

2024 6 30







5 PCE

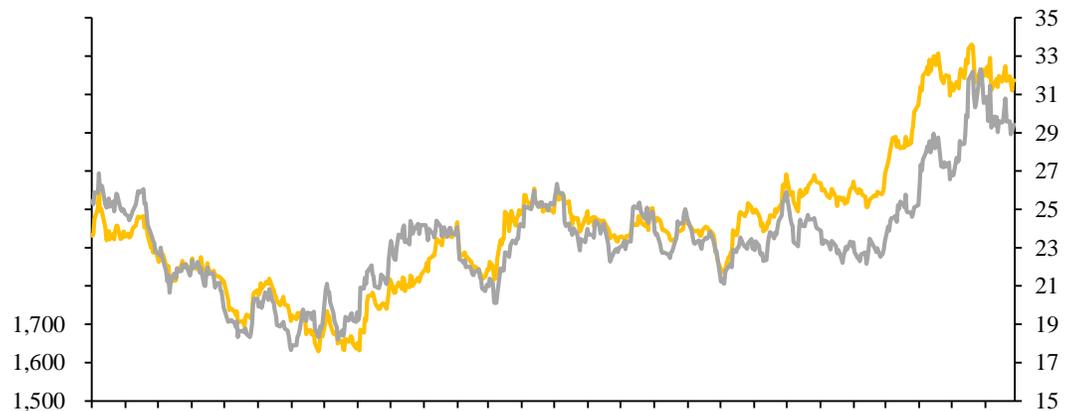
0.1%	PCE		5	PCE	2.6%	PCE	PCE	2.6%	PCE
61.9	2023	11		23.3		23.6	23.8	23.9	5
51.7	PMI	55.1	PMI	64	6	MarkitPMI		6	Markit
				54.6					PMI
			2025			25			
	2024				2025				
	6	25	COMEX			2419	158202	COMEX	
1297	32346	6	28	SPDR	ETF	829.05	2.88	SLV	ETF
143.47									13606.15
	PCE						0.13%	551.18	/
0.29%	7726	/		4.05%					1.45%

