

TC



01

02

03

04

05

06

/



LME



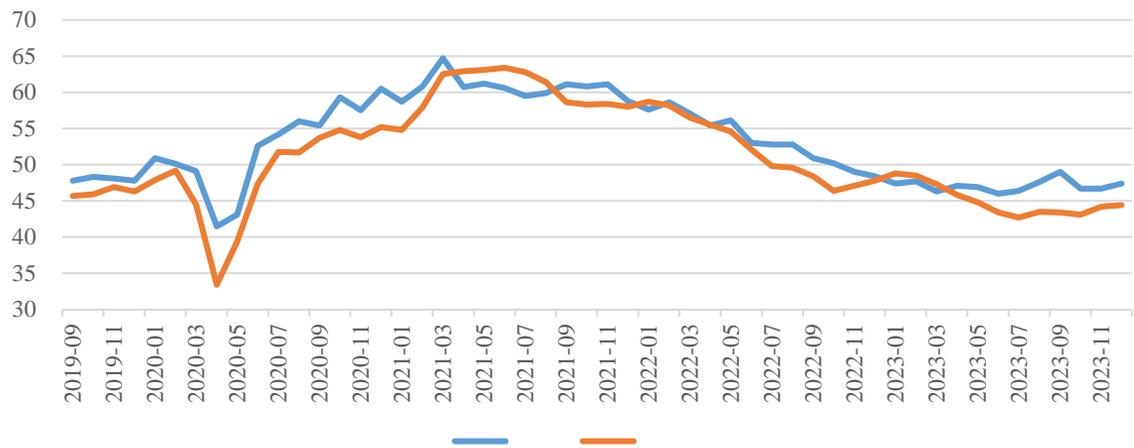
11 CPI 0.1% CPI 1.0%

5.25-5.5%

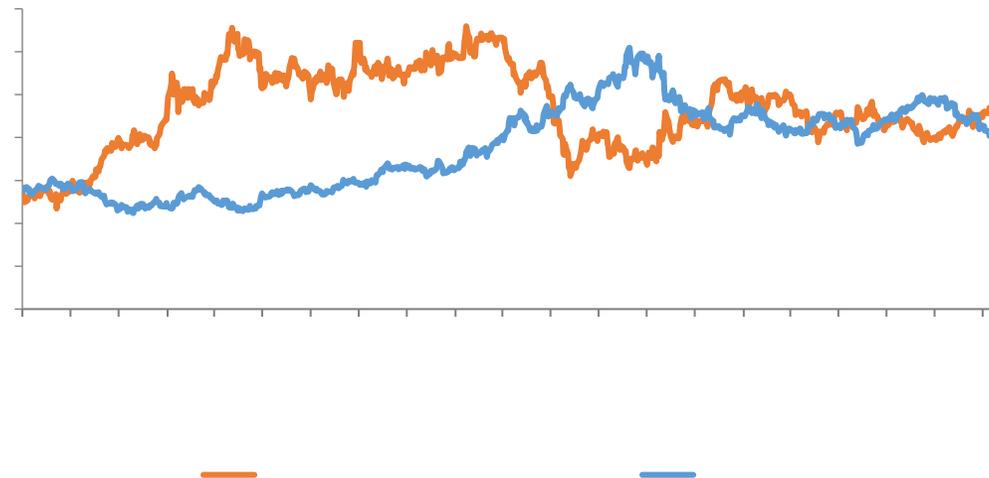
11 3.7% 10 0.2%

11 ISM PMI46.7 10

