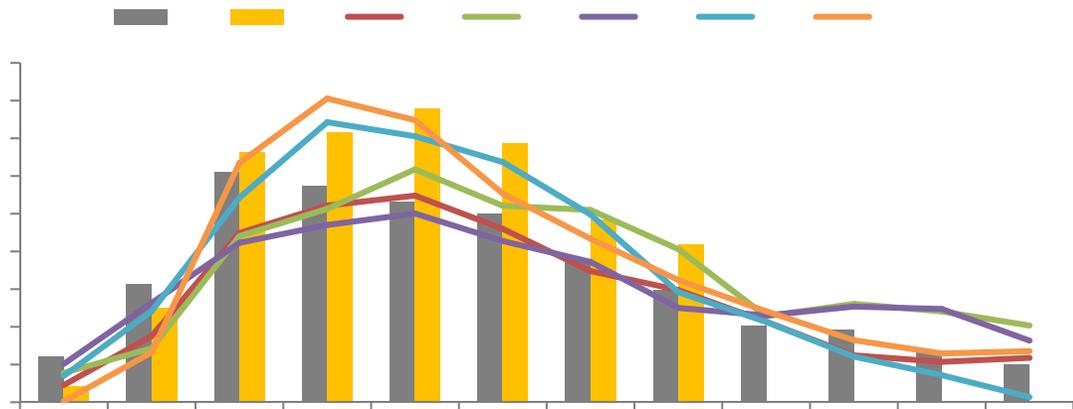
求和项:大豆:收割进度



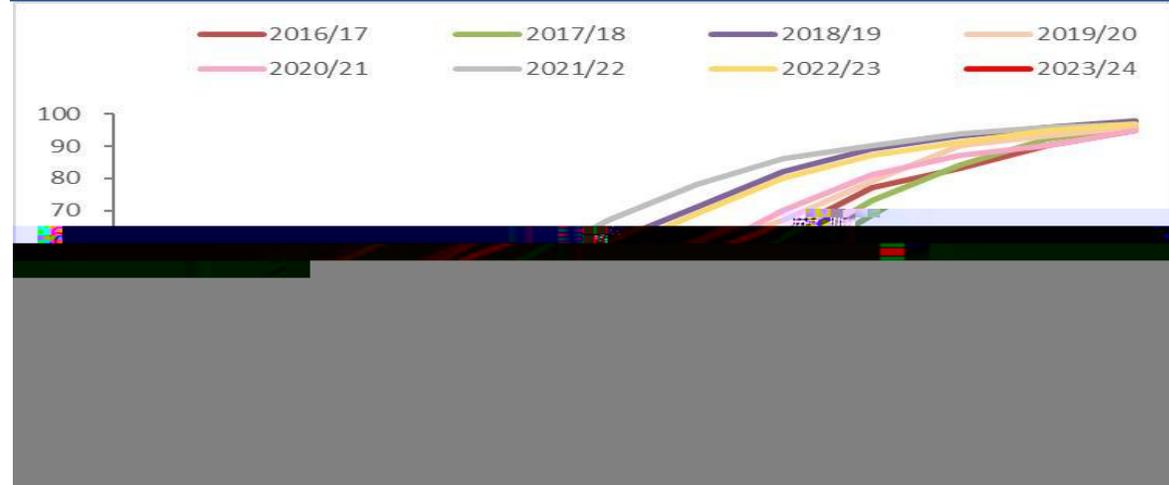
求和项:大豆生长优良率%



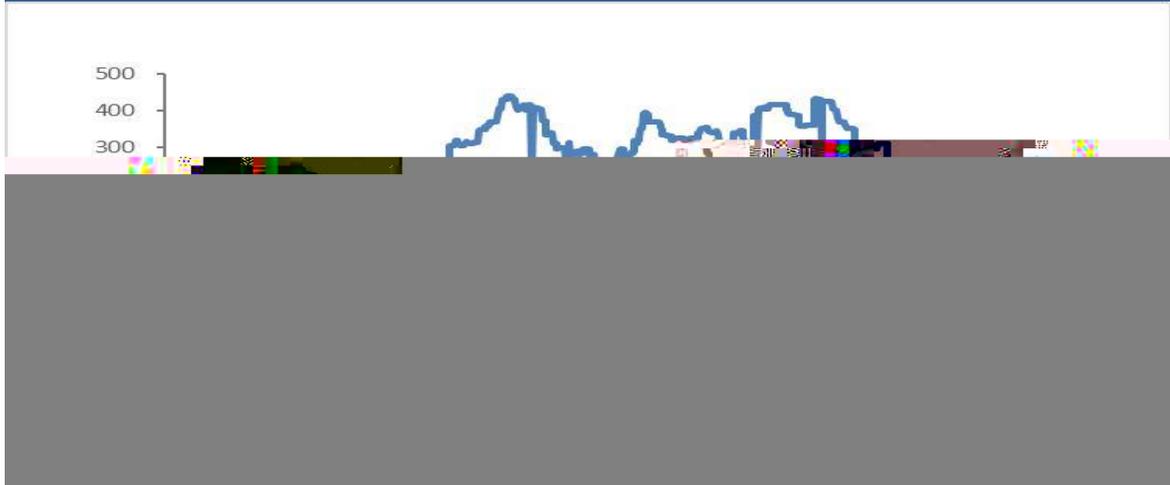
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Blank blue header bar for the second chart.