5 PCE

PCE	5	PCE	2.6%	PCE	PCE	2.6%	PCE	0.1%
0.13%	551.18 /	1.45%	0.29%	7726 /	4.05%			

COMEX /

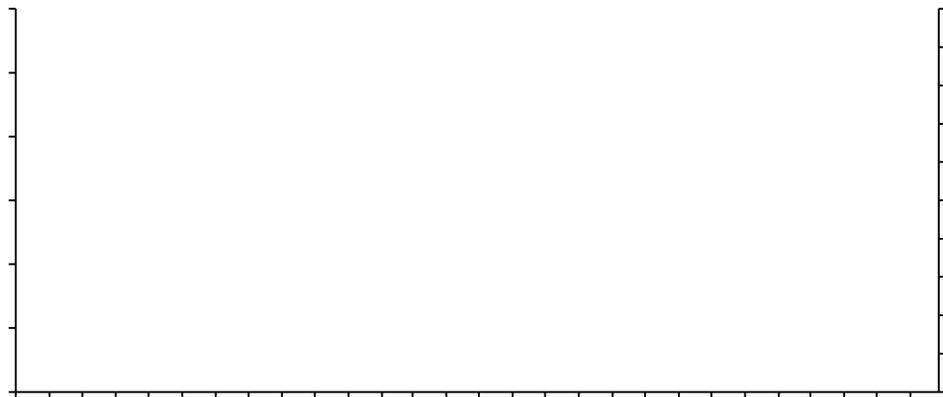
/ /



ETF

6	25	COMEX			2419	158202	COMEX			1297
32346										
6	28	SPDR	ETF	829.05	2.88	SLV	ETF	13606.15	143.47	

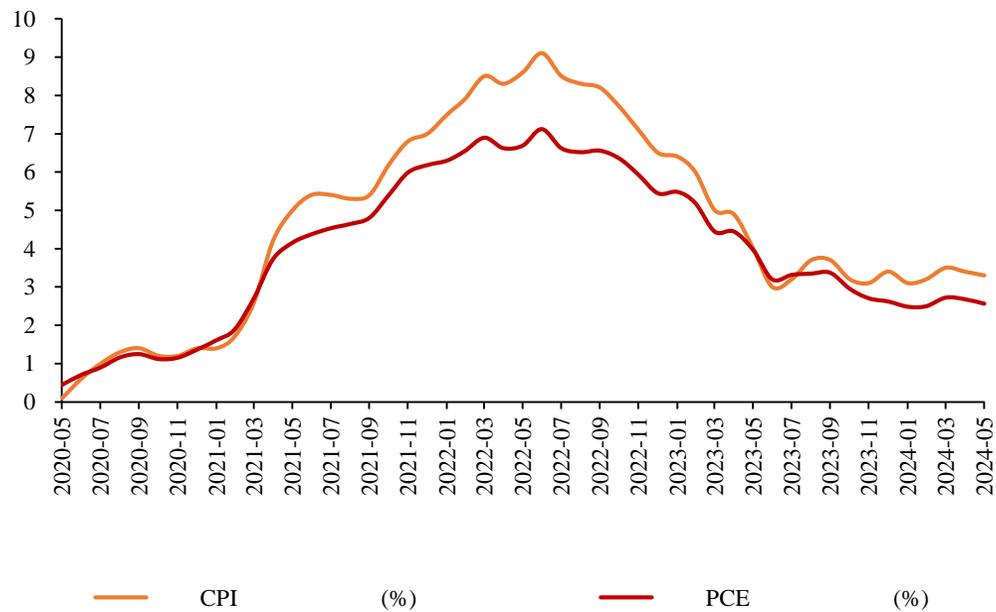
COMEX



