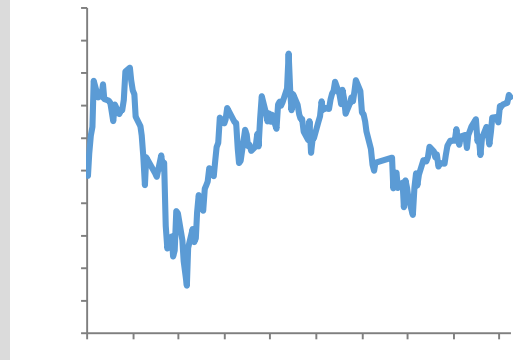


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12 " " " " A1
2017 5
A
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2023 12 29
3 00 LME 8238-8716 / 8646
/ 2.08% 2402 67010-69870 /
68920 / 1.23%

12
11 PCE
104 100
TC 65.7 / TC
60 /
11-12
12 29
1.8 22.3 2022 24.1
2024 1
67500-70000 /



2023.06 6
2023.07 7
2023.08
2023.09 9
2023.10 " "
2023.12 2024

12	"	"	"	"	A1	2017 5
						A
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3 00	LME		8238-8716	/	8646	/
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1.23%						
12				11	PCE	
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40%						
				TC		65.7 /
	TC	60	/			
	First Quantum			Cobre Panama		
			2022	Cobre Panama	35	
24	CSPT	28	2024			80
	/	8.0	/	2023		95
/	9.5	/	15	/	1.5	/
11-12						
	12 29				22.3	2022
24.1		1.8				
	LME		16.7		8.9	7.8
COMEX		1.8		3.5		1.7

SHFE	3.1	6.9	3.8
0.7	4.8	4.1	

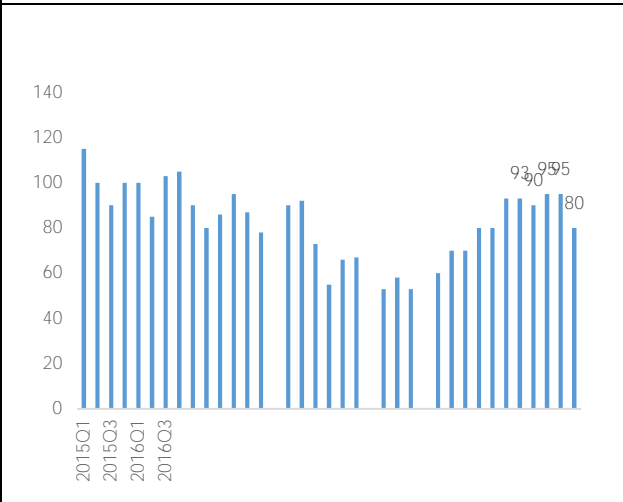
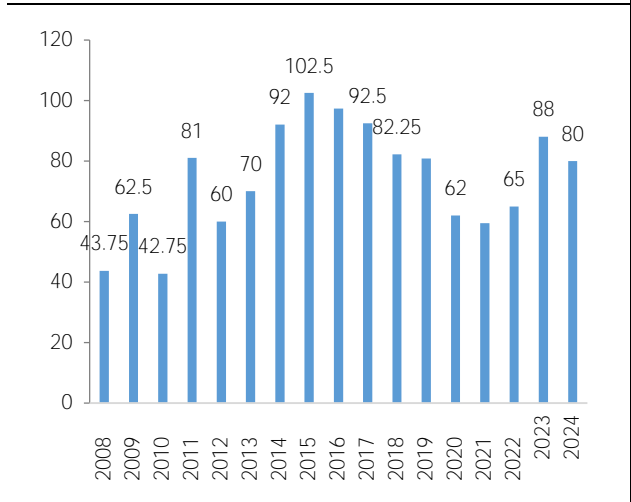
70000 /

2024 1

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4	TC /	5	CSPT	80
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SMM

6

7	TC
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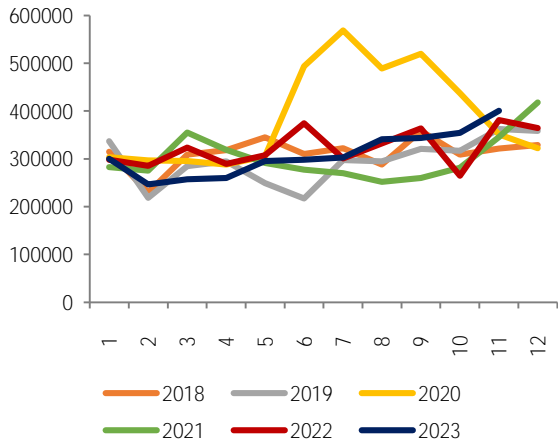
iFinD Mysteel

8

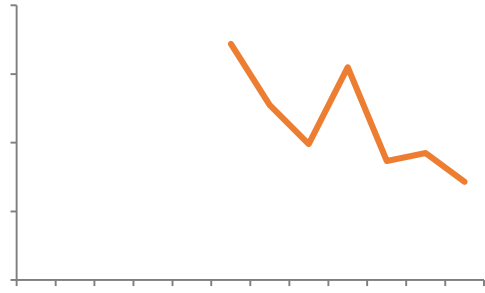
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Wind

