

 01

 02

 03

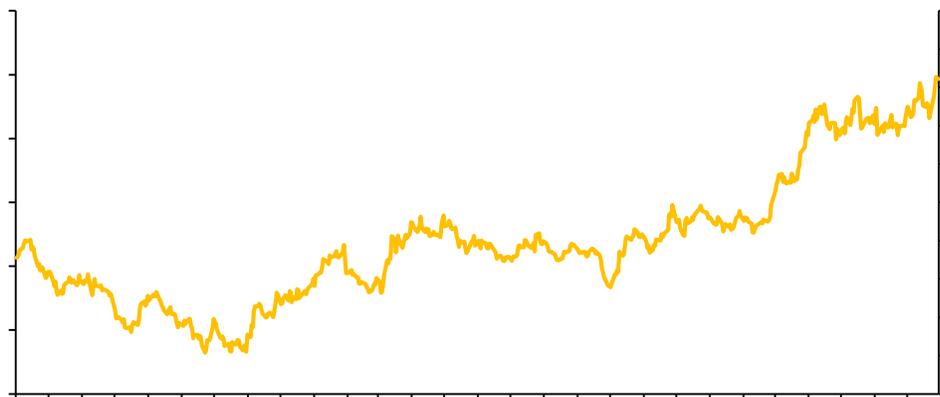
 04



			7		11.4		6.5
	4.3%		0.2		62.7%		0.1
35.07			3.6%		0.2%		
		9					1.58%
	1.39%	1.60%	7322 /		1.45%		562.62 /

COMEX /

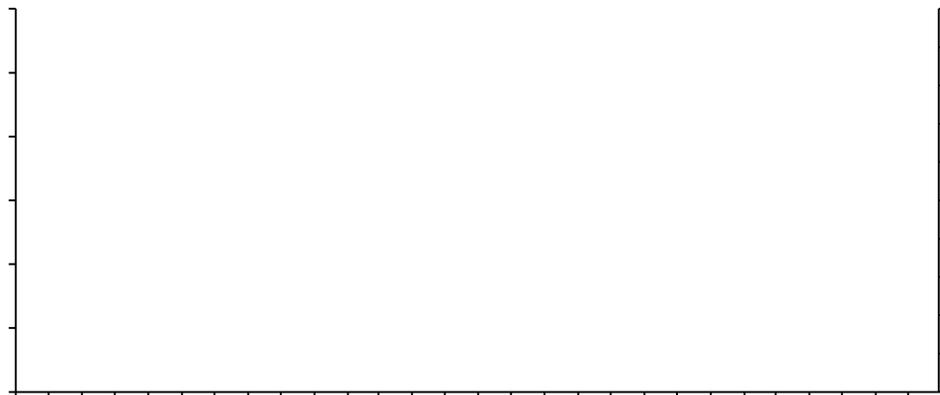
/ /



ETF

7	30	COMEX				10496	152364	COMEX		1139
24215										
8	2	SPDR	ETF	845.47	2.3	SLV	ETF	14271.88	68.47	

COMEX



	2024 7	2024 6	2024 5	2024 3
	2%	2%	2%	2%
	2%	2%	2%	2%

	2024 7	2024 6	2024 5	2024 3
	5.50%	5.50%	5.50%	5.50%
	5.25%-	5.25%-	5.25%-	5.25%-
	2%	2%	2%	2%
	MBS	MBS	MBS	MBS
			250 / 350	
			600 / MBS	