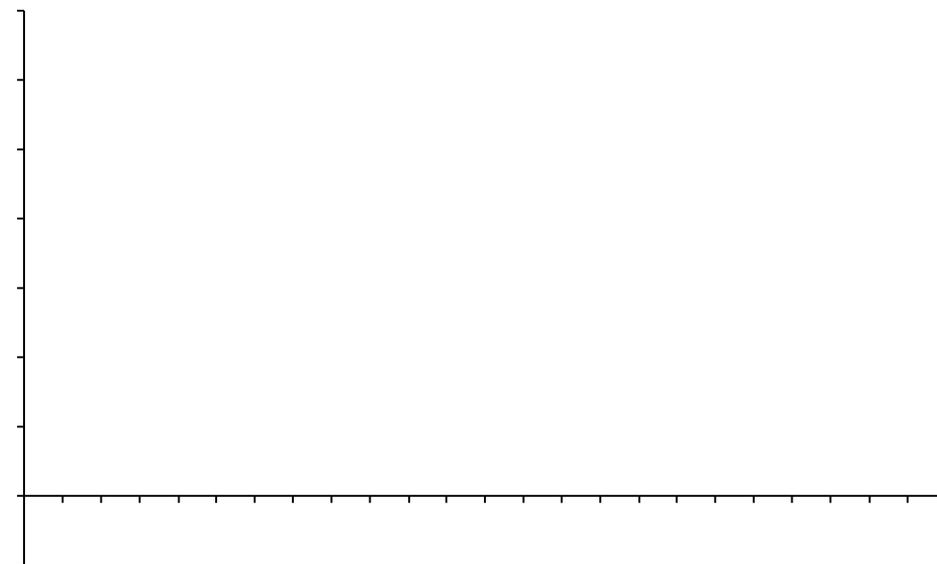


5 PCE

CPI PCE



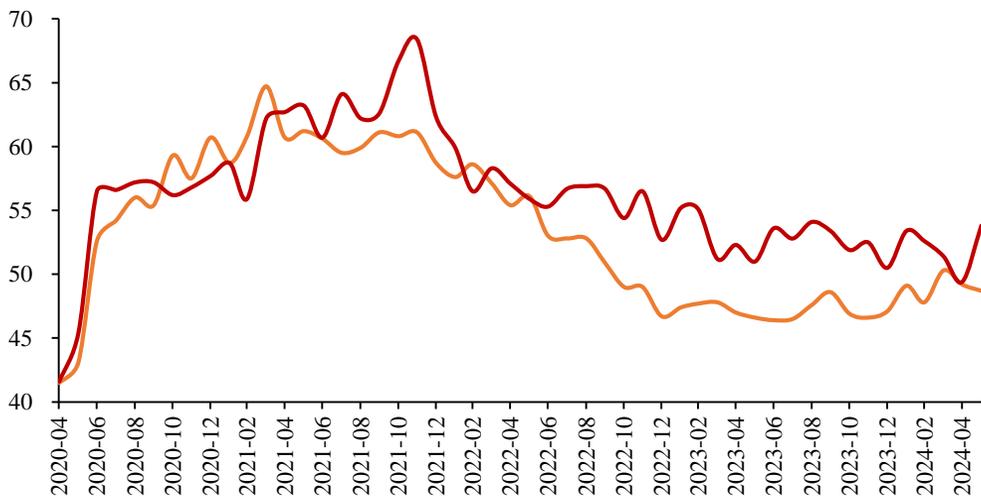
CPI PCE



6 Markit PMI

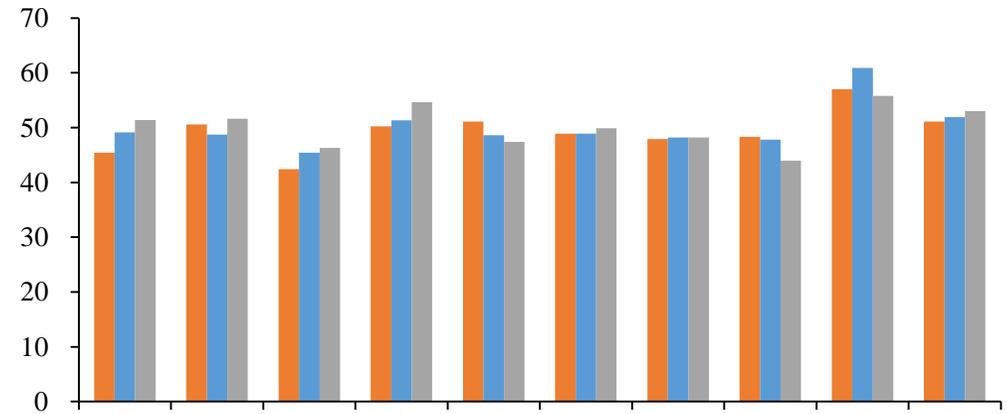
6	Markit	PMI	51.7						
5	ISM		48.7	49.6	4	49.2			45.4
			3.7	1.9		50.6		1.1	
			50.2			2.5		48.6	
			3.9						
			0.3						
			57.0						
			47.9	0.5					
				48.3					