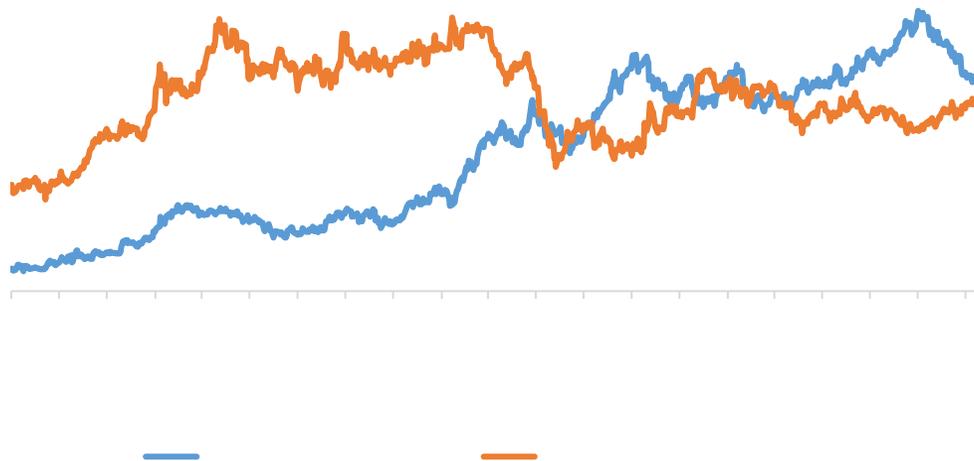
PMI



LME



10



11 CPI

11 CPI 2.4% CPI 3.6%

4.5%

12 PMI44.4

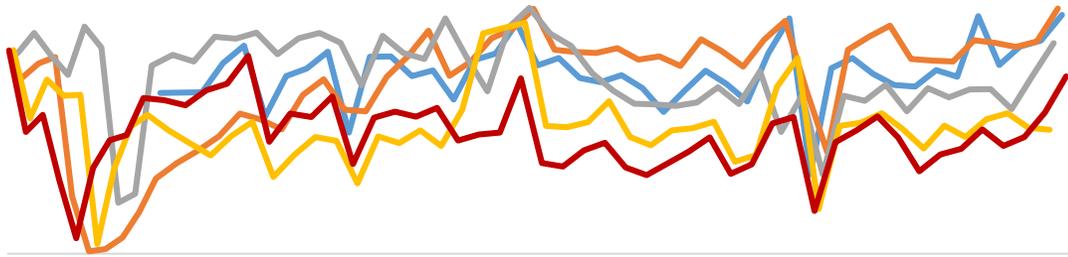


GDP 0%



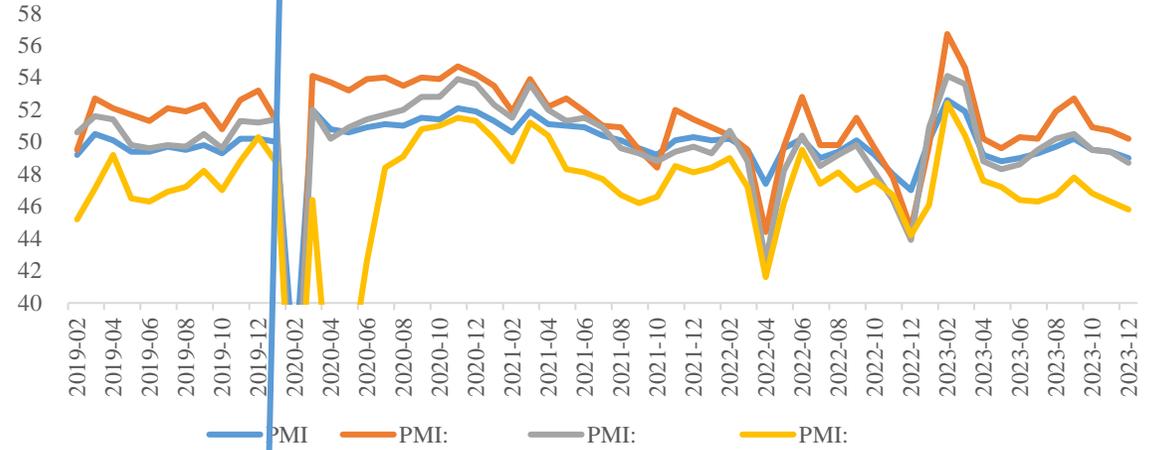
30

:



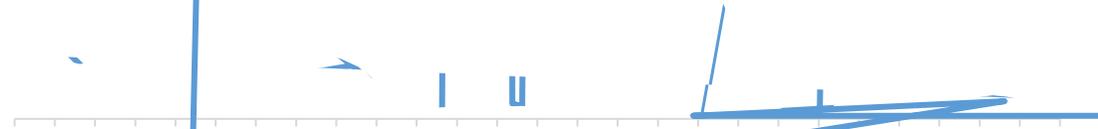
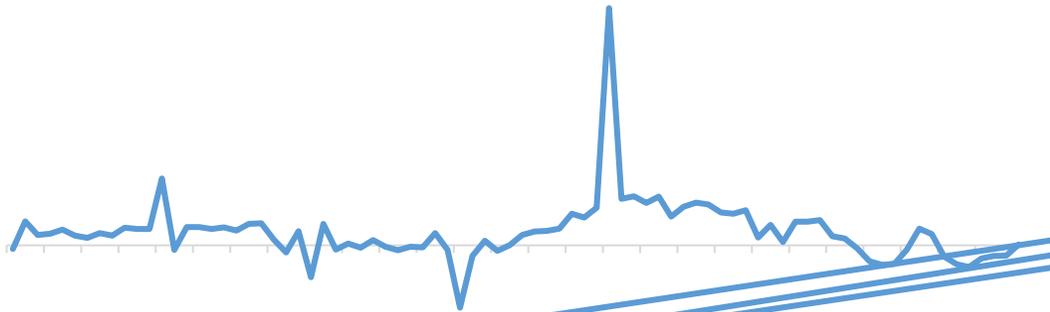
— — — — —

PMI



2019-02 2019-04 2019-06 2019-08 2019-10 2019-12 2020-02 2020-04 2020-06 2020-08 2020-10 2020-12 2021-02 2021-04 2021-06 2021-08 2021-10 2021-12 2022-02 2022-04 2022-06 2022-08 2022-10 2022-12 2023-02 2023-04 2023-06 2023-08 2023-10 2023-12

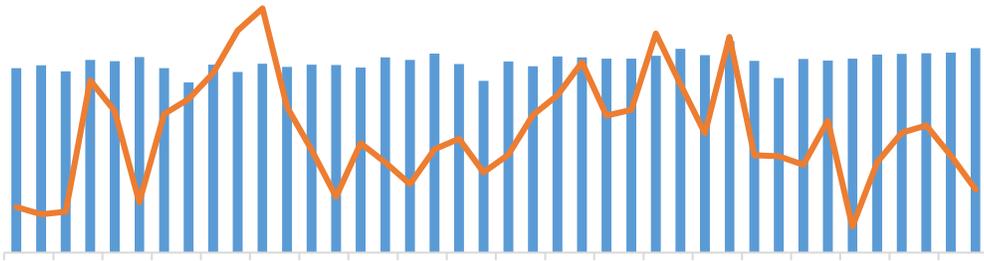
— PMI — PMI: — PMI: — PMI:





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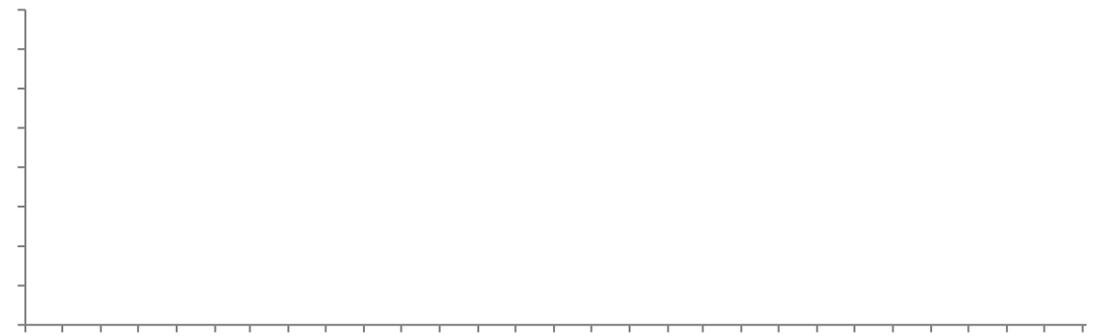
2024 TC 80 /