2024

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Jerome Powell,

7.31	FOMC 9	

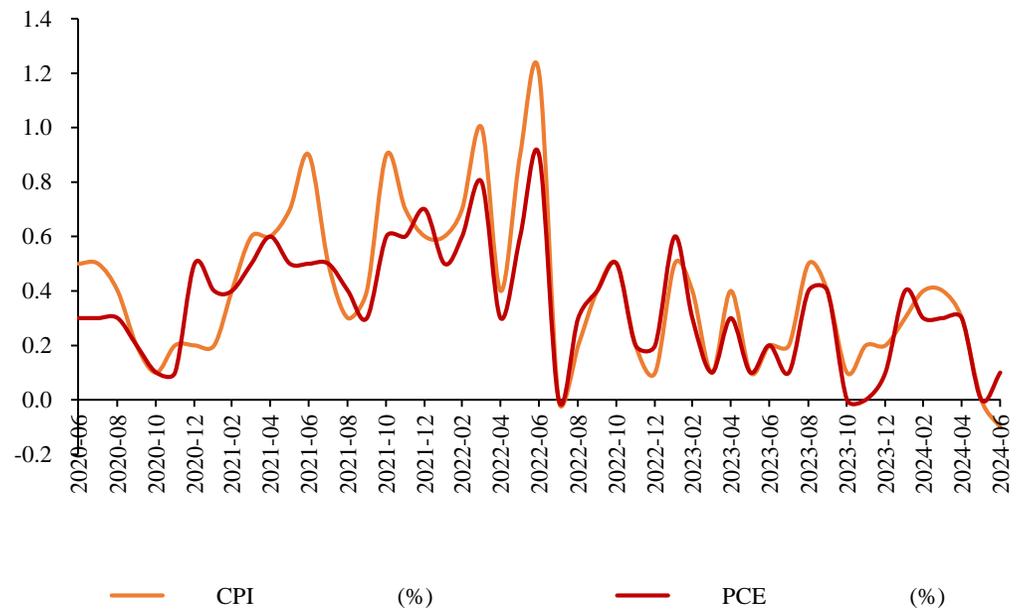
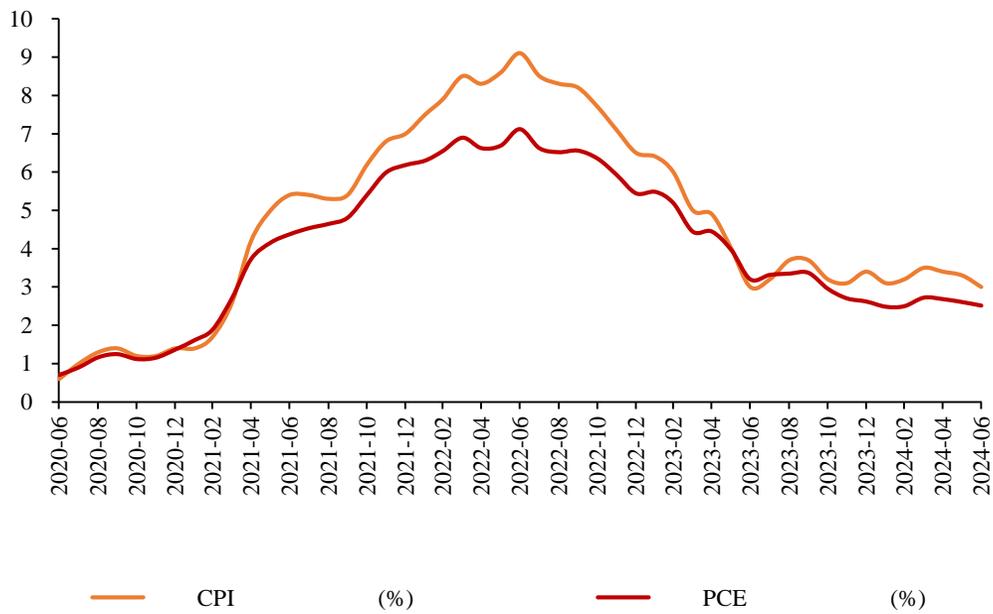