ISM PMI



— ISM PMI — ISM PMI

ISM PMI



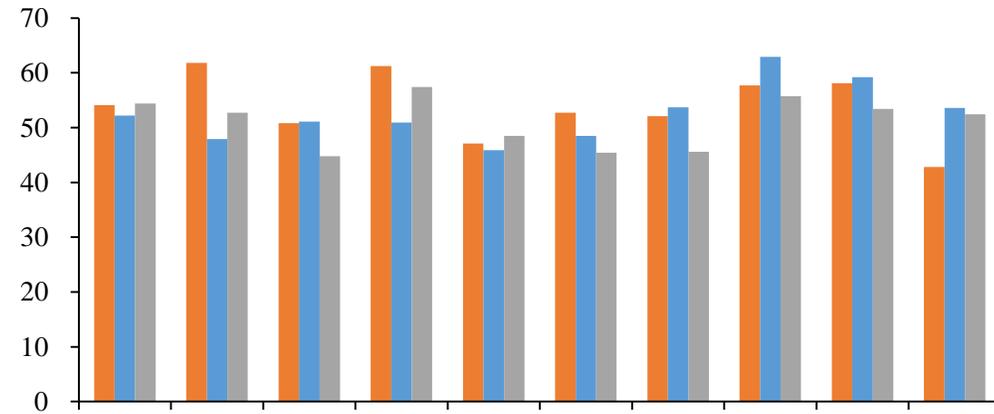
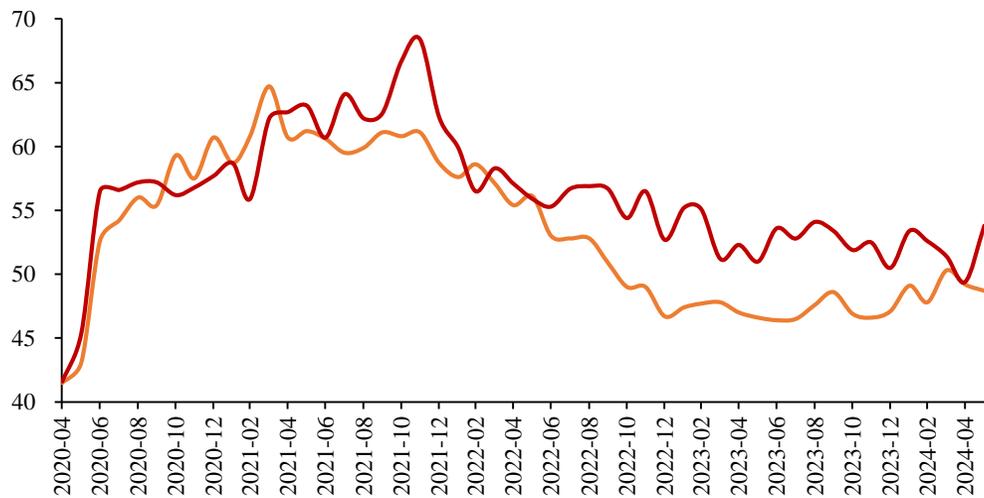
■ 2024-05 ■ 2024-04 ■ 2024-03

6 Markit PMI

6	Markit	PMI	55.1	PMI	54.6				
5	ISM	PMI	53.8		51.4	49.4			
			10.3	61.2			1.2	47.1	
			1.9	54.1	1.1	58.1			1.6
			52.1	5.2	57.7			4.2	
			52.7						