Legend: Blue bar represents CSPT, Orange line represents TC

CSPT 95 /

[Blank dark blue bar]

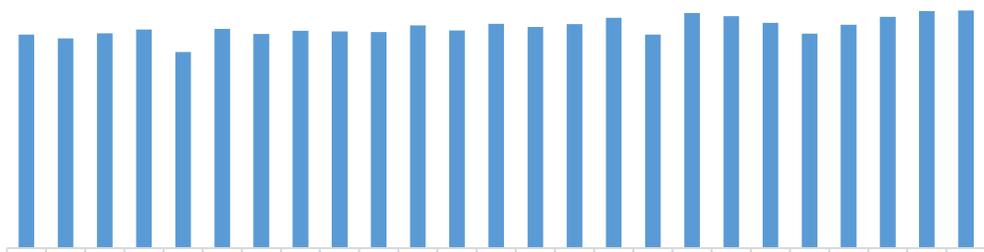


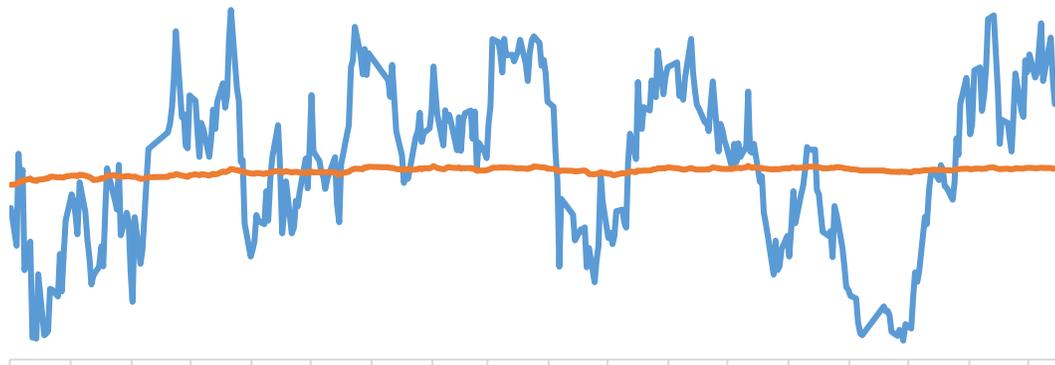
11

96.08

-3.3%

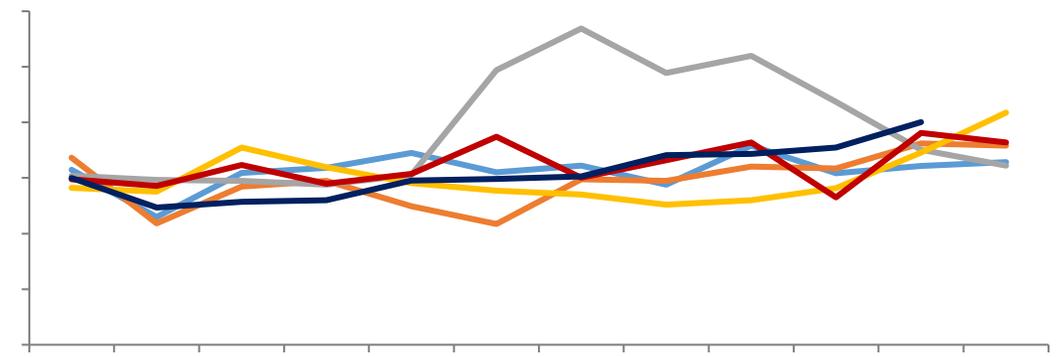