6 PCE

6 PCE	2.5%	0.1%	6	6 PCE	2.6%	0.2%	
6 CPI	3%	2023	6	3.3%	0.1%	0.1%	6 CPI
3.3%	3.4%	3.4%	2021	4	CPI	0.1%	0.2%

CPI PCE

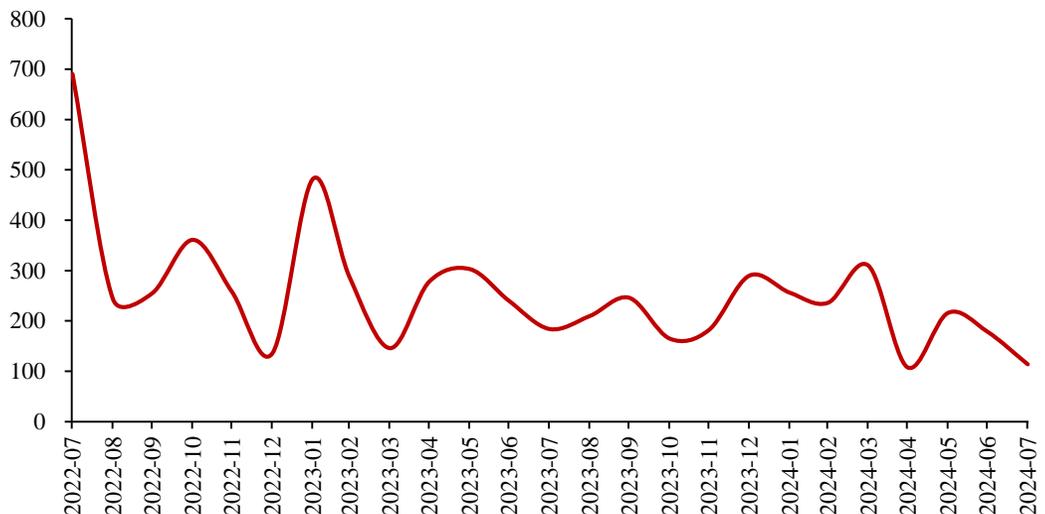
CPI PCE



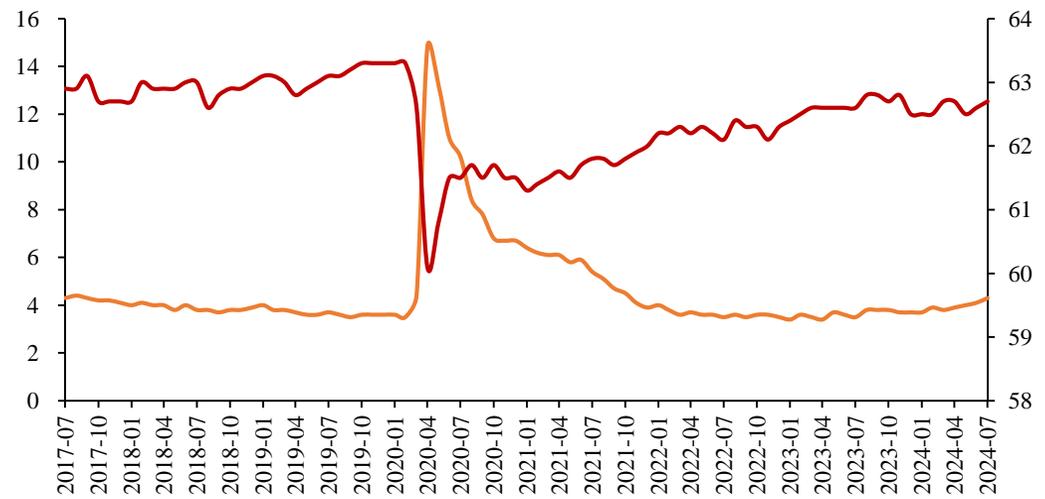
7 Markt PMI



7



()