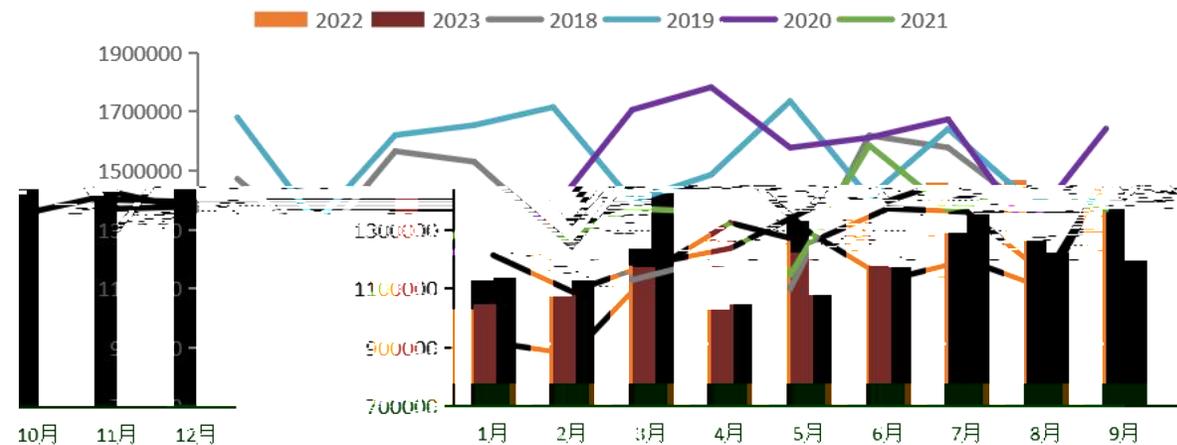
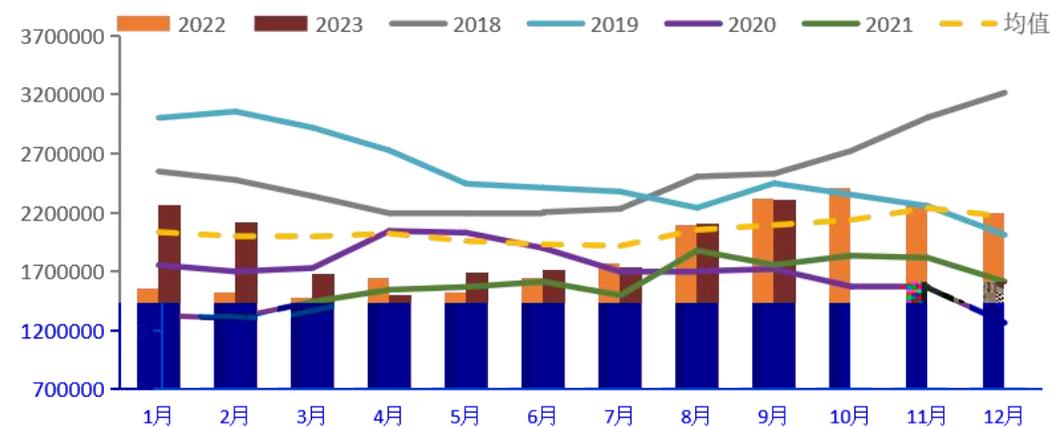
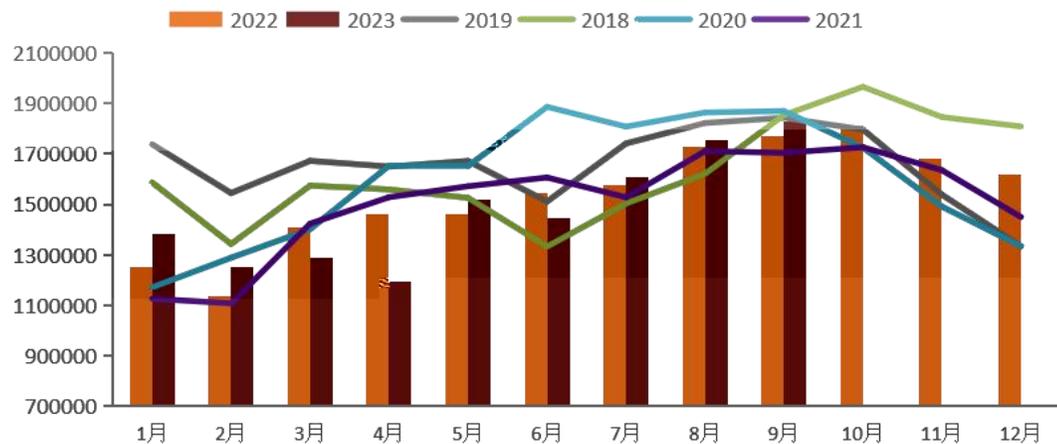


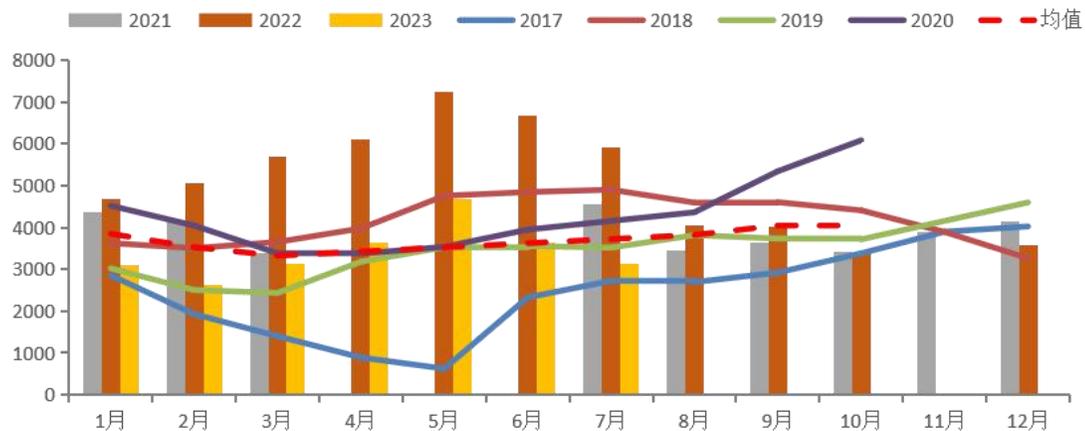
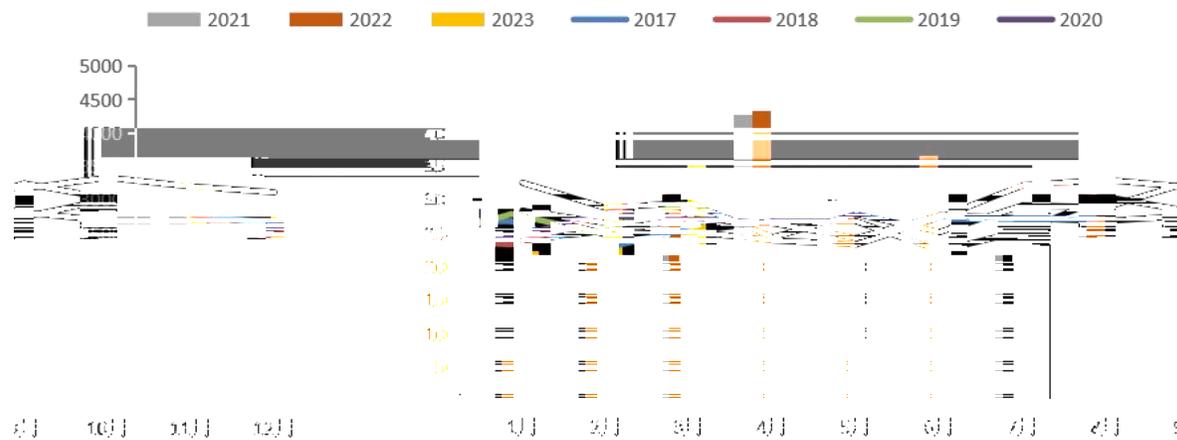