10



11



Wind

12

13

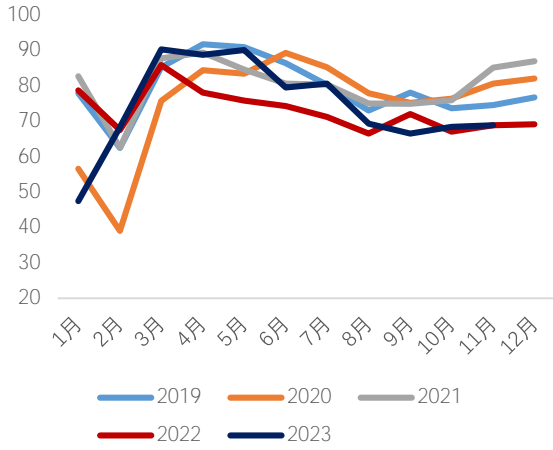
Wind

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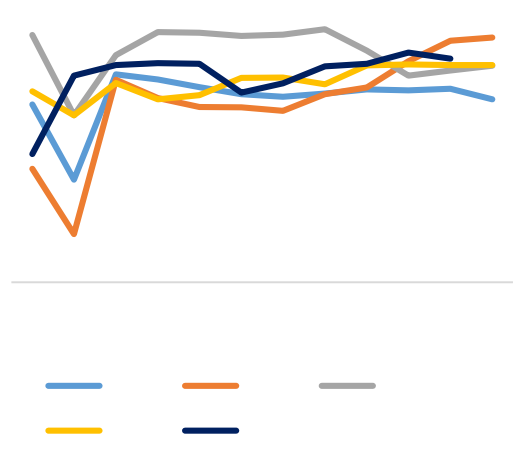
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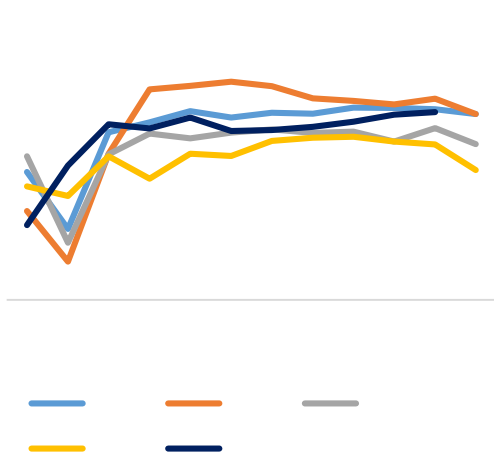


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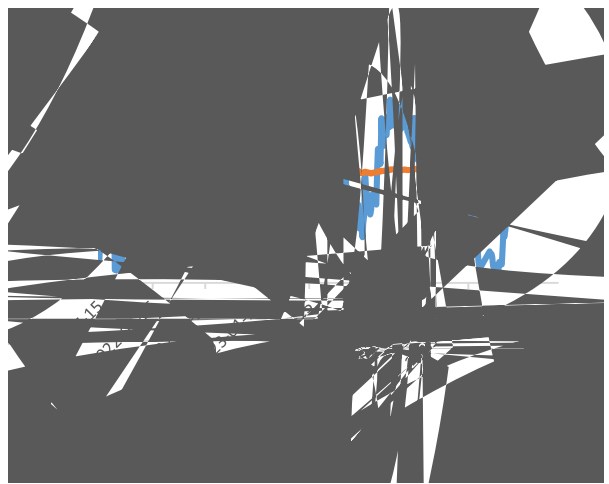
SMM

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SMM

19



LME

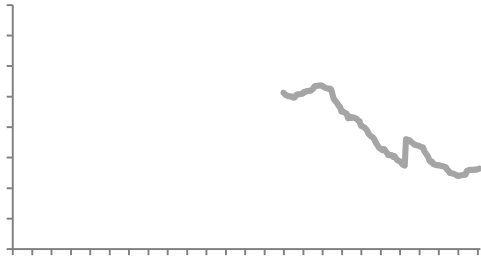
20 SHFE

21

Wind

22 LME

23



SMM

24 COMXE

25

Wind

26

-

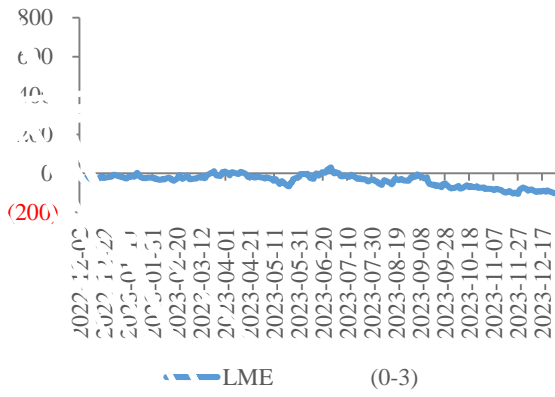
27

-

Wind

29 LME0-3

29



Wind

30 CFTC

Wind

1	10		53,000		2	21
		ICSG				10
		53,000	9	56,000	10	234
		230	ICSG			
		10	52,000	9	50,000	
2	11		21.32GW	12	19	1-11
				11		21.10GW 1-11
		163.88GW		11		28.5
		13.6%				.6
		49.9%		4.1		17.6%
3	11		19.1		18.3	11

		19.9	18.3	15	11
	3.7%		3.9%	11	
0.4%		0.3%	0.2%	11	
4	Cobre Panama				
			First Quantum		
			Cobre Panama		
Panama			"	"	
			Cobre Panama		
1%					

“ ”