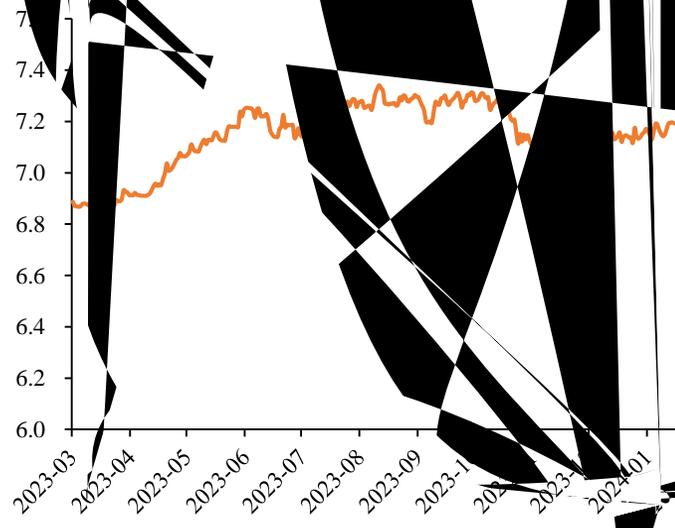


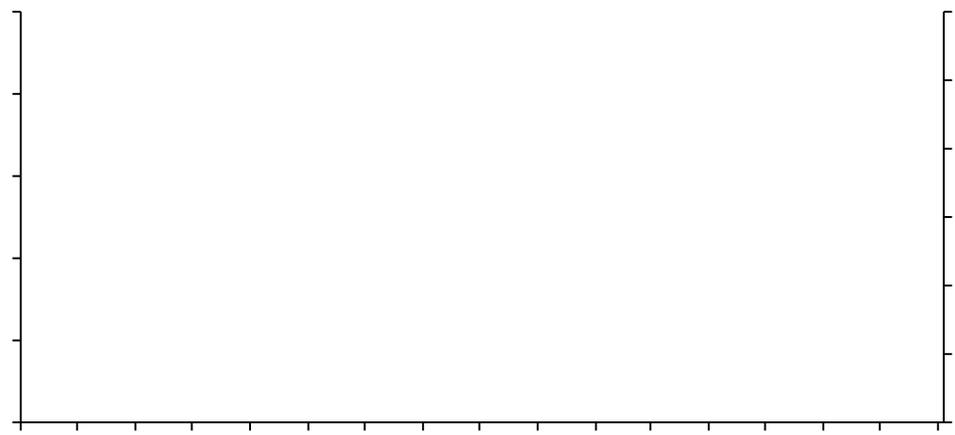
(%) (%,)