ISM PMI

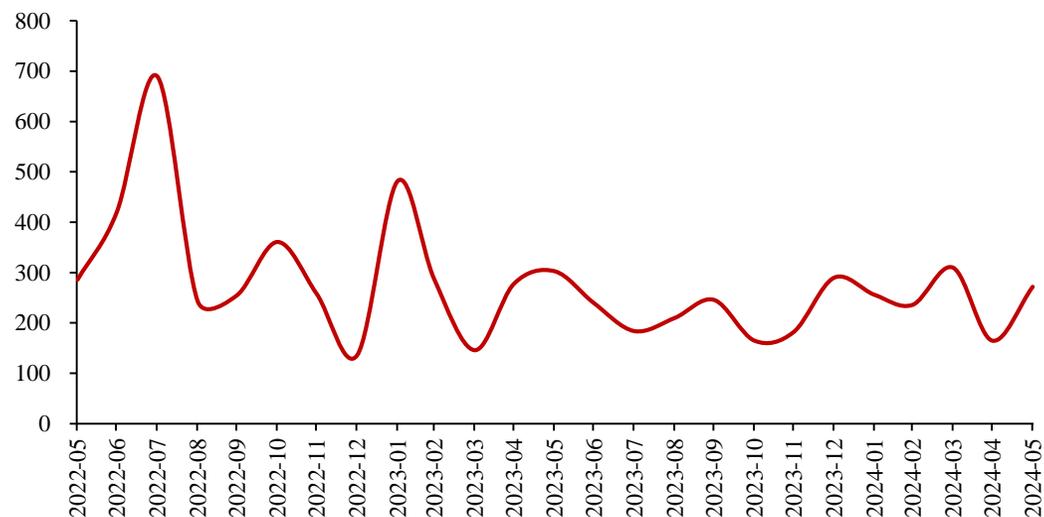
ISM PMI



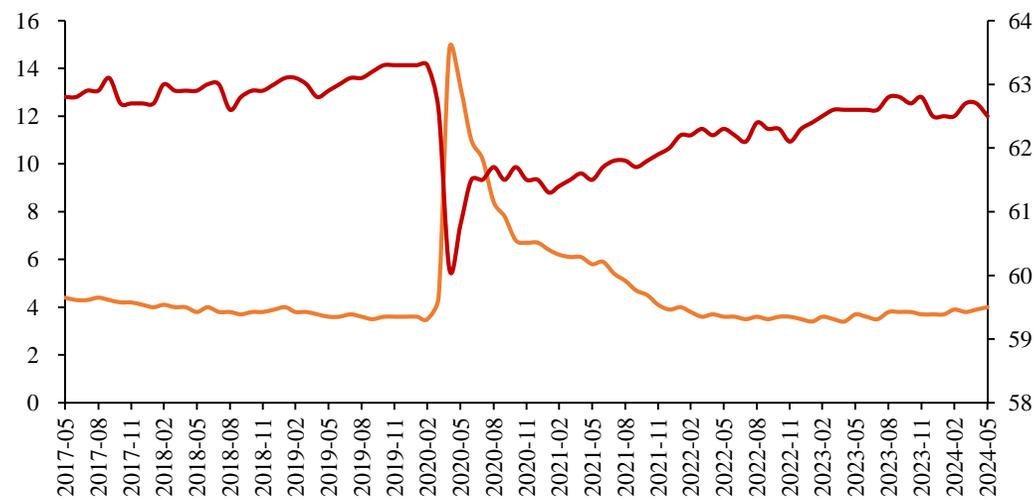
— ISM PMI — ISM PMI

■ 2024-05 ■ 2024-04 ■ 2024-03

5