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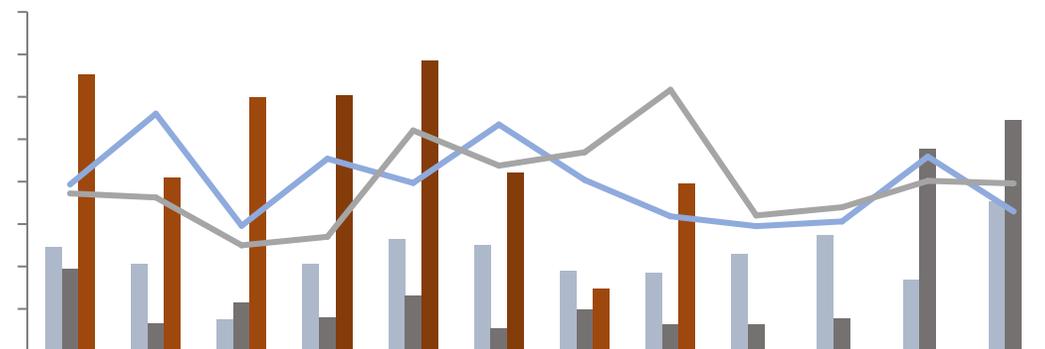


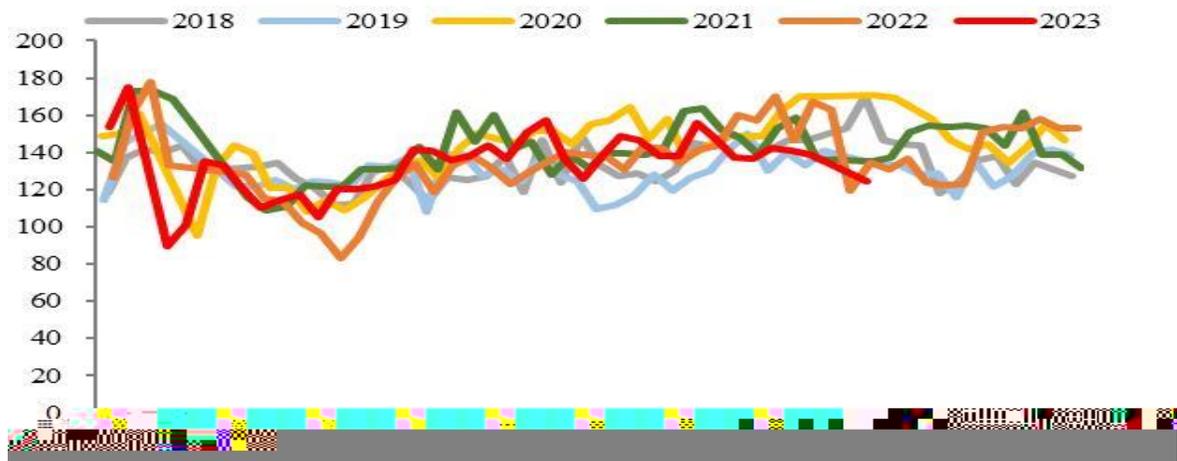
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