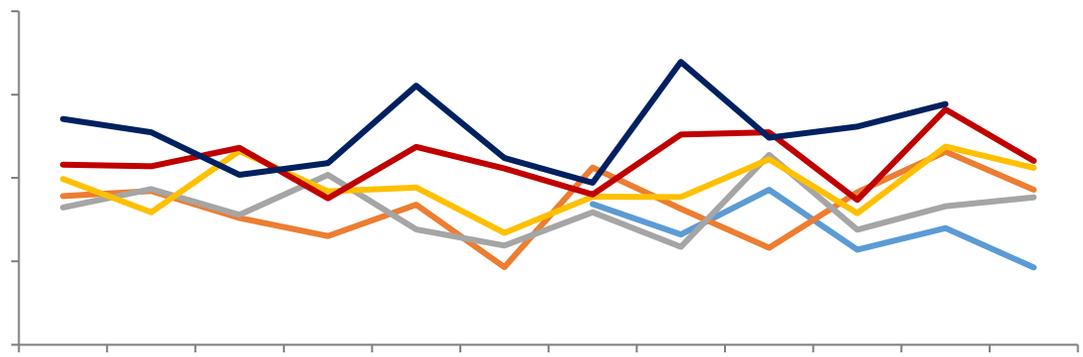
+6.8%





[Dark blue header bar]

[Dark blue header bar]

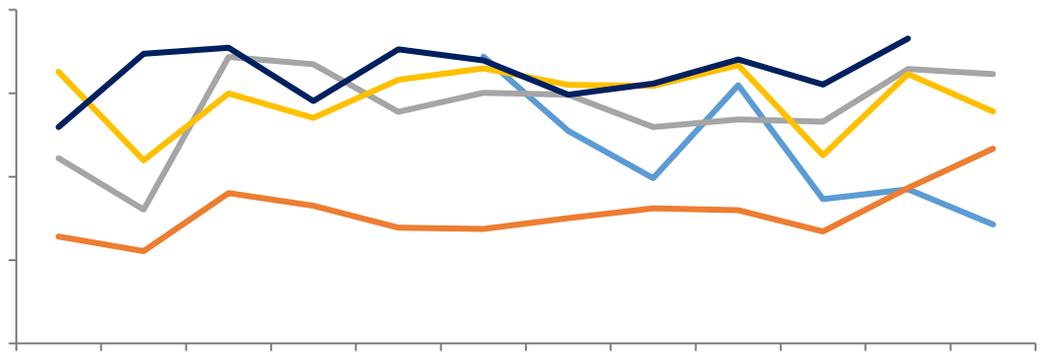
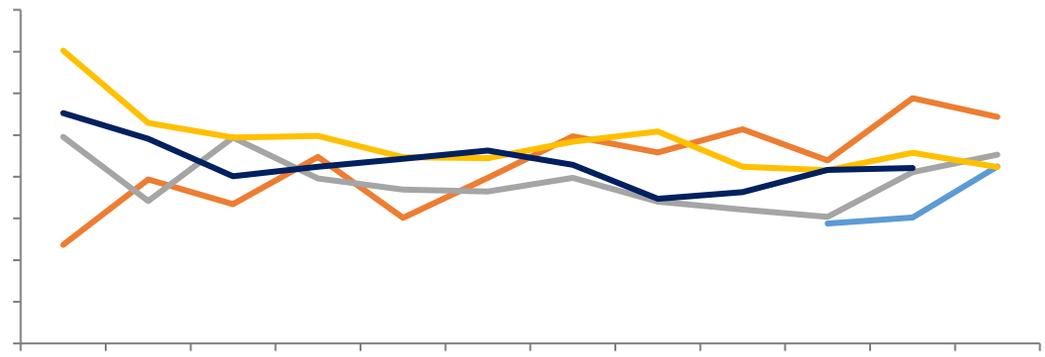


Legend for the top-left chart: blue, orange, grey, yellow, red, dark blue.