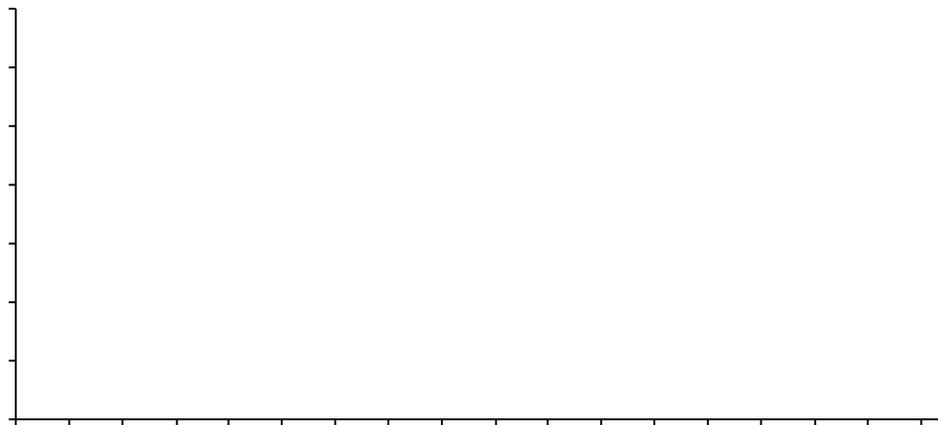
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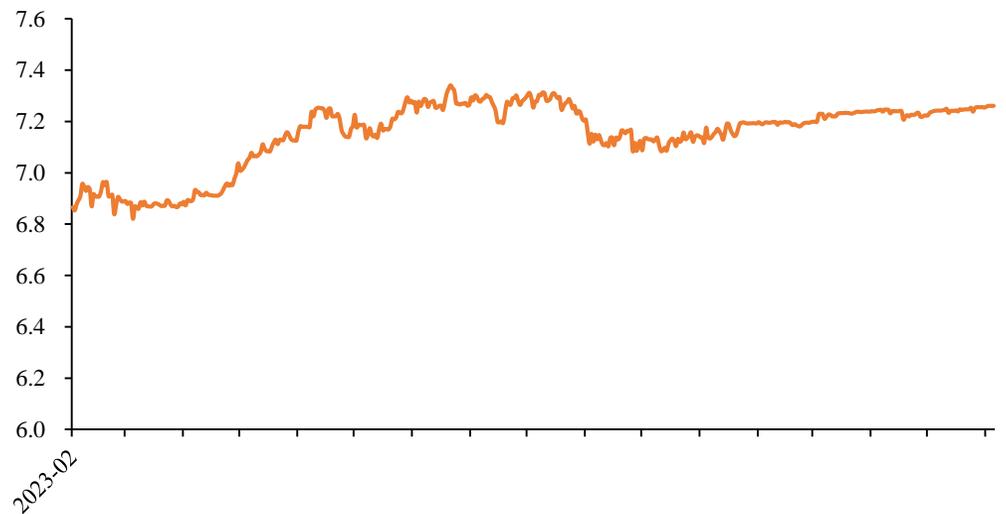
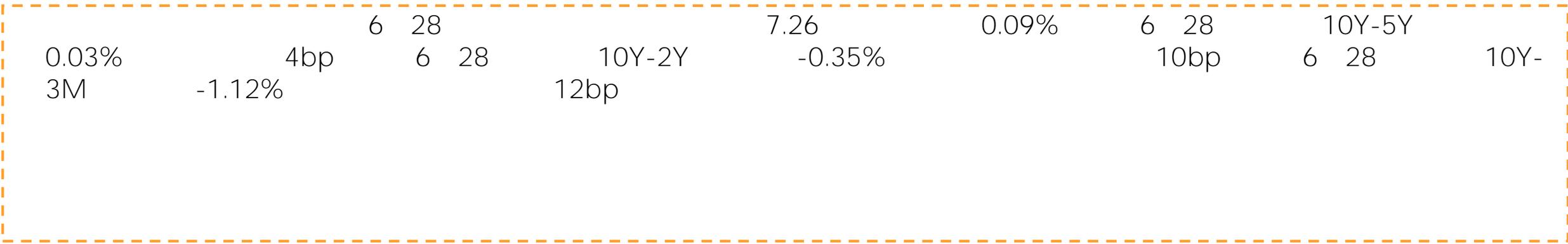
(%) (%,)