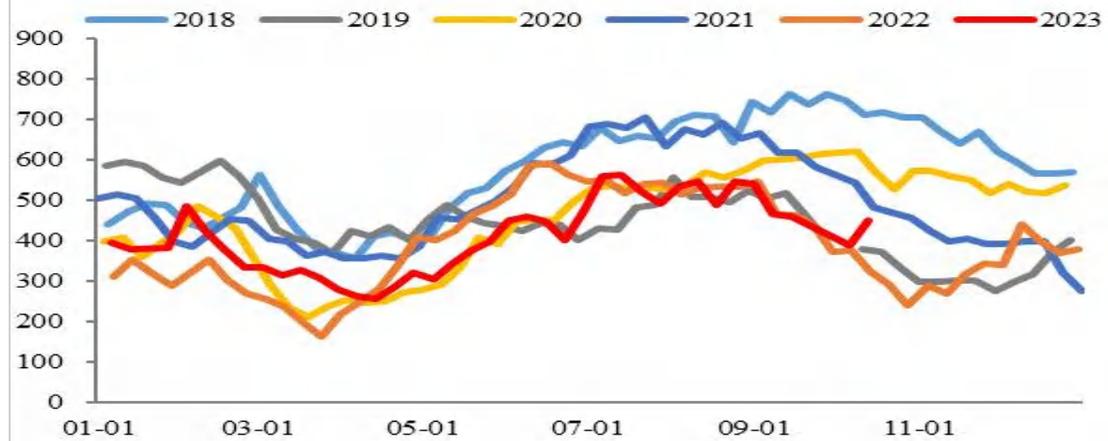
USDA:南美大豆2022/23年度供需状况 (单位:百万吨)

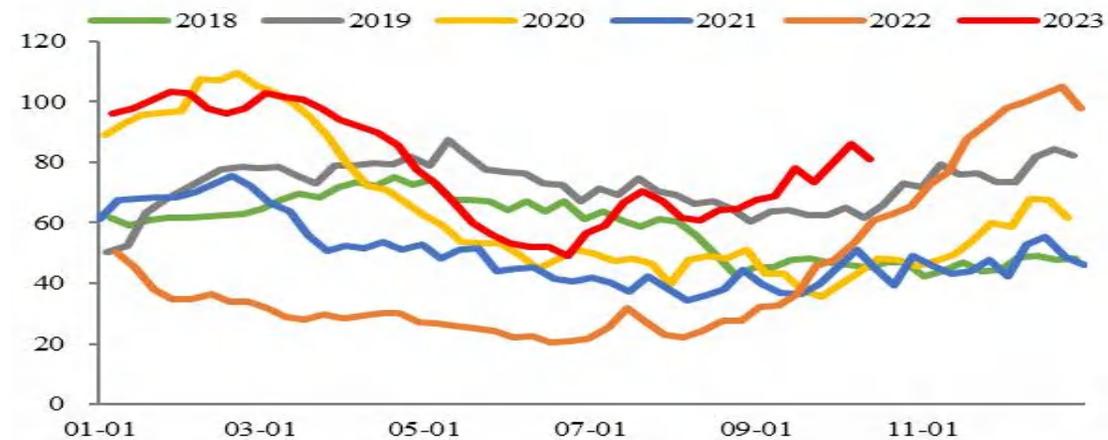
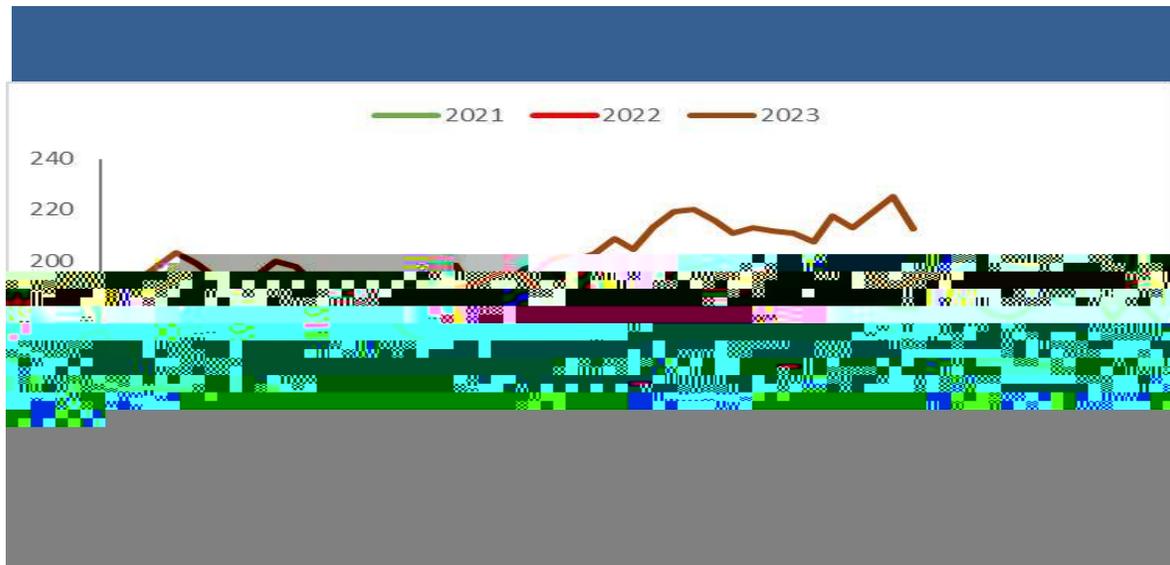


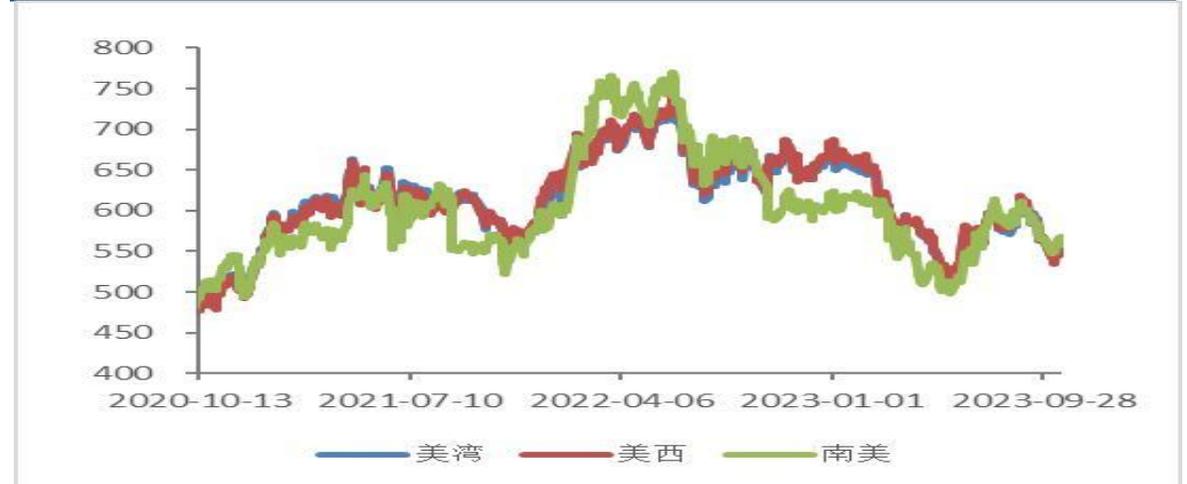