Legend for the top-right chart: blue, orange, grey, yellow, red, dark blue.

[Dark blue header bar]

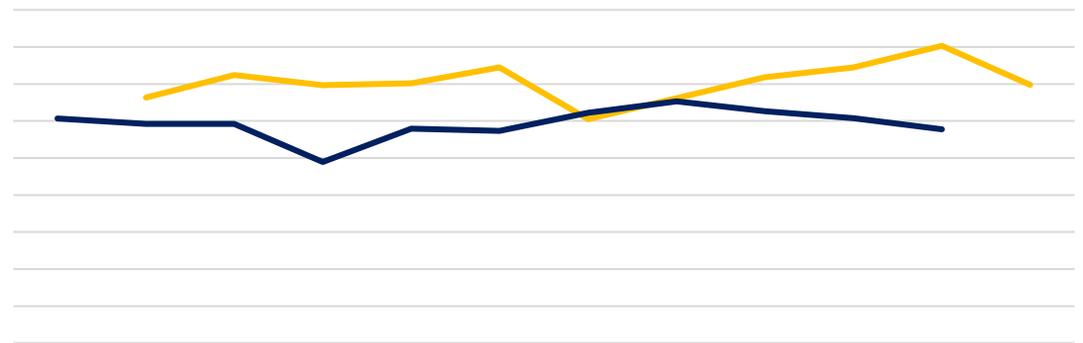
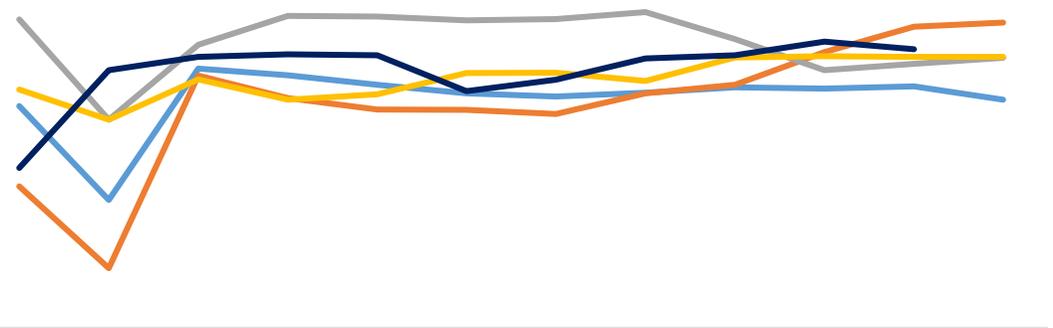
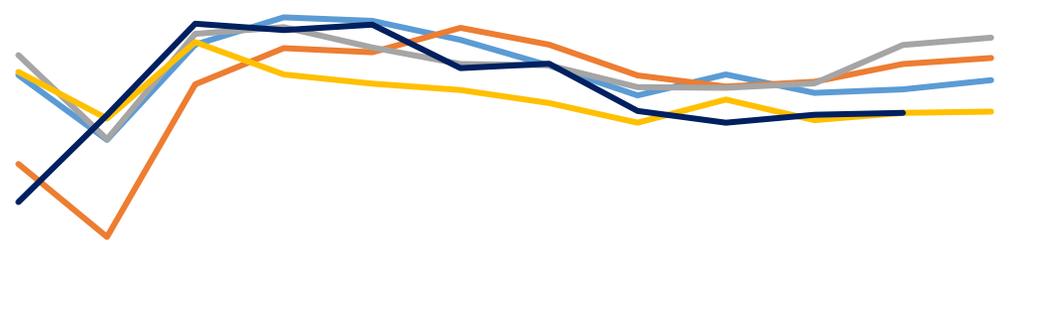
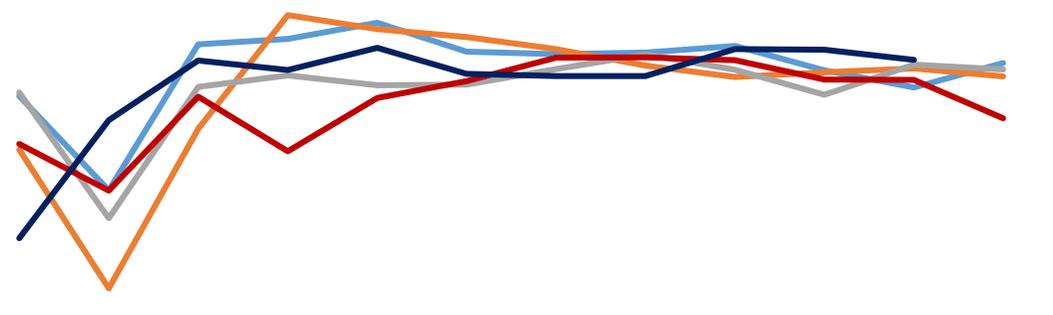
[Dark blue header bar]