TIPS

10Y-3M



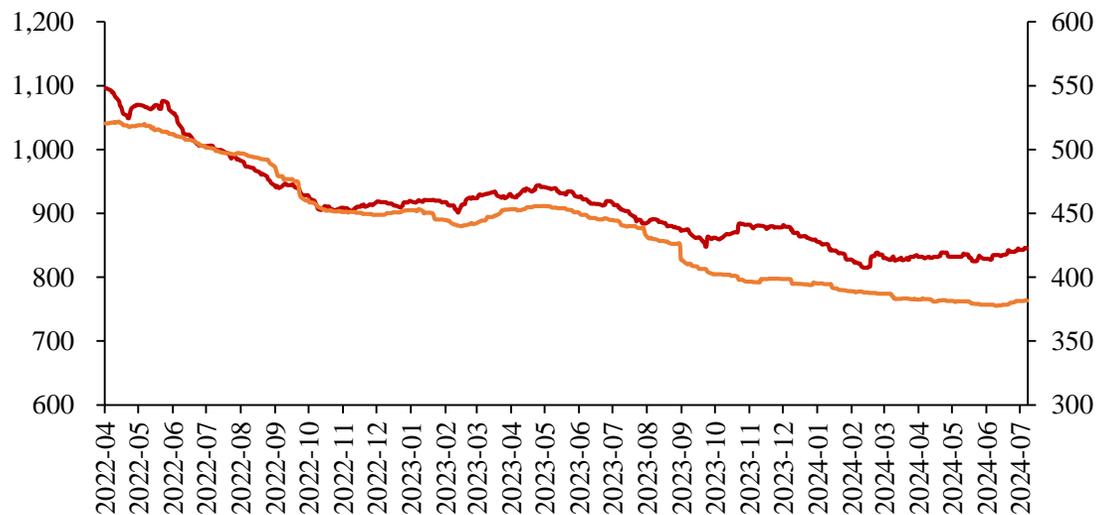




ETF

8 2 SPDR ETF 845.47 2.3 SLV ETF 14271.88 68.47

ETF



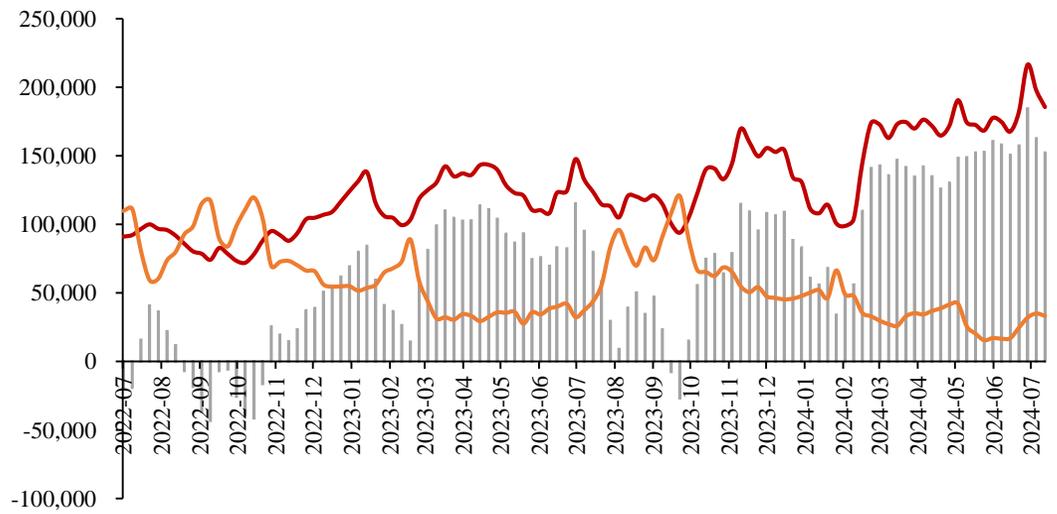
— SPDR ETF () — iShares ETF (,)

ETF



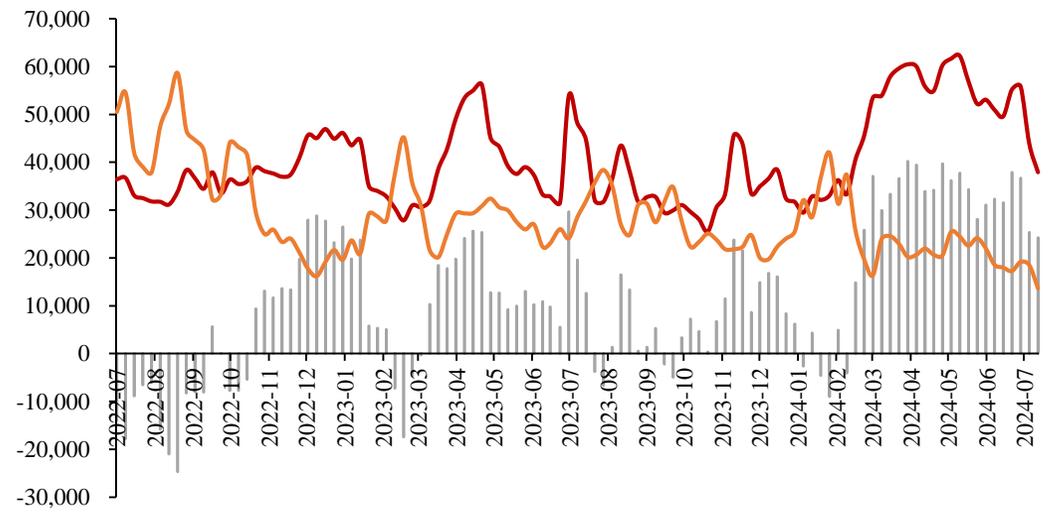
7	30	COMEX	10496	152364	COMEX	1139
24215			9			
				12		0.5
			7	6	0.43	0.53

COMEX



COMEX () COMEX ()
COMEX ()

COMEX



COMEX () COMEX ()
COMEX ()

021-68905325 388 22 03A-3 69 1 20 04B	0571-89809624 111 2 1301	0757-88772666 28 2 2302	0755-83533302 A 704A 705
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010-63360528 -5 32 101 12 1211 24 1	027-59219121 193 A 14 1401-9	0371-86533821 80 1 2 23 2301	0532-88910060 100 905
028-83279757 4 12 6 802	020-22836158 1 6	020-22836155 1 6	020-22836182 1 6
020-22836185 6 1	020-22836187 1 6	021-50390172 388 22 2201	

欢迎交流!

广州期货股份有限公司

地址：广州市天河区临江大道1号粤石万利南塔5/6楼，北塔30楼

网址：www.gzf.com.cn