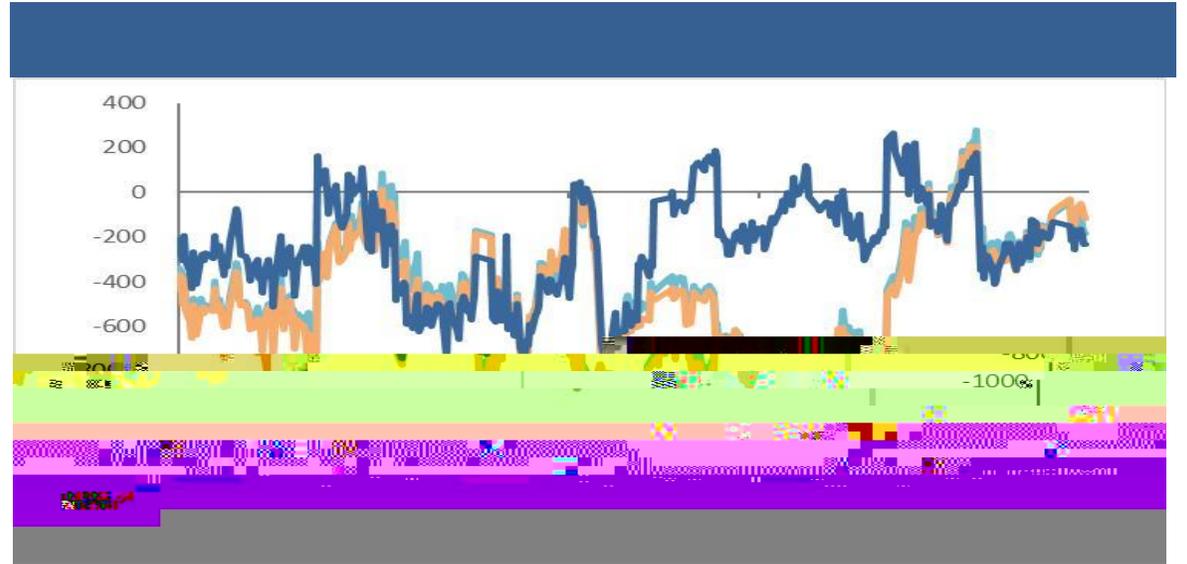
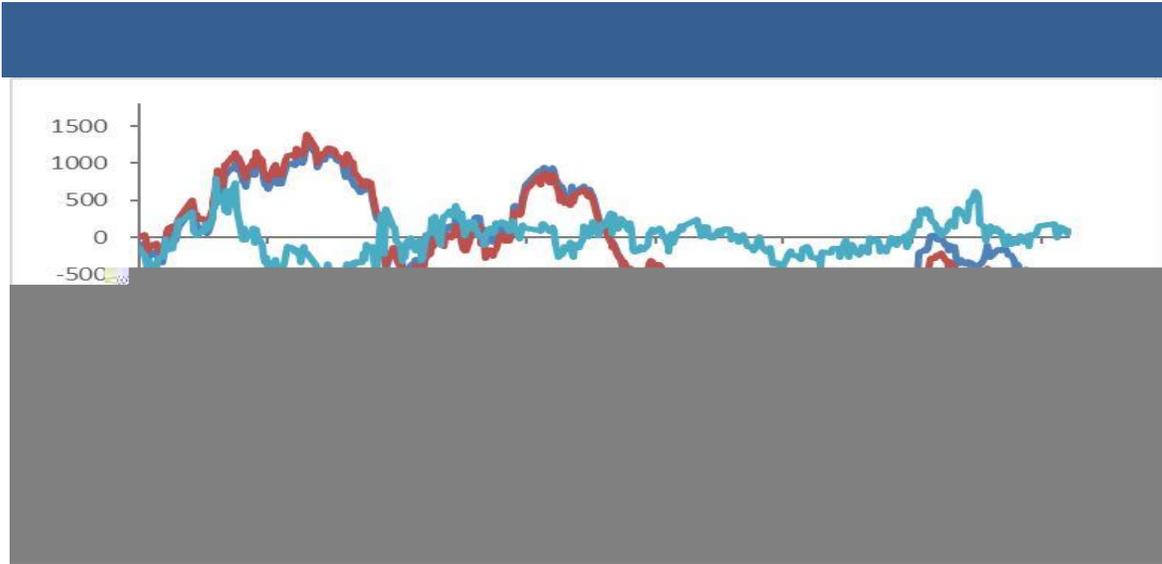












➤	2024										"
➤	10	15		97%	95%	93%	62%	43%	60%	52%	
	52%	51%	57%		51%						
➤	10	15	2023/24	19%	10.1%			21.5%			
➤	USDA	10	12	2023/24	1,371,900		30%		92%		
							10	11			
➤	ITS	10	1-15		623,245	7.3%	11		8%		
			3,556.08	751.81			10	16	31	827.37	
	740.67		10	21%							
➤		10	11	1,560	2022/23			3,079		3,704	2021/22
		4,155		124	2023/24			157			
➤			12		70%			50%			

		57 2 3006	
2 1306	105	2 04 05 06	25
			1704 1705
			2
-5 32 101 12 1211	24 1		B 906
			8
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