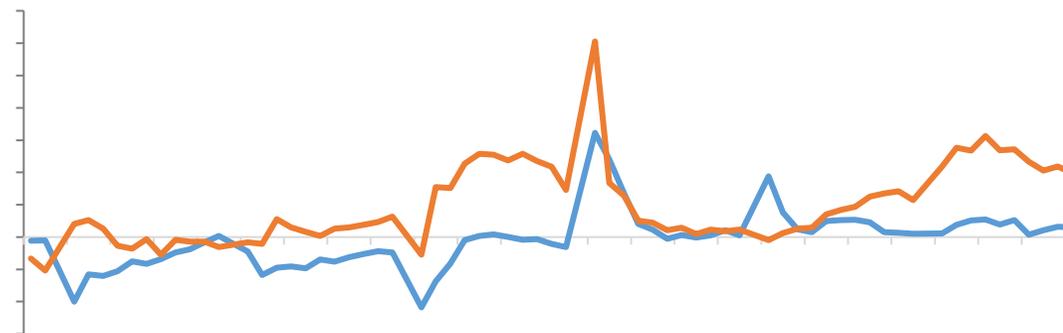
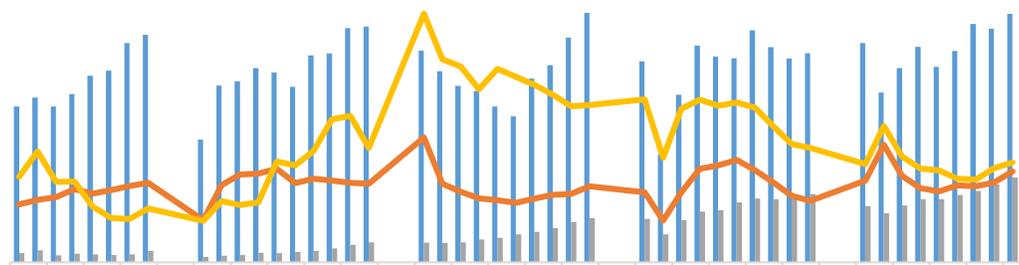
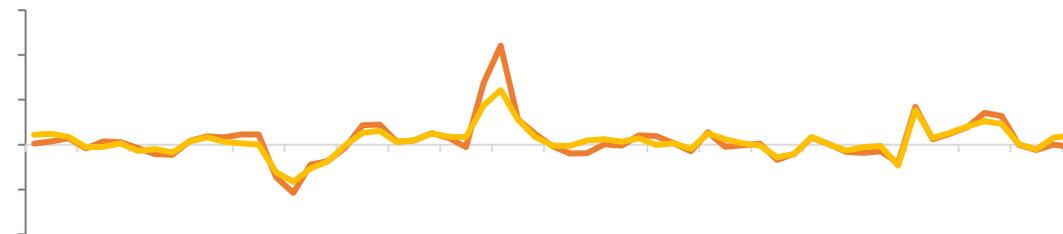
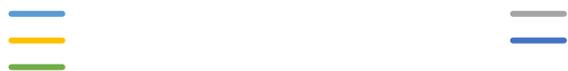
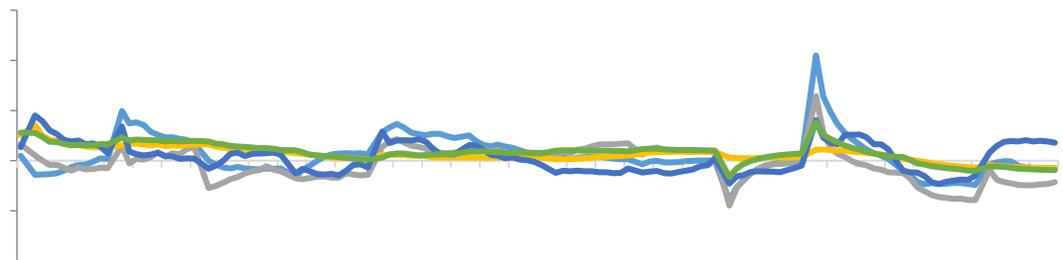