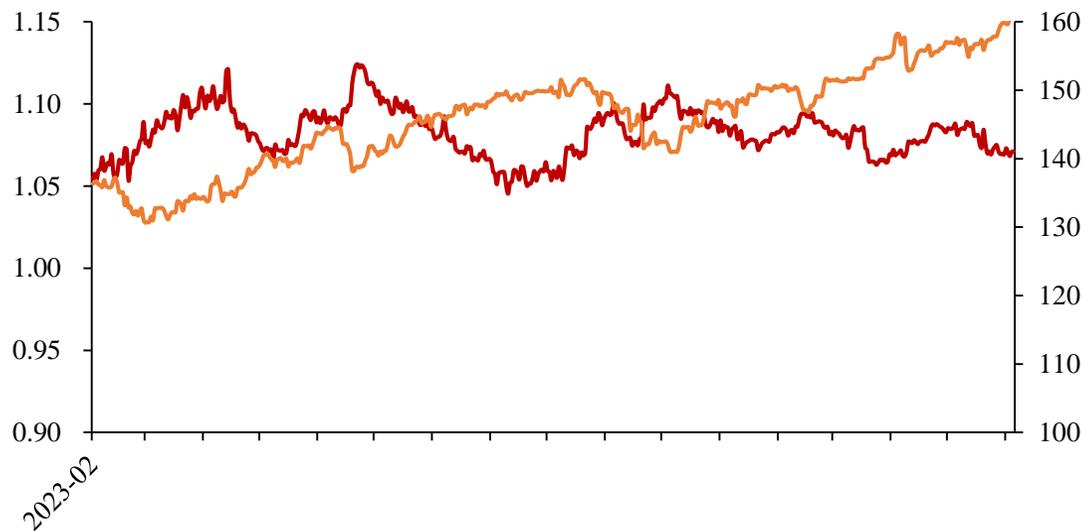


6 28	6 28	TIPS	105.8603	0.03%	6 28	4.36%	11bp
6 28		TIPS	2.08%	6bp			



10Y-3M



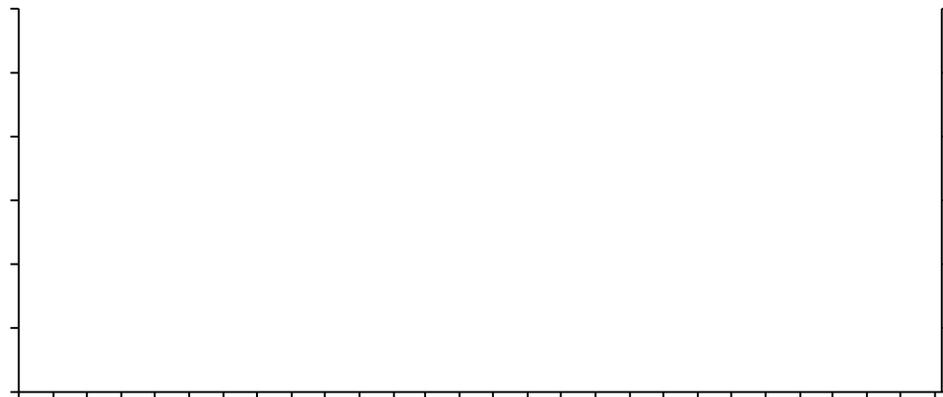




ETF

6	28	SPDR	ETF	829.05	2.88	SLV	ETF	13606.15	143.47
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ETF

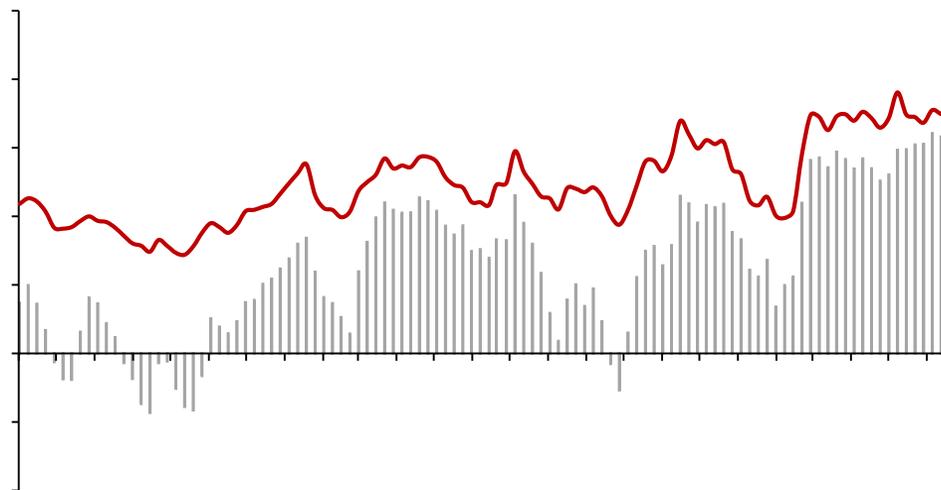


ETF

6 25	COMEX	2419	158202	COMEX	1297
32346					
PCE		0.13%	551.18 /	1.45%	0.29% 7726
/	4.05%				

COMEX

COMEX





021-68905325 388 69 1 12 15 03	0571-89809624 111 2 1301	0757-88772666 28 2 2302	0755-83533302 A 704A 705
0757-83607028 57 2 3006	0769-22900598 2 1501B	0763-3808515 25 2 04 05 06	0758-2270761 2 1704 1705
010-63360528 24 1 -5 32 101 12 1211	027-59219121 193 A 14 1401-9	0371-86533821 80 1 2 23 2301	0532-88910060 100 905
028-83279757 4 12 6 802	020-22836158 1 6	020-22836155 1 6	020-22836182 1 6
020-22836185 1 6	020-22836187 1 6	021-50390172 388 22 2201	

欢迎交流!

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