Legend for the bottom-left chart: blue, orange, grey, yellow, dark blue.

Legend for the bottom-right chart: blue, orange, grey, yellow, dark blue.







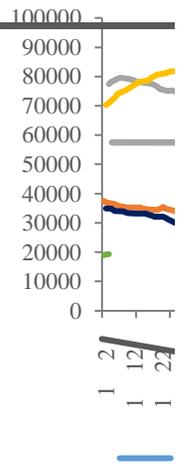


LME

SHFE

LME

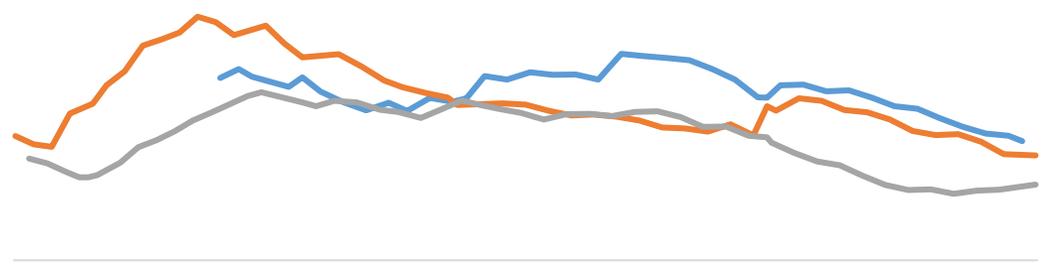
COMEX



LME

[Blue bar]

SHFE



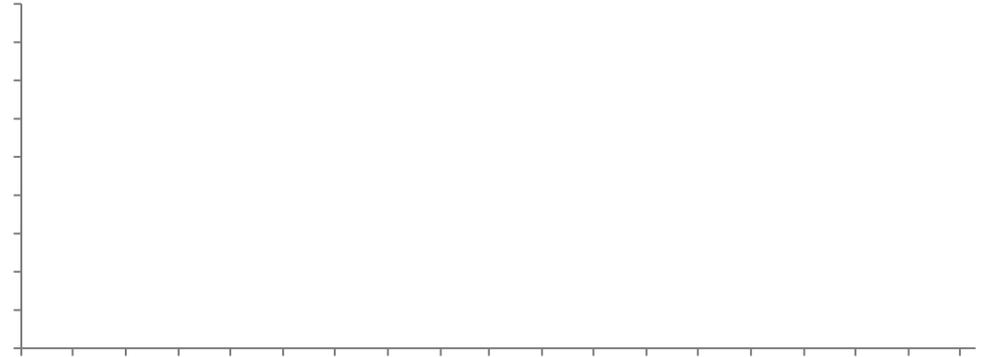
LME



CFTC

CFTC

LME



Wind



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➤ 2024 2023 2.7% 2024 2.4%

➤ 11

➤ 12 21.6

➤ 12

“ ”

2012 